

# Type 3360, 3361, AE3360, AE3361, AE33

Electromotive control valve





# Operating instructions

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Operating Instructions 2301/06\_ENen\_00810490 / Original DE



## Electromotive control valve

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# 1 OPERATING INSTRUCTIONS

The operating instructions describe the entire life cycle of the device. Keep these instructions in an easily accessible location for every user. The instructions must be available to each new owner of the device.

#### Important safety information!

Carefully read through the operating instructions. Study in particular the chapters entitled *Basic safety instructions* and *Intended use*.

▶ The operating instructions must be read and understood.

## 1.1 Symbols



Warns of an immediate danger!

► Failure to observe these instructions will result in death or serious injuries.

## WARNING!

Warns of a potentially hazardous situation!

► Failure to observe these instructions may result in serious injuries or death.

$\wedge$	CAUTION!
- · · ·	

Warns of a potential danger!

► Failure to observe these instructions may result in moderate or minor injuries.

## NOTE!

Warns of damage!

• Failure to observe the warning may result in damage to the device or the equipment.



Indicates important additional information, tips and recommendations.



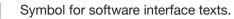
Refers to information in these operating instructions or in other documentation.

Designates instructions to avoid a danger.

 $\rightarrow$  Designates a procedure which you must carry out.



Designates a result.





## 1.2 Definition of terms

- Device: The term "Device" used in these instructions applies to the types described in these instructions: Type 3360, electromotive angle seat control valve Type 3361, electromotive globe control valve
- AG2: Actuator size 2 with a nominal force of 1300 or 2500 N for seat size 3–50 AG3: Actuator size 3 with a nominal force of 7700 or 10000 N for seat size 40–100
- Ex: The abbreviation "Ex" used in these instructions stands for "potentially explosive".
- The term "büS" (Bürkert system buS) used in this manual stands for the communication buS developed by Bürkert, based on the CANopen protocol.
- In these instructions, the unit bar stands for relative pressure. The absolute pressure is stated separately in bar(abs).



# 2 INTENDED USE

Improper use of the electromotive Type 3360 and 3361 control valve may be dangerous for people, nearby equipment and the environment.

#### The electromotive control valve is designed to control the flow of liquid and gaseous media.

- Standard devices must not be used in the potentially explosive area. They do not possess the separate "Ex" type label denoting the approval for use in potentially explosive environments.
- ► The use of alkaline cleaning agents is not permitted for cleaning the surface of the device.
- ► If the position of the valve has a bearing on safety concerns in the event of a power failure: Only use devices that have the SAFEPOS energy-pack (optional energy storage).
- ► When using the device, observe the authorised data, operating conditions and deployment conditions specified in the contract documents and in the operating instructions.
- Protect device from harmful environmental influences! (e.g. radiation, air humidity, fumes, etc.) For any matters requiring clarification, contact the relevant sales department.

#### Use of the device

- ► Use only in conjunction with third-party devices and components recommended or approved by Bürkert.
- Only use when in perfect condition and always ensure proper storage, transportation, installation and operation.
- Use only as intended.



# **3 BASIC SAFETY INSTRUCTIONS**

These safety instructions do not take into account any unforeseen circumstances and events which occur during installation, operation and maintenance. The operator is responsible for observing the location-specific safety regulations, also with reference to personnel.

## <u>/!\</u>

Risk of injury from high pressure.

▶ Before working on the system or device, switch off the pressure and vent or empty the lines.

#### Danger of burns and risk of fire.

Following an extended duty cycle or as a result of a hot medium, the surface of the device may become hot.

- Only touch the device when wearing protective gloves.
- ► Keep the device away from highly flammable substances and media.

#### Danger due to loud noises.

- ► Depending on the operating conditions, the device may generate loud noises. More detailed information on the likelihood of loud noises is available from the relevant sales office.
- ► Wear hearing protection when in the vicinity of the device.

#### Discharge of medium if packing gland worn.

- ► Relief bore must be regularly inspected for any medium leakages.
- ▶ If medium is leaking from the relief bore, the packing gland must be replaced (see chapter "Maintenance").
- ▶ If the medium is hazardous, secure the area around the leakage to prevent risks.

#### Risk of crushing by mechanically powered parts.

► Installation work on the control cone, diaphragm and valve body must only be performed while electrically isolated.

For devices with SAFEPOS energy-pack: completely remove the SAFEPOS energy-pack. Wait until the LED ring is no longer lit and ensure that the LED status is not in "LED off" mode.

Do not reach into the openings of the valve body.

#### Risk of uncontrolled process in the event of a power failure.

For devices <u>without</u> the optional SAFEPOS energy-pack, the valve will not stop in a defined position in the event of a power failure.

- If the position of the valve has a bearing on safety concerns in the event of a power failure: Only use devices that have the SAFEPOS energy-pack (optional energy storage).
- ▶ Select a valve position that is safe in respect of the process in the SAFEPOS menu.



#### General hazardous situations.

To prevent injury, ensure that:

- ► In potentially explosive environments the device must only be used in accordance with the specifications on the separate type label.
- The additional information and safety instructions relating to potentially explosive atmospheres enclosed with the device or the separate operating instructions relating to potentially explosive atmospheres must be heeded when using the device.
- ► In potentially explosive atmospheres, only use devices with a separate "Ex" type label for use in such atmospheres.
- ► Feed only those media listed in chapter <u>"8 Technical data"</u> into the medium ports.
- ► Do not make any internal or external changes to the device and do not subject it to mechanical stress.
- ► Transport, install and dismantle a heavy device only with the aid of a second person and using suitable equipment.
- ► Secure the device against unintentional activation.
- Only trained technicians carry out installation and maintenance work.
- Following an interruption in the power supply, ensure that the process is restarted in a controlled manner. Observe the sequence.
  - 1. Connect supply voltage.
  - 2. Charge the device with medium.
- Observe general engineering standards & rules.
- ► The valves must be installed according to the regulations applicable in the country of use.

#### NOTE!

#### Electrostatically sensitive components and assemblies.

The device contains electronic components that are susceptible to the effects of electrostatic discharging (ESD). Components that come into contact with electrostatically charged persons or objects are at risk. In the worst-case scenario, they will be destroyed immediately or will fail after start-up.

- Observe the requirements for minimizing or avoiding the possibility of damage caused by sudden electrostatic discharge in accordance with EN 61340-5-1.
- Do not touch electronic components when the supply voltage is connected.



## 4 GENERAL NOTES

## 4.1 Contact address

#### Germany

Bürkert Fluid Control Systems Sales Center Christian-Bürkert-Str. 13-17 D-74653 Ingelfingen Tel. + 49 (0) 7940 - 10-91 111 Fax + 49 (0) 7940 - 10-91 448 E-mail: info@burkert.com

#### International

The contact addresses can be found on the back pages of the printed operating instructions.

Also on the Internet at:

country.burkert.com

## 4.2 Warranty

A precondition for the warranty is that the device is used as intended and that the specified usage conditions are taken into account.

## 4.3 Information on the Internet

Operating instructions and data sheets for Types 3360 and 3361 can be found on the Internet at:

country.burkert.com



# 5 PRODUCT DESCRIPTION

## 5.1 General description

The electromotive control valve Type 3360 and 3361 is suitable for controlling the flow of liquid and gaseous media. This may be neutral gas, water, alcohol, oil, fuel, hydraulic fluid, salt solution, caustic soda, organic solvent or vapour.

The control valve has an electromotive linear actuator with actuation electronics assembly. The actuation electronics assembly for position control or process control is actuated either via standard signals (analogue) or a fieldbus (digital). The electromotive linear actuator is set up such that it is optimally effective. At the same time, when idling without power, it also keeps the valve sealed and in position even under the maximum specified operating pressure.

The device can also be equipped with the energy storage system (SAFEPOS energy-pack). In the event of a supply voltage failure, the energy storage system supplies the actuator with the energy required to move the valve to the position defined in the SAFEPOS menu.

The valve position can be manually changed in two ways.

- 1. Electrical manual override: used if supply voltage is present.
- 2. Mechanical manual override: Must only be used if there is no supply voltage present.

The device can be set and operated either with 2 buttons and 4 DIP switches, or on a display with buttons for touch operation. It is also always possible to set the device with the büS service interface and by using the software Bürkert Communicator. The USB büS interface set, available as an accessory, is required for configuration with Bürkert Communicator.

One special characteristic of the Type 3361 globe control valve is the screwed-in valve seat, which can be replaced to reduce the seat size.

## 5.2 Properties

- High seal tightness due to self-adjusting packing gland.
- Devices with PTFE seal material are kept sealed without power.
- High flow rate values due to the stainless steel valve body that aids in flow.
- External, directly accessible display with buttons for touch operation.
- Mechanical position indicator shows the valve position even in the event of a supply voltage failure.
- 360° LED light ring for displaying device states, valve end positions and operating state.
- No electrical energy is required to hold the valve position even under maximum operating pressure, except for basic consumption for the control unit.
- Easy and quick replacement of the control cone.
- Valve actuator can rotate 360°.
- Integrated control unit for position control or process control.
- Contact-free, high-resolution and wear-free position sensor.
- The actuator housing consists of a robust and heat-dissipating aluminium body. The coating is resistant to common detergents. The plastics used for the actuator housing are also detergent-resistant.



# 5.2.1 Special characteristics of the 2-way globe control valve (Type 3361):

- Simple and quick replacement of the screwed-in valve seat.
- Large expansion space above the valve seat that prevents body erosion caused by cavitation.
- Optimal valve selection for the application. By default, 3 variants with different Cv values are available for each DN (5 variants of different Cv values for DN ½").

## 5.3 Variants

The following variants are described in these instructions:

Type 3360:

- Electromotive angle seat control valve with position control function
- Electromotive angle seat control valve with process control function

#### Type 3361:

- · Electromotive globe control valve with position control function
- · Electromotive globe control valve with process control function

#### 5.3.1 Variants (valve sizes and actuator sizes)

#### Angle seat control valve Type 3360 AG2:

Available actuator size in nominal force [N]											
DN connection (valve body)		Seat size va	Seat size valve								
[DN]	[NPS]	15	20	25	32	40	50				
15	1/2	1300	-	-	-	-	-				
20	3/4	-	1300	-	-	-	-				
25	1	-	-	1300	-	-	-				
32	1 1/4	-	-	-	1300, 2500	-	-				
40	1 1/2	-	-	-	-	1300, 2500	-				
50	2	-	-	-	-	-	1300, 2500				

Table 1:Angle seat control valve variants, Type 3360 AG2



#### Angle seat control valve Type 3360 AG3:

Available actuator size in nominal force [N]							
DN connection (valve body)		Seat size valve					
[DN]	[NPS]	40	50	65			
40	1 1/2	7700	-	-			
50	2	-	7700	-			
65	2 1/2	-	-	10000			

Table 2: Angle seat control valve variants, Type 3360 AG3

#### Globe control valve Type 3361 AG2:

Available actuator size in nominal force [N]												
DN connection (valve body)		Seat s	Seat size valve									
[DN]	[NPS]	3	4	6	8	10	15	20	25	32	40	50
10	3/8	1300	1300	1300	1300	1300	-	-	-	-	-	-
15	1/2	1300	1300	1300	1300	1300	1300	-	-	-	-	-
20	3/4		-	-	-	1300	1300	1300	-	-	-	-
25	1		-	-	-	-	1300	1300	1300	-	-	-
32	1 1/4		-	-	-	-	-	1300	1300	1300, 2500	-	-
40	1 1/2		-	-	-	-	-	-	1300	1300, 2500	1300, 2500	-
50	2		-	-	-	-	-	-	-	1300, 2500	1300, 2500	1300, 2500

Table 3: Globe control valve variants, Type 3361 AG2

Globe control valve Type 3361 AG3:

Available actuator size in nominal force [N]									
DN connection (valve body)		Seat size valve							
[DN]	[NPS]	40	50	65	80	100			
40	1 1/2	7700	-	-	-	-			
50	2	7700	7700	-	-	-			
65	2 1/2	10000	10000	10000	-	-			
80	3	-	10000	10000	10000	-			
100	4	-	-	10000	10000	10000			

Table 4: Globe control valve variants, Type 3361 AG3



## 5.3.2 Options

- Energy storage system (SAFEPOS energy-pack) for reaching safety position. The safety position that the valve is supposed to take in the event of a supply voltage failure is specified in the SAFEPOS menu.
- Various fieldbus systems for transmitting the control parameters.
- Display module with buttons for touch operation.
- SIM card for saving and transmitting device-specific values and settings.



# 6 STRUCTURE AND FUNCTION

The electromotive control valve consists of an electromotive linear actuator, a control cone and a 2-way globe valve body or a 2-way angle seat valve body.

The control electronics and "SAFEPOS energy-pack" are housed in the side of the linear actuator.

The control electronics consist of the microprocessor-controlled electronic mechanism and the position sensor.

The actuation electronics assembly for position control or process control is actuated either via standard signals (analogue) or a fieldbus (digital).

Standard devices are operated with 2 buttons and 4 DIP switches, while devices with a display module can be display-operated.

The electromotive linear actuator consists of a brushless direct current motor, a gear and a threaded spindle. The valve spindle connected to the threaded spindle transfers the force to the control cone.

- The linear actuator does not use any electrical energy when holding the valve position. This means that, when idling, only the control electronics require energy.
- The stainless steel valve body aids in flow and facilitates high flow rates.
- The self-adjusting packing gland guarantees a high degree of tightness.
- The control cone is connected to the actuator spindle via a spring-type straight pin, and can thus be quickly replaced.
- The actuator housing consists of a robust and heat-dissipating aluminium body with a detergent-resistant coating. The plastics used are also detergent-resistant.
- The flow direction is always below the valve seat.

#### Valve seat:

- For a globe control valve, the valve seat is screwed-in. The seat size can easily be reduced by exchanging the screwed-in valve seat.
- For an angle seat control valve, the valve seat is machined into the valve body. This means the seat size cannot be reduced.

The valve seat is always closed against the medium flow. The flow direction must thus be such that the flow reaches the valve below the seat.

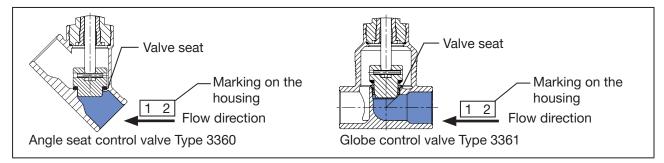


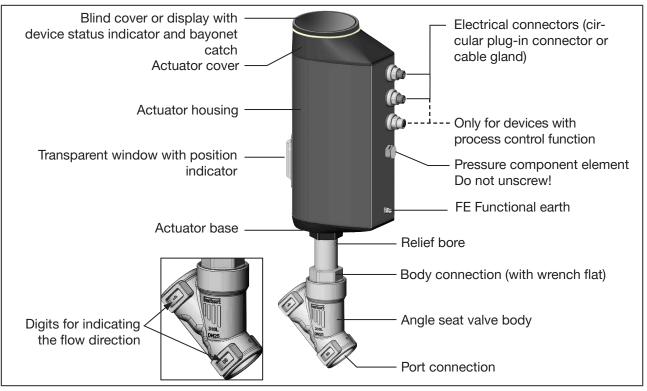
Fig. 1: Flow direction below seat, flow direction

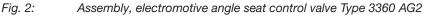
#### Fluidic connections:

- The threaded socket connection, welded connection or clamp connection are available for all valve bodies.
- The valve body with flange connection is also available for globe control valve Type 3361.



# 6.1 Representation – Structure of the electromotive control valve AG2





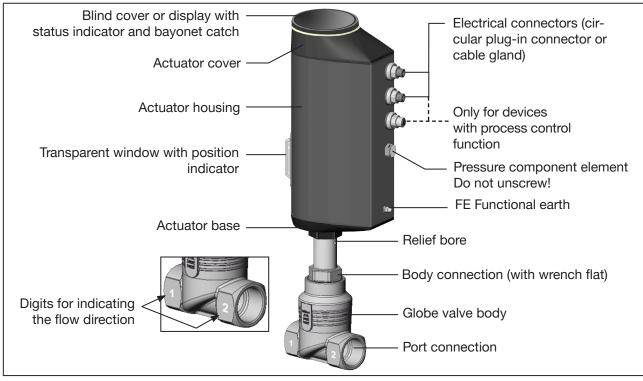


Fig. 3:

Assembly, electromotive globe control valve Type 3361 AG2



# 6.2 Representation – Structure of the electromotive control valve AG3

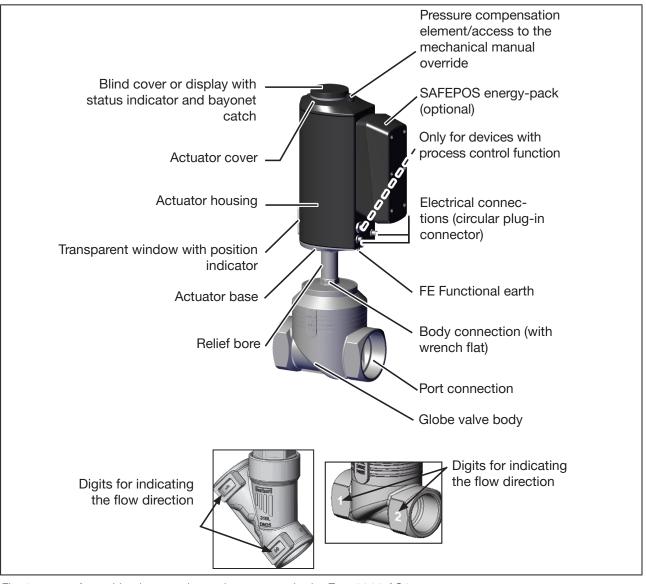


Fig. 4: Assembly, electromotive angle seat control valve Type 3360 AG3

## 6.3 Valve position after supply voltage failure

Valve position for devices without the SAFEPOS energy-pack energy storage:

If the electromotive actuator idles upon a supply voltage failure, the valve remains in the last position that it was in.

If the supply voltage fails while the actuator is changing the valve position, the valve remains in an undefined position. The flywheel mass of the actuator and the operating pressure continue to influence the valve spindle until it finally idles.



#### Valve position for devices with the SAFEPOS energy-pack energy storage:

The valve assumes the safety position defined in the SAFEPOS menu.



For a description of the SAFEPOS energy-pack energy storage system, see chapter <u>"7.3 Energy</u> storage SAFEPOS energy-pack (option)" on page 31

#### Safety position 6.4

The safety position that the valve assumes in the following scenarios is defined in the SAFEPOS menu:

- Internal error
- · Cable break if parameterised accordingly
- · Digital input if parameterised accordingly
- Supply voltage failure (optional) This function is only available in devices that have the optional SAFEPOS energy-pack energy storage accessory.

The following safety positions are available to choose from in the SAFEPOS menu:

- Close = valve closed
- Open = valve opened
- User-Defined = freely defined safety position input by a per cent value (0% = closed, 100% = open).
- Inactive = valve remains in an undefined position in the event of a supply voltage failure.



## 6.5 Display of the device status

The device status is displayed on the LED light ring. Various LED modes may be configured to display the device's status and valve position:

- Valve mode
- Valve mode + warnings (factory pre-set)
- NAMUR operation mode



\* The description for setting the LED mode can be found in chapter <u>"12.2.2 Set LED operation mode" on page 88</u>.

#### 6.5.1 Valve mode

The valve position and device status "Failure" are displayed in the valve mode.



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Notifications on device statuses "Out of specification", "Maintenance required" and "Function check" are not displayed in the valve mode.

The factory-set colours for displaying the valve positions "open" and "closed" can be switched. The described can be found in the software description for Types 3360, 3361 on our homepage <u>country.</u> <u>burkert.com</u>

#### Displays in valve mode:

If device status "Normal": Continuously lit in the colour of the valve position. For device status "Failure": Alternating flashing between red and the valve position colour.

Valve position	Colour for valve position	Colour for device status "Failure"
open	yellow	red
in between	white	
closed	green	

Table 5:Display of device status in valve mode

#### 6.5.2 Valve mode + warnings

In this operation mode, the valve position and device statuses "Failure", "Out of specification", "Maintenance required" and "Function check" are displayed.

If several device statuses exist simultaneously, the device status with the highest priority is displayed. The priority is based on the severity of the deviation from standard operation (red = failure = highest priority).

#### Displays in valve mode + warnings:

For device status "Normal": Continuously lit in the colour of the valve position.

For device statuses that deviate from "Normal": flashes alternately with the colours for the valve position and the device status.

Valve position	Colour for valve	Colour for device status					
	position	Failure, error or fault	Function check	Outside of specification	Maintenance required		
open	yellow	red	orange	yellow	blue		
in between	white						
closed	green						

22

Table 6: Display of device status in valve mode + warnings



## 6.5.3 NAMUR operation mode

In NAMUR mode the LED light ring lights up in the colour specified for the device status as per NAMUR NE 107.

If several device statuses exist simultaneously, the device status with the highest priority is displayed. The priority is based on the severity of the deviation from standard operation (red = failure = highest priority).

Indicators in NAMUR operation mode:

Status LED in line with NE 107, issue 2006-06-12				
Colour	Colour code	Description	Meaning	
red	5	Failure, error or fault	Due to a malfunction in the device or its peripherals, closed-loop control mode is not possible.	
orange	4	Function check	Work is being carried out on the device, which means that closed-loop control mode is temporarily not possible.	
yellow	3	Outside of specification	The environment conditions or process conditions for the device are not within the specified range. Internal device diagnostics indicate problems within the device or with the process properties.	
blue	2	Maintenance required	The device is in closed-loop control mode, but function will soon be restricted.	
			$\rightarrow$ Perform device maintenance.	
green	1	Diagnostics active	Device is in error-free operation. Status changes are highlighted in colour. Messages are sent via any fieldbus that may be connected.	
white	0	Diagnostics inactive	Device is switched on. Status changes are not displayed. Messages are not transferred via a fieldbus that may be connected.	



f

Indication of the device status in NAMUR operation mode

\* A detailed fault description can be found in chapter <u>"22 Troubleshooting and messages" on page</u> <u>157.</u>

## 6.5.4 Flashing of the LED light ring

Flashing indicates that a connection with the software Bürkert Communicator has been established.

## 6.5.5 Notifications on device status

Notifications on device status are recorded in the logbook. Chapter <u>"21 Maintenance"</u> contains the most common notifications and the measures that they require.



#### Notifications on device status "Function check"

The notifications are presented when closed-loop control mode is interrupted by work on the device.

Notifications on device status "Function check"				
MANUAL operating state active				
X.TUNE active				
P.TUNE active				
P.LIN active				
Process simulation active				
Signal generator active				

Table 8: Notifications on device status "Function check"

## 6.6 Factory settings

Operating state:

Devices in their factory default state have their operating state preset to MANUAL.

The pre-set factory settings for the individual menu options can be found in chapter <u>"17 Operating structure</u> and factory setting".

The factory settings are depicted in blue in the operating structure to the right of the menu.

Types 3360 and 3361 Control electronics



# 7 CONTROL ELECTRONICS

#### Variants

Types 3360, 3361 with position control function Types 3360, 3361 with process control function (optional)

- Position sensor Contact-free, high-resolution and wear-free.
- Microprocessor-controlled electronics assembly For signal processing, closed-loop control and motor control.
- Electrical interfaces (circular plug-in connector or cable gland (only AG2)

## 7.6.1 Interfaces

#### AG2 variant

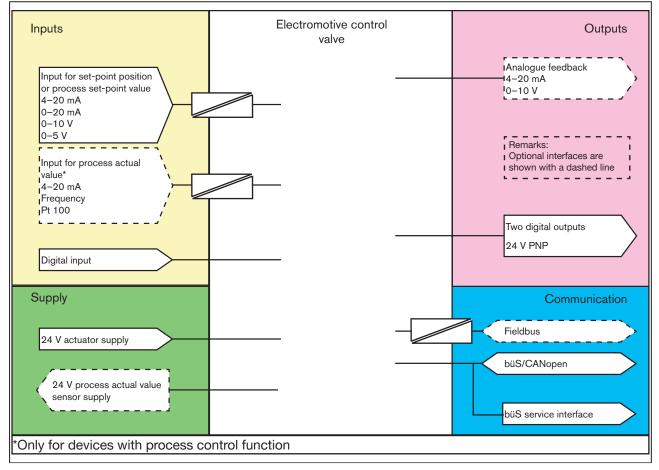


Fig. 5: Overview of galvanic isolations AG2



#### AG3 Variant

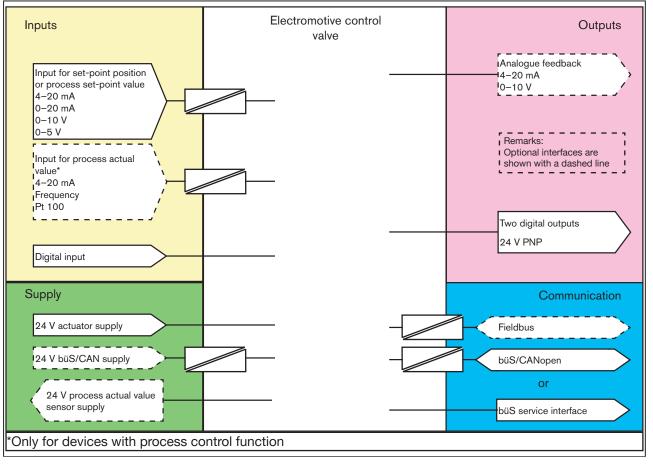


Fig. 6: Overview of galvanic isolations AG3

The electromotive control valve is designed with the three-wire technique, i.e. the electrical supply (24 V DC) is separate from the set-point signal.



## 7.1 Functional diagram of the electromotive control valve

The black parts of the image describe the position control function. The additional elements for the process control function (optional) are depicted in blue.

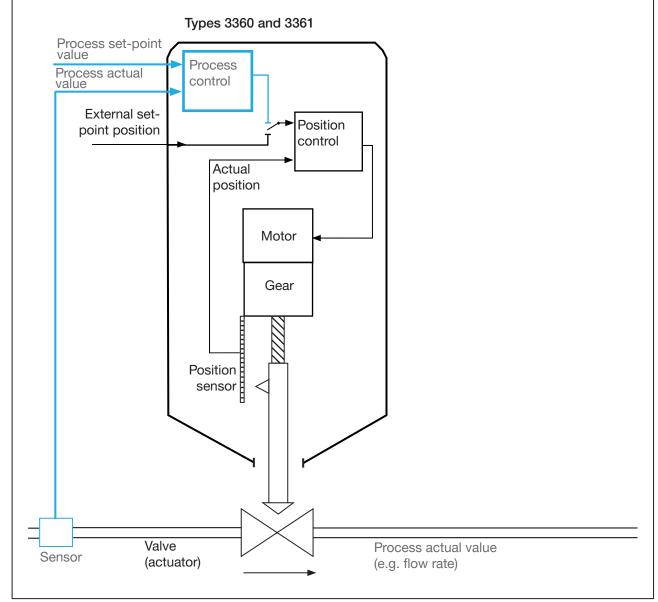


Fig. 7: Functional diagram, electromotive control valve

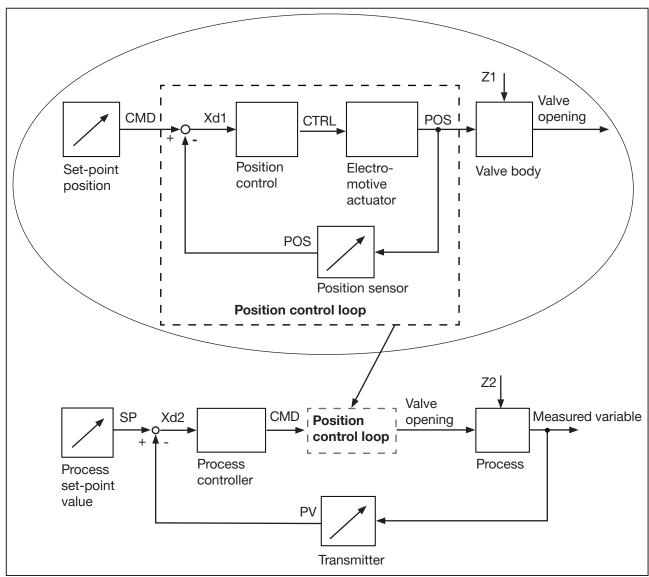
#### 7.2 Functionality of the control electronics

The additionally implemented PID controller can, except for the position control, also be used to conduct a process control (e.g. level, pressure, flow rate, temperature) for purposes of cascade control.

The process control function is integrated in a control loop. The set-point position of the valve is derived from the process set-point value and the process actual value, with the control parameters (PID controller). The process set-point value can be specified by an external signal.

For process control, the position control becomes an auxiliary control loop, which in turn creates a cascade control. The process controller in the main control loop of the control valve has a PID function. The process set-point value (SP) is specified as the set-point value and compared with the actual value (PV) of the measured variable being controlled. The position sensor records the actual position (POS) of the electromotive linear actuator. The position control compares this actual position with the set-point value (CMD) of the process control. If there is a control difference (Xd1), the actuating variable (CTRL) is used to change the actual position (POS) and thus the valve opening.

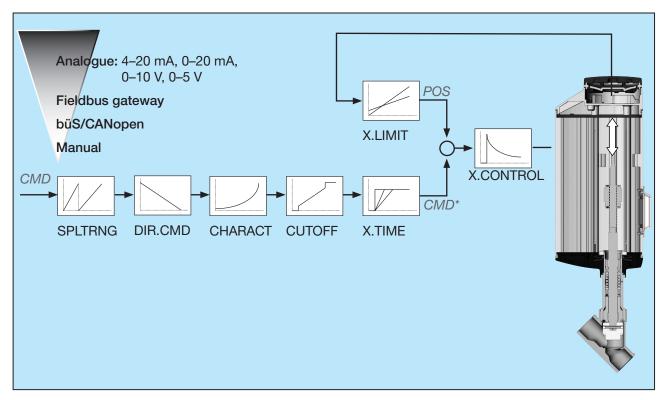
#### Signal flow diagram







## 7.2.1 Schematic presentation of the position control



#### Fig. 9: Schematic presentation of the position control

#### Legend for the schematic representation of position control and process control:

Menu	Description
X.LIMIT	Mechanical stroke range limit
DIR.CMD	Set-point position direction
SPLTRNG	Signal split range
CHARACT	Transfer characteristic
CUTOFF (type X.CO) (type P.CO)	Sealing function (based on set-point position) (based on process set-point value)
X.TIME	Position control setting speed limit
X.CONTROL	Position control parameterisation
SP.scale	Scaling process set-point value
SP.SLOPE	Increase rate per unit of time
SP.FILTER	Process set-point value filter
PV.scale	Scaling process actual value
PV.FILTER	Process actual value filter
PID.PARAMETER	Process control parameterisation
P.CO. scale	Scaling process control

 Table 9:
 Legend, position control and process control menu



Measured variables	Description		
POS	Actual positior	1	
CMD	Set-point position	Position controller function: Selection of the source for the input signal of the set-point position in the menu $\rightarrow$ Inputs/outputs $\rightarrow$ CMD $\rightarrow$ CMD.source.	
		Process controller function: The set-point position is specified by the process controller.	
CMD*	Set-point posit	Set-point position processed by the controller	
PV		Process actual value: Selection of the source for the input signal of the process actual value in the menu $\rightarrow$ Inputs/outputs $\rightarrow$ PV $\rightarrow$ PV.source.	
$PV^*$	Process actua	Process actual value processed by the controller	
SP		Process target value: Selection of the source for the input signal of the process set- point value in the menu $\rightarrow$ Inputs/outputs $\rightarrow$ SP I CMD $\rightarrow$ SP.source.	
SP*	Process set-po	Process set-point value processed by the controller	

Table 10: Legend, position control and process control measured variables

## 7.2.2 Schematic presentation of the process control

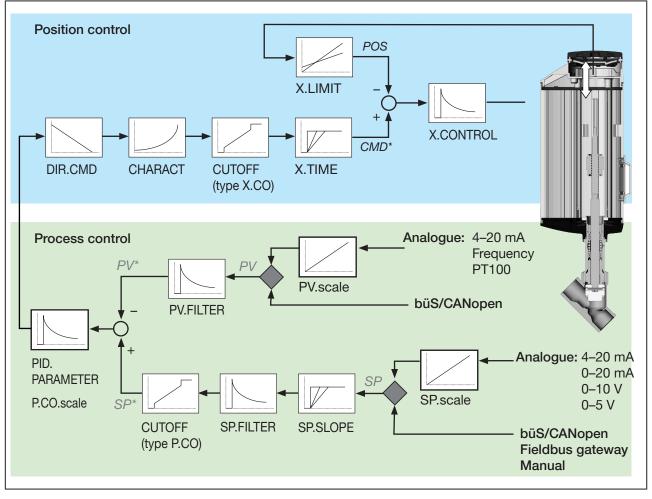




Fig. 10: Schematic presentation of the process control



## 7.3 Energy storage SAFEPOS energy-pack (option)

The device can also be equipped with the energy storage system (SAFEPOS energy-pack). In the event of a supply voltage failure, the energy storage system supplies the actuator with the energy required to move the valve to the safety position.

The safety position is set using the DIP switch or via the display module..

After a maximum of 120 seconds (depending on operating conditions), the energy storage is fully charged and ready for operation

## 7.3.1 Service life

Service life: up to 15 years (depending on operating conditions).

The service life of 5 years was calculated based on the following conditions:

(AG2) / 60 °C (AG3)
C
6
(AG2) / DN65 (AG3)

#### NOTE!

The energy storage system SAFEPOS energy-pack is a wearing part. The service life figures are approximate values that cannot be guaranteed.

## 7.3.2 Notifications on the state of the SAFEPOS energy-pack

#### The device issues a warning:

The capacity of the energy storage is strongly decreased. The energy pack needs to be replaced soon.

► ⚠️ The SAFEPOS energy-pack must be promptly replaced before the end of its service life.

#### The device issues an error alert and assumes the safety position:

The SAFEPOS energy-pack was not promptly replaced before issuance of the warning. The storage capacity is so low that assumption of the safety position can no longer be guaranteed.

## 7.3.3 Replace SAFEPOS energy-pack (AG2)

## CAUTION!

Risk of injury due to electrical voltage.

- ► Turn off the supply voltage before removing the SAFEPOS energy-pack.
- Ensure that the SAFEPOS energy-pack is fully discharged. Wait until the LED ring is no longer lit and ensure that the LED status is not in "LED off" mode (see chapter <u>"12.2.1 LED illuminated ring"</u>).

The SAFEPOS energy-pack energy storage system is located in the actuator housing. Remove the following parts from the actuator for replacement:



Devices with ATEX approval or IECEx approval are secured with a magnetic lock.

The removal of the cover is described in the supplementary instructions for the electromotive control valves with ATEX approval and IECEx approval.

- 1. Blind cover
- 2. LED & storage module
- 3. Actuator cover

The process for removing these parts is described in detail in chapter <u>"10.3.2 Access to connection ter-minals" on page 66</u>.

#### Removing SAFEPOS energy-pack:

- $\rightarrow$  Loosen the safety screw (hexalobular-internal screw T10).
- $\rightarrow$  Completely pull the SAFEPOS energy-pack out from the clamp.

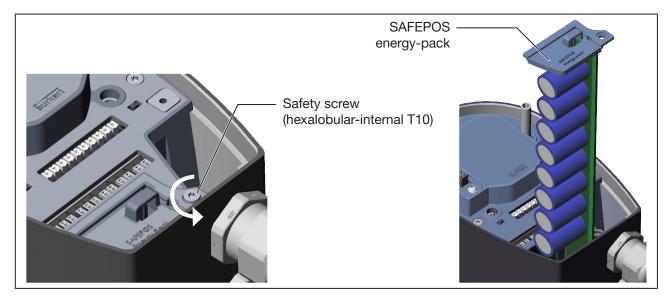


Fig. 11: Removing SAFEPOS energy-pack

#### Inserting new SAFEPOS energy-pack:

 $\rightarrow$  Remove the SAFEPOS energy-pack from the transport packaging.

 $\rightarrow$  Insert the SAFEPOS energy-pack into the two guide grooves on the side and push it in until it stops.



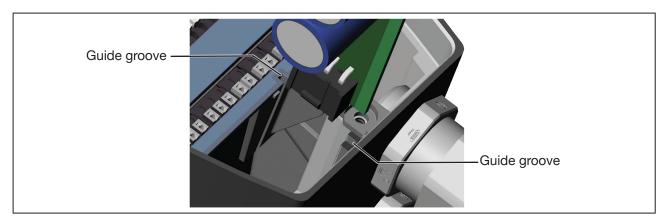


Fig. 12: Inserting SAFEPOS energy-pack

 $\rightarrow$  Apply the safety screw (hexalobular-internal screw T10).

 $\rightarrow$  Connect supply voltage.

## 7.3.4 Replace SAFEPOS energy-pack (AG3)

## CAUTION!

Risk of injury due to electrical voltage.

- ► Turn off the supply voltage before removing the SAFEPOS energy-pack.
- Ensure that the SAFEPOS energy-pack is fully discharged. Wait until the LED ring is no longer lit and ensure that the LED status is not in "LED off" mode (see chapter <u>"12.2.1 LED illuminated ring"</u>).

The SAFEPOS energy-pack energy storage system is located on the actuator housing. Remove the following parts from the actuator for replacement:

#### Remove SAFEPOS energy-pack cover:

- $\rightarrow$  Remove 6 fastening screws (hexalobular-internal screws T25).
- $\rightarrow$  Remove cover.

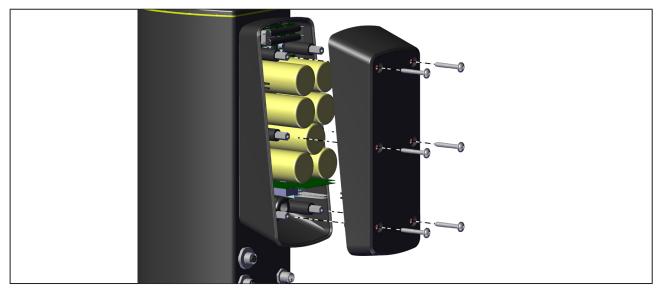


Fig. 13: Take off SAFEPOS energy-pack cover



Removing SAFEPOS energy-pack:



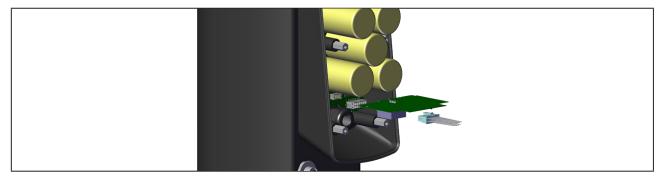
**CAUTION!** 

Risk of injury due to electrical voltage.

▶ Ensure that the red LED to display the residual voltage has gone out before the components are touched.

 $\rightarrow$  Remove printed circuit board.

 $\rightarrow$  Remove adapter cable.



Remove printed circuit board and adapter cable Fig. 14:

 $\rightarrow$  Loosen 4 cheese head screws (socket head screw AF3).

 $\rightarrow$  Remove the SAFEPOS energy-pack.



Fig. 15: Loosen screws on the printed circuit board/remove SAFEPOS energy-pack

Inserting new SAFEPOS energy-pack:

 $\rightarrow$  Remove the SAFEPOS energy-pack from the transport packaging.

 $\rightarrow$  Installation in reverse order.

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MAN 1000274112 EN Version: H Status: RL (released | freigegeben) printed: 26.01.2023

Tighten 4 cheese head screws (socket head screw AF3) to 1.1 Nm tightening torque. Tighten 6 fastening screws (T25 hexalobular-internal screws) to 3 Nm tightening torque.



## 8 TECHNICAL DATA

The following product-specific information is provided on the type label:

- Voltage [V] (tolerance ± 10%) and type of current
- Seal material
- Fieldbus standard
- Flow capacity
- Actuator size
- Maximum permitted operating pressure
- Flow direction
- Temperature specifications

## 8.1 Standards and directives

The device complies with the valid EU harmonisation legislation. In addition, the device also complies with the requirements of the laws of the United Kingdom.

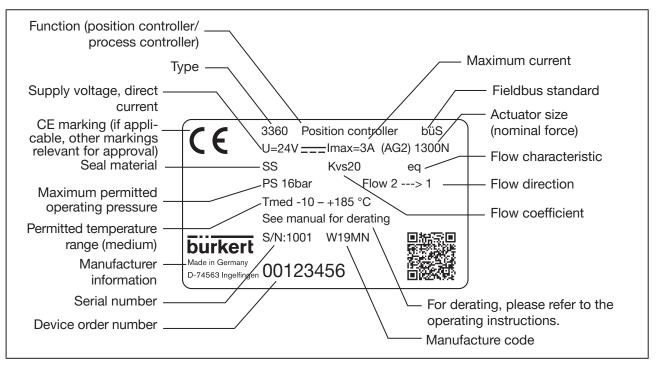
The harmonised standards that have been applied for the conformity assessment procedure are listed in the current version of the EU Declaration of Conformity/UK Declaration of Conformity.

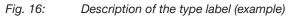
## 8.2 Approvals

The product is cULus listed. Refer to chapter <u>"8.6 Electrical data"</u> for information on use in UL environments.

## 8.3 Type label

MAN 1000274112 EN Version: H Status: RL (released | freigegeben) printed: 26.01.2023







## 8.3.1 UL additional label (example)



Fig. 17: UL additional label (example)

## 8.4 Operating conditions

The product-specific information on the type label must be heeded when operating the device.

## WARNING!

Loss of function if operated below or above permitted temperature range.

- Never expose the device to direct sunlight in outdoor areas.
- ► Do not operate above or below the permitted ambient temperature range.

#### 

Reduced sealing function if operating pressure too high.

Because the valve seat is closed against the medium flow, an excessive operating pressure may cause the valve seat to not close tightly.

► The operating pressure must not exceed the maximum value specified on the type label.

Maximum permitted operating pressure:	see type label, depending on usage limits of the armature (derating operating pressure)
Media:	neutral gases and steam. Liquid media: water, alcohol, oil, fuel, hydraulic fluid, salt solution, caustic soda, organic solvent.
Degree of protection:	(verified by Bürkert/not evaluated by UL) IP65 and IP67 in accordance with IEC 529, EN 60529. NEMA 250 4x (not guaranteed for installation position: actuator facing downwards) (only for AG2, for AG3 on request).
Flow direction:	indicated on the type label with an arrow and the digits 1 and 2. The 1 and 2 are also on the valve body for identification. The flow direction is below the seat with flow from port 2 to port 1.
Altitude	Up to 2000 m above sea level



## 8.4.1 Permitted temperature ranges

Minimum temperatures	Environment: Medium:	-25 °C -10 °C (-40 °C on request)
Maximum temperatures	Environment:	depends on the medium temperature, see subsequent temperature diagram.
	Medium:	depends on the ambient temperature; see temperature diagram below, as well as usage limits of the valve (derating operating pressure). For devices with PTFE valve seat seal max. +130 °C. For devices with stainless steel or PEEK valve seat seal max. +185 °C (+230 °C on request).

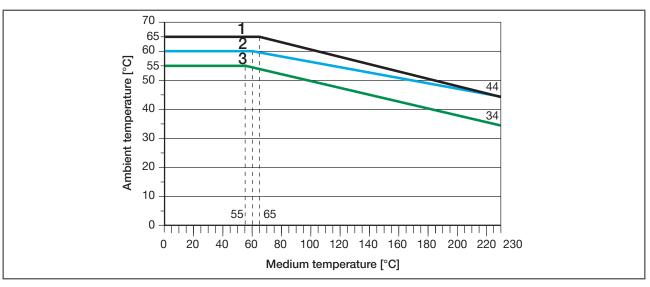
#### Temperature diagram

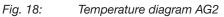
The maximum permitted temperature for the environment and medium are dependent on one another. The permitted maximum temperatures must be determined using the temperature diagram.

The values are calculated under the following maximum operating conditions: AG2: Nominal diameter DN32 at 100% duty cycle with 16 bar operating pressure. AG3: Nominal diameter DN65 at 100% duty cycle with 25 bar operating pressure.

Individual reviews may be performed under different operating conditions. For this, please contact your Bürkert branch office.

#### AG2

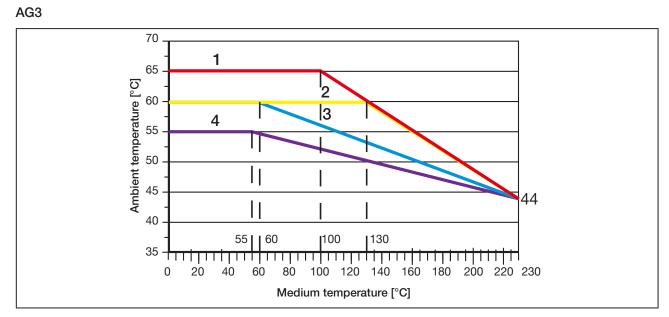




No.	Description
1	Device without module
2	Devices with display module
3	Devices with SAFEPOS energy-pack* or fieldbus gateway, with or without display module
	service life of the SAFEPOS energy-pack is dependent on the medium temperature and ambient temperature (see chapter rical data").

Table 11:	Description of	of temperature	diagram AG2
	2000.000.000		and grains roll





#### Fig. 19: Temperature diagram AG3

No.	Description
1	Device without module
2	Devices with SAFEPOS energy-pack*
3	Devices with display module with/without SAFEPOS energy-pack*
4	Devices with fieldbus gateway with/without display module with/without SAFEPOS energy-pack*
	service life of the SAFEPOS energy-pack is dependent on the medium temperature and ambient temperature (see chapter ical data").

Table 12: Description of temperature diagram AG3

#### Derating pressure and temperature range

Usage limits of the valve (derating operating pressure)

Medium temperature	Operating pressure
-10+50 °C	25 bar
100 °C	24.5 bar
150 °C	22.4 bar
200 °C	20.3 bar
230 °C	19 bar

Table 13:Derating the operating pressure as per DIN EN 12516-1/PN25

Medium temperature	Operating pressure						
-29+38 °C	19 bar						
50 °C	18.4 bar						
100 °C	16.2 bar						
150 °C	14.8 bar						
200 °C	13.7 bar						
230 °C	12.7 bar						

Table 14: Derating the operating pressure as per ASME B16.5/ASME B16.34 Cl.150



Medium temperature	Operating pressure
-10+50 °C	14 bar
100 °C	14 bar
150 °C	13.4 bar
200 °C	12.4 bar
230 °C	11.7 bar

Table 15: Derating the operating pressure as per JIS B 2220 10K

## 8.5 General technical data

Dimensions:	see data sheet					
Weight:	see data sheet					
Materials:	Actuator base: Actuator housing: Inspection view: Actuator cover: Valve body: Body connection: Spindle: Spindle guide: Packing gland	PPS (AG2)/1.4308 (AG3) Aluminium EN AW 6063 powder-coated PC PPS (AG2)/PC (AG3) 316L/CF3M AG2: 316L / 1.4401 AG3: 1.4401 / 1.4404 / 1.4435 / CF3M 1.4401 / 1.4404 1.4401/1.4404/316L with carbon-filled PTFE PTFE V-rings with spring compensation (carbon-filled PTFE)				
Seal material:	Actuator housing sealing element:EPDMValve seat seal:see type label					
Fluid connection: Possible connection types:		ection G ½–G 4 (NPT, RC on request) per EN ISO 1127 (ISO 4200), DIN 11850 series 2				
	Clamp connection as p	er ISO 2852, DIN 32676, ASME BPE, BS 4825				
	Additionally for Type 33 Flange connection as p	361 globe valve: ber DIN 2634, ANSI B16.5 class 150, JIS 10K				
	Other connections on r	equest				
Electrical connection:	With terminal connecto	rs (only AG2) or circular plugs				
Installation position:	any, preferably actuato	r face up				
Sound pressure level:	<70 dB (A), may be hig	her depending on the operating conditions.				
Cv value:	see type label or chapt	ers <u>"8.7" and "8.8"</u>				



## 8.6 Electrical data

	RNING!									
Electrical	shock.									
Protection	Protection class III is only guaranteed when using an SELV or PELV power supply unit.									
Protection of	class	3 in accordance with DIN EN 6114	10							
Electrical co	onnections	Devices with position controller fur Terminal strip with cable gland, 2 x nectors M12, 5-pin and 8-pin	nction: x M20 (only AG2) or 2 circular plug-in con-							
		Devices with process control funct Terminal strip with cable gland, 3 x nectors 2 x M12, 5-pin and 1 x M1	k M20 (only AG2) or circular plug-in con-							
NOTE!										
		bugh power supply cable. ss-section of 0.34 mm <sup>2</sup> the copper o	cable must not exceed 8 metres in length.							
Operating v	voltage	24 V ±10%, max. ripple 10%								
Supply volt transmitter	age	$24 \text{ V} \pm 10\%$ only for devices with process control function.								
Supply curr transmitter	rent	max. 150 mA only for devices with process cont	rol function.							
Operating current [A]*: including actuator at max. load and charging current of the optional SAFEPOS energy-pack (charging current approx. 1 A) for the design of the power supply unit										
Actuator size	Typical (withou energy-pack)*	ut charging current SAFEPOS	Maximum (to design the power supply)*							
AG2	2 A		3 A							
AG3	3.5 A 5 A									

The 1 B

The operating current can be reduced if necessary:

1. Reduce the control speed X.TIME.

2. Devices with SAFEPOS energy-pack: Set "Control if ready" function.

Standby consumption

(electronics assembly without actuator) [W]\*

Protection class

1...5 (depending on the level of disassembly)

3 according to DIN EN 61140 (VDE 0140)

\* All values relate to a supply voltage of 24 V  $_{===}$  at an ambient and medium temperature of 25 °C. Caution: At minimum ambient and medium temperature, the operating current can be up to 5 A (AG2) or 11 A (AG3) (incl. 1 A charging current of the optional SAFEPOS energy-pack).



 The operating current can be reduced by the following measures, if necessary
 1. For devices with the SAFEPOS energy-pack energy storage: Configuring the "Control if ready" reduces the max. operating current.
 Setting in the configuration area Position controller → Parameter → SAFEPOS →

ENERGY-PACK  $\rightarrow$  FUNCTION  $\rightarrow$  Control if ready.

Reducing the control speed X.TIME.
 Setting: Setting in the configuration area Position controller → Parameter → ADD.FUNCTION
 → Activate X.TIME → X.TIME → Opening time → Closing time.

Service life of energy storage SAFEPOS energy-pack:

Charging time: maximum 120 seconds (dependent on operating conditions)

Service life: up to 15 years (depending on operating conditions).The service life of 5 years was calculated based on the following conditions:ambient temperature30 °C (AG2)/60 °C (AG3)Medium temperature165 °CDuty cycle100%Operating pressure5 barDNDN32 (AG2) / DN65 (AG3)



Input data for set-point value signal

Analogue inputs:

input data for oot point faide	orginal	
0/420 mA:	Input resistance Resolution	<70 Ω 12 bit
05/10 V:	Input resistance Resolution	22 k $\Omega$ 12-bit, resolution relates to 0–10 V
Input data for actual value sig	gnal (optional)	
420 mA:	Input resistance <70 $\Omega$ Resolution	12 bit
Frequency:	Measuring range Input resistance Resolution Input signal Signal form	up to 1000 Hz > 30 kΩ 0.1% from measured value > 300 mVss Sine wave, square wave, triangle wave
Pt 100:	Measuring range Resolution Measuring current	−20+220 °C 0.01 °C 1 mA
Analogue output (optional): max. current Load	10 mA (for voltage outp 0–800 Ω (for current out	
Digital outputs (optional): PNP, current limit	100 mA	
Digital inputs:	NPN, 0–5 V = log "0", 1 inverted input inverted a	0–30 V = log "1" accordingly (input current < 6 mA)
Communication interface with PC:	büS service interface, c interface set	onnection is established using the USB büS
Communication software for PC:	"Bürkert Communicator	.,,,
	outputs and analogue of he GND potential of the o	utput are not electrically isolated from the operating operating voltage.

(electrically isolated from the supply voltage and analogue output)

Current limit: output voltage is reduced in the event of overload.



## 8.7 Flow rate values and flow rate characteristics for angle seat control valve (Type 3360)

The flow rate values and resulting characteristic depend on the valve seat size.

## 8.7.1 Flow rate values and flow rate characteristic for seat size 15

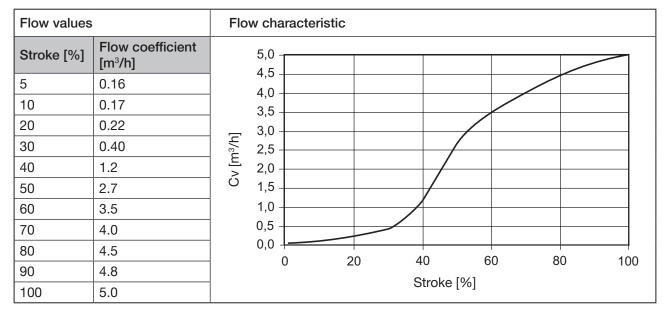


Table 16:Angle seat control valve, flow rate values and flow rate characteristic for seat size 15

## 8.7.2 Flow rate values and flow rate characteristic for seat size 20

Flow values		Flo	Flow characteristic								
Stroke [%]	Flow coefficient [m <sup>3</sup> /h]		10,0								
5	0.26		9,0								
10	0.27		8,0								
20	0.40		6,0								
30	1.1	Cv [m³/h]	5,0								
40	4.0	<u> </u>	4,0				/				
50	5.9	Ó	3,0			-/					
60	7.2		2,0								
70	8.3		1,0			, 					
80	9.1		0,0 + -								
90	9.6		0	2	0	4	0 6 troke [%]	60	80	100	
100	10.0										

 Table 17:
 Angle seat control valve, flow rate values and flow rate characteristic for seat size 20



#### Flow values Flow characteristic Flow coefficient Stroke [%] [m<sup>3</sup>/h] 16 0.34 5 14 10 0.36 12 20 0.62 10 Cv [m<sup>3/h</sup>] 30 1.5 8 40 5.2 6 50 8.9 4 60 11.5 2 70 13.0 0 80 14.2 40 60 0 20 80 100

Stroke [%]

#### 8.7.3 Flow rate values and flow rate characteristic for seat size 25

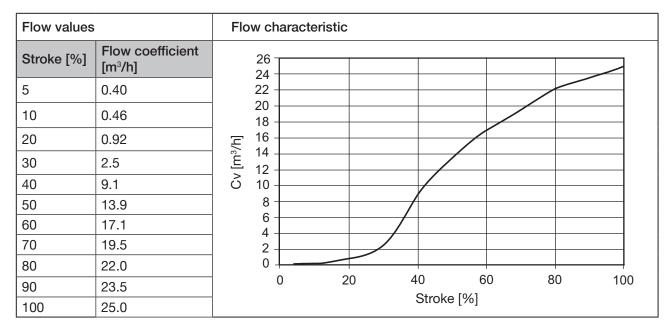


15.4

16.0

Angle seat control valve, flow rate values and flow rate characteristic for seat size 25

#### Flow rate values and flow rate characteristic for seat size 32 8.7.4





Angle seat control valve, flow rate values and flow rate characteristic for seat size 32

90

100



## 8.7.5 Flow rate values and flow rate characteristic for seat size 40

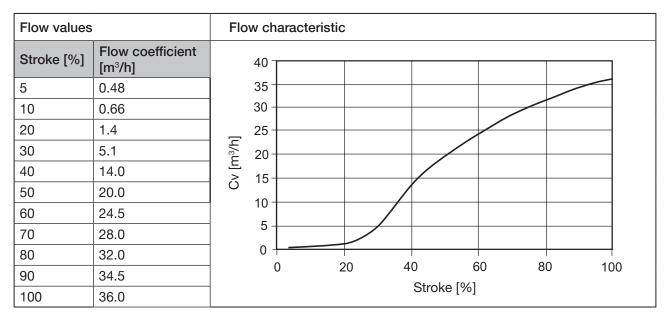


Table 20: Angle seat control valve, flow rate values and flow rate characteristic for seat size 40

### 8.7.6 Flow rate values and flow rate characteristic for seat size 50

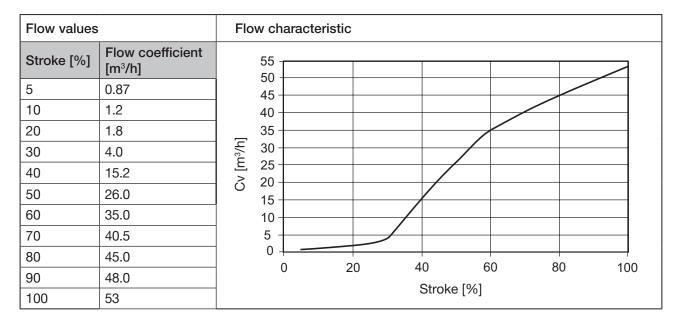


Table 21: Angle seat control valve, flow rate values and flow rate characteristic for seat size 50



# 8.7.7 Flow rate values and flow rate characteristic for seat size 65 Flow rate values Flow characteristic

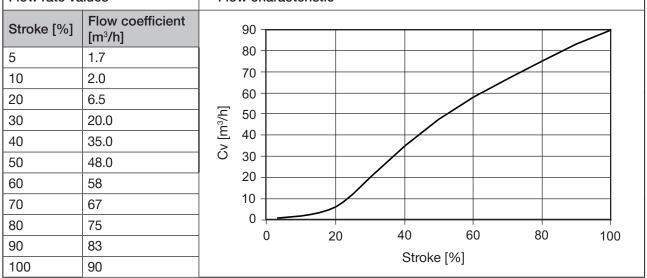


Table 22: Angle seat control valve, flow rate values and flow rate characteristic for seat size 65

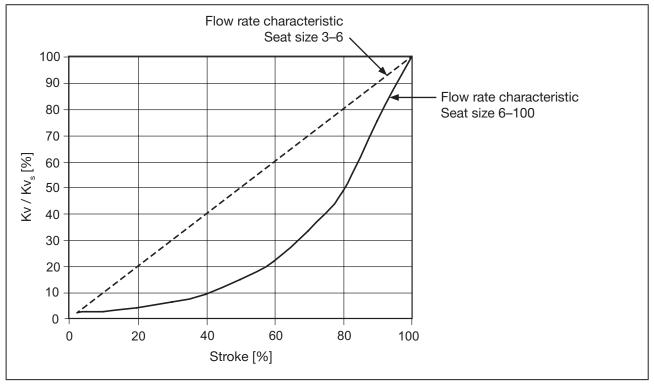


## 8.8 Flow rate values and flow rate characteristics for globe control valve (Type 3361)

## 8.8.1 Flow rate characteristics

The globe control valve exhibits various characteristics depending on the valve seat size.

- Parabolic cone of equal per cent for valves with seat size 6-50
- Linear cone for valves with seat size 3-6
- Flow characteristic as per DIN EN 60534-2-4
- Theoretical rangeability  $(Kv_s: Kv_0)$ Seat size 8–100: 50 : 1 Seat size 6: 25 : 1 Seat size 3–4: 10 : 1
- Kv<sub>R</sub> value\* at 5% of the stroke for seat size > 10 Kv value at 10% of the stroke for seat size ≤ 10





\*  $Cv_{R}$  value = lowest Cv value at which the tilt tolerance as per DIN EN 60534-2-4 can still be observed.



## 8.8.2 Flow rate values

## $\mathrm{KV}_{\mathrm{S}}$ values

	nection		Kv <sub>s</sub> values												
(valve	body)		Seat size valve												
DN	[NPS]	3	4	6	8	10	15	20	25	32	40	50	65	80	100
10	3/8	0.1	0.5	1.2	2	2.7	-	-	-	-	-	-	-	-	-
15	1/2	0.1	0.5	1.2	2.1	3.1	4.3	-	-	-	-	-	-	-	-
20	3/4	-	-	-	-	3.2	5.2	7.1	-	-	-	-	-	-	-
25	1	-	-	-	-	-	5.3	7.2	12	-	-	-	-	-	-
32	1 1/4	-	-	-	-	-	-	8	13	17.8	-	-	-	-	-
40	1 1/2	-	-	-	-	-	-	-	13.6	20	24	-	-	-	-
50	2	-	-	-	-	-	-	-	-	21	24.5	37	-	-	-
65	2 1/2	-	-	-	-	-	-	-	-	-	25.5	39.5	62	-	-
80	3	-	-	-	-	-	-	-	-	-	-	42	70	100	-
100	4	-	-	-	-	-	-	-	-	-	-	-	75	115	140

Table 23:Kv\_s values, globe control valves

Kv values

DN connection (valve body)		Seat size					Kv va	alues [r	n³/h]				
		valve	Stroke [%]										
DN	[NPS]		5	10	20	30	40	50	60	70	80	90	100
10	3/8	3	-	0.003	0.007	0.015	0.025	0.037	0.052	0.065	0.078	0.090	0.10
		4	-	0.050	0.10	0.16	0.22	0.27	0.32	0.36	0.40	0.44	0.50
		6	-	0.12	0.32	0.48	0.62	0.76	0.88	0.98	1.1	1.1	1.2
		8	-	0.070	0.090	0.12	0.18	0.26	0.42	0.61	0.92	1.5	2.0
		10	-	0.11	0.13	0.19	0.30	0.48	0.73	1.00	1.6	2.3	2.7
15	1/2	3	-	0.003	0.007	0.015	0.025	0.037	0.052	0.065	0.078	0.090	0.10
		4	-	0.050	0.10	0.16	0.22	0.27	0.32	0.36	0.40	0.44	0.50
		6	-	0.12	0.32	0.48	0.62	0.76	0.88	0.98	1.1	1.1	1.2
		8	-	0.080	0.11	0.13	0.19	0.27	0.43	0.63	0.95	1.6	2.1
		10	-	0.11	0.15	0.19	0.31	0.49	0.75	1.1	1.7	2.5	3.1
		15	0.14	0.17	0.22	0.35	0.52	0.80	1.2	1.8	2.7	3.7	4.3
20	3/4	10	0.11	0.12	0.16	0.20	0.33	0.52	0.77	1.2	1.8	2.6	3.2
		15	0.14	0.17	0.22	0.35	0.52	0.80	1.2	1.8	2.9	4.0	5.2
		20	0.20	0.25	0.30	0.45	0.70	1.1	1.6	2.4	3.5	5.2	7.1
25	1	15	0.14	0.17	0.22	0.35	0.52	0.80	1.2	1.8	2.9	4.1	5.3
		20	0.20	0.25	0.31	0.47	0.70	1.1	1.6	2.5	3.8	5.4	7.2
		25	0.35	0.38	0.65	1.00	1.5	2.2	3.4	5.1	7.0	9.4	12.0
32	1 1/4	20	0.22	0.25	0.35	0.50	0.75	1.1	1.6	2.5	3.8	5.8	8.0
		25	0.40	0.47	0.73	1.1	1.6	2.5	3.7	5.4	7.5	10.3	13.0
		32	0.48	0.60	0.85	1.3	2.1	3.1	4.5	6.8	10.2	14.0	17.8

Table 24:

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	nection	Seat size					Kv va	alues [I	m³/h]				
(valve	body)	valve		Stroke [%]									
DN	[NPS]		5	10	20	30	40	50	60	70	80	90	100
40	1 1/2	25	0.40	0.50	0.75	1.1	1.7	2.6	3.8	5.6	8.0	10.7	13.6
		32	0.48	0.60	0.85	1.3	2.1	3.2	4.6	6.9	11.0	15.0	20.0
		40	0.60	0.70	1.1	1.7	2.7	4.0	6.0	9.2	13.8	18.2	24.0
50	2	32	0.48	0.60	0.90	1.3	2.1	3.2	4.6	6.9	11.6	16.0	21.0
		40	0.60	0.70	1.00	1.7	2.6	4.0	5.9	9.2	14.0	18.9	24.5
		50	0.90	1.1	1.9	2.9	4.5	6.8	10.5	15.5	22.0	29.0	37.0
65	2 1/2	40	0.45	0.55	0.85	1.3	2	3.1	4.6	6.8	10.7	17,2	25.5
		50	0.75	0.9	1.5	2.3	3.5	4.9	7.1	11	17.5	26	39.5
		65	1.1	1.4	2.1	3.2	4.9	8	12	18.5	31.5	46.5	62
80	3	50	0.85	1	1.5	2.3	3.5	5	7.1	10.5	16	25	42
		65	1.4	1.7	2.5	3.8	5.7	8.2	12.2	19.5	32,5	50	70
		80	2.1	2.6	4.2	7	10.5	16	25	40	60	83	100
100	4	65	1.4	1.7	2.6	3.8	5.7	8.3	12.6	20	32	51	75
		80	2.1	2.6	4.3	7	11	17	26,5	44	65	89	115
		100	3.2	3.9	5.7	9	13.5	20.5	32	51	83	118	140

Table 25:

Kv values, DN40 to DN100, globe control valves



## 9 INSTALLING THE VALVE

## 9.1 Safety instructions

### WARNING!

Risk of injury due to improper installation.

- ▶ Installation may be carried out by trained technicians only with the appropriate tools.
- ► Secure the system against unintentional activation.
- ► After installation, ensure that the process is restarted in a controlled manner. Observe the sequence! 1. Connect supply voltage.
- 2. Charge the device with medium.

## 

Risk of injury due to heavy device.

During transportation or installation work, the device may fall down and cause injuries.

- ► Transport, install and remove heavy device with the aid of a second person only.
- ► Use suitable tools.

#### NOTE!

Loose screw connection of the valve body connection with high mechanical stress.

If the pipeline is subject to high mechanical stress (vibrations), the screw connection on the valve body connection must be checked before installation and regularly during operation (tightening torque see <u>"Table 26" on page 57</u>).

## 9.2 Installation of devices with threaded connection, flange connection or clamp connection

#### NOTE!

Damage to valve body, valve seat seal or diaphragm.

► To prevent damage, the device must be in MANUAL operating state during installation.

Devices in their factory default state already have their operating state set to MANUAL.

## 9.2.1 Required work steps

- 1. If not already preset, set MANUAL operating state, chapter <u>"14.1" on page 102</u>.
- 2. If the device is already electrically connected, shut off supply voltage. Wait until LED illuminated ring goes out.
- 3. Install device in pipeline, chapter <u>"9.2.3" on page 51</u>.
- 4. Electrical installation, chapter "10" on page 60.
- 5. Connect supply voltage.
- 6. Set AUTOMATIC mode, chapter <u>"14.1" on page 102</u>.

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## 9.2.2 Mounting conditions

Installation position:	arbitrary, ideally with actuator facing upwards.
Flow direction:	indicated on the type label with an arrow and the digits 1 and 2. The 1 and 2 are also on the valve body for identification. The flow direction is below the seat with flow from port 2 to port 1.
Pipelines:	ensure that pipelines are in alignment.
Filter:	required for devices with approval as per EN 161. According to EN 161 "Automatic shut-off valves for gas burners and gas appli- ances", a dirt trap, which prevents the penetration of a 1 mm test pin, must be installed upstream of the valve in the pipeline.
Preparation:	Clear impurities from pipelines (seal material, metal chips, etc.).

## 9.2.3 Install device in the pipeline

#### Prerequisite: MANUAL operating state.

### NOTE!

The following must be heeded when installing the device in the system.

The device and relief bore must be accessible for inspections and maintenance work.

## DANGER!

Risk of injury from high pressure.

▶ Before working on the system, switch off the pressure and vent or empty the lines.

## WARNING!

Risk of crushing by mechanically powered parts.

- Do not reach into the openings of the valve body.
- $\rightarrow$  Connect valve body to pipeline.

A Ensure that there is no voltage present and minimal vibration during installation.



#### Holding device

To protect the valve actuator from damage resulting from forces and vibrations, a holding device is recommended. This is available as an accessory. See chapter <u>"24 Accessories,</u> <u>Wearing parts</u>".

#### Next steps:

- Electrical installation, chapter <u>"10" on page 60</u>.
- Connect supply voltage.
- Set AUTOMATIC mode, chapter <u>"14.1" on page 102</u>.



## 9.3 Installation of devices with welded connections

### NOTE!

Damage to valve body, valve seat seal or diaphragm.

To avoid damage, the valve should only be mounted in the opened valve position and in the MANUAL operating state.

Devices in their factory default state already have their operating state set to MANUAL.

#### NOTE!

The following must be heeded when installing the device in the system.

The device and relief bore must be accessible for inspections and maintenance work.

## 9.3.1 Required work steps

The device must not be welded into the pipeline while the actuator is still installed. The installation is divided into the following steps:

- 1. If not already preset, set MANUAL operating state, chapter "14.1" on page 102.
- 2. If the valve is in the closed position, switch the valve to the open position, chapter "15" on page 113.
- If the device is already electrically connected, shut off supply voltage. Wait until LED illuminated ring goes
  out.
- 4. Remove actuator from the valve body, chapter <u>"9.4" on page 54</u>.
- 5. Weld the valve body into the pipeline, chapter <u>"9.3.4" on page 53</u>.
- 6. Mount actuator on the valve body, chapter <u>"9.5" on page 56</u>.
- 7. Electrical connection of the device, chapter <u>"10" on page 60</u>.
- 8. Connect supply voltage.
- 9. To adjust the position control, execute the X.TUNE function, chapter "11.6" on page 76.
- 10. Set AUTOMATIC mode, chapter <u>"14.1" on page 102</u>.

## 9.3.2 Required tool

- Allen key, width across flats 3 mm (AG2) / 5 mm (AG3) Required when no supply voltage is applied to the device in order to move the valve into the open position.
- Open-end wrench

## 9.3.3 Mounting conditions

Installation position:	any
Flow direction:	indicated on the type label with an arrow and the digits 1 and 2. The 1 and 2 are also on the valve body for identification. The flow direction is below the seat with flow from port 2 to port 1.
Pipelines:	ensure that pipelines are in alignment.

Installing the valve



	required for devices with approval as per EN 161. According to EN 161 "Automatic shut-off valves for gas burners and gas appliances", a dirt trap, which prevents the penetration of a 1 mm test pin, must be installed upstream of the valve in the pipeline.
Preparation:	Clear impurities from pipelines (seal material, metal chips, etc.).

## 9.3.4 Weld the valve body into the pipeline

## A DANGER!

#### Risk of injury from high pressure.

▶ Before working on the system, switch off the pressure and vent or empty the lines.

#### NOTE!

The electronics assembly in the actuator will be damaged by the effects of heat.

- The actuator must be removed before the valve body is welded in.
- $\rightarrow$  Weld the valve body into the pipeline.

A Ensure that there is no voltage present and minimal vibration during installation.



#### Holding device

To protect the valve actuator from damage resulting from forces and vibrations, a holding device is recommended. This is available as an accessory. See chapter <u>"24 Accessories, Wearing parts"</u>.

#### Next steps:

- Mount actuator on the valve body, chapter <u>"9.5" on page 56</u>.
- Electrical connection of the device, chapter <u>"10" on page 60</u>.
- Connect supply voltage.
- To adjust the position control, execute the X.TUNE function, chapter <u>"11.6" on page 76</u>.
   NOTE!

#### Damage to valve body, valve seat seal or diaphragm.

- To avoid damage, execute the X.TUNE function first after establishing the electrical connection. Only then should the operating state be set to AUTOMATIC.
- Set AUTOMATIC mode, chapter "14.1" on page 102.



## 9.4 Disassembly of the actuator from the valve body

## DANGER!

Risk of injury from high pressure.

▶ Before working on the system or device, switch off the pressure and vent or empty the lines.

## WARNING!

Risk of injury due to improper installation work.

► The actuator may be removed only by trained technicians and with the appropriate tools.

## 9.4.1 Required work steps

1. Set MANUAL operating state, chapter <u>"14.1" on page 102</u>.

- 2. Move valve into open position, chapter <u>"15" on page 113</u>.
- 3. Switch off the supply voltage. Wait until LED illuminated ring goes out.
- 4. Remove actuator from the valve body, chapter <u>"9.4.3" on page 54</u>.

## 9.4.2 Required tool

- Allen key, width across flats 3 mm (AG2) / 5 mm (AG3) Only required when no supply voltage is applied to the device in order to move the valve into the open position.
- Open-end wrench

## 9.4.3 Removing actuator from the valve body

### Prerequisites:

MANUAL operating state, valve position at least 1/3 open, supply voltage switched off.

## 

Risk of injury due to electric shock. Risk of crushing by mechanically powered parts.

- ► Switch off the supply voltage.
- For devices with SAFEPOS energy-pack: completely remove the SAFEPOS energy-pack. Wait until the LED ring is no longer lit and ensure that the LED status indicator is not in "LED off" mode.

### NOTE!

Damage to valve body or valve seat seal.

To avoid damage, the valve must be open when the actuator is disassembled.



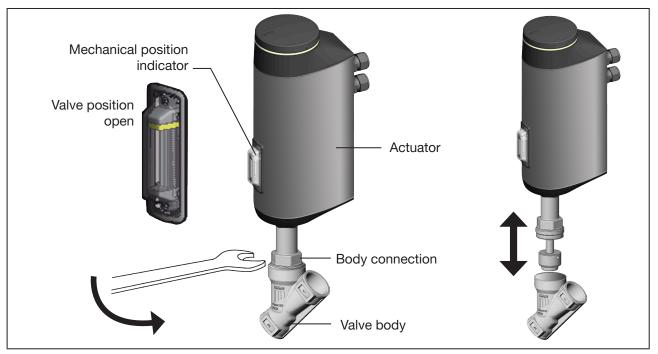


Fig. 21: Actuator disassembly (with angle seat control valve as an example)

- $\rightarrow$  Clamp valve body into a holding device.
- $\rightarrow$  Place on the body connection with a suitable open-end wrench.  $\triangle$  Do not use any tools for unscrewing which could damage the body connection.
- $\rightarrow$  Unscrew actuator from the valve body.

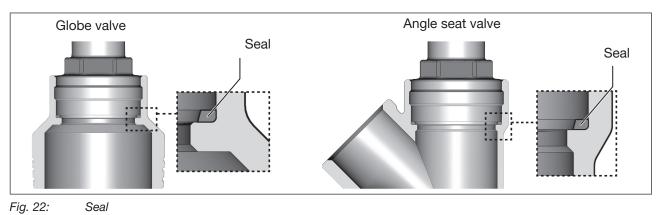


## 9.5 Installing actuator on valve body

#### **Prerequisites:**

MANUAL operating state, valve position at least 1/3 open, supply voltage switched off.

- $\rightarrow$   $\triangle$  Before installing the actuator, check whether the seal for the value body is present and undamaged.
- $\rightarrow$  Replace seal.





Damage to valve body or valve seat seal.

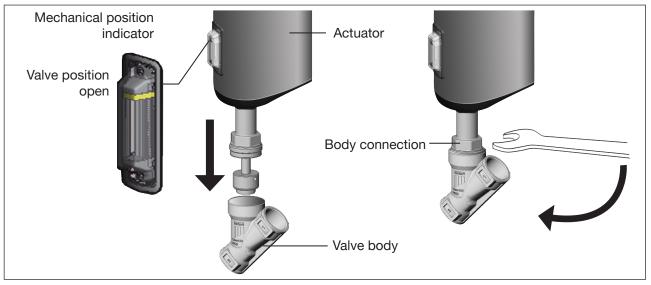
To avoid damage, the valve must be in an open position when the actuator is disassembled.

## WARNING!

#### Danger due to unsuitable lubricants.

Unsuitable lubricant may contaminate the medium. There is a risk of explosion in oxygen applications.

► For specific applications, e.g. oxygen or analysis applications, use approved lubricants only.



#### Fig. 23: Installing actuator on valve body

→ Before re-installation, grease the external thread of the body connection (e.g. with Klüberpaste UH1 96-402 from Klüber).



 $\rightarrow$  Position the external thread of the valve body on the internal thread of the body connection.

 $\rightarrow$  Place on the body connection with a suitable open-end wrench.

 $\triangle$  Do not use any tools for unscrewing, which could damage the body connection.

## 

#### Risk of injury when failing to observe tightening torque value!

Failure to observe the tightening torque value is dangerous due to the risk of damage to the device.

Observe the tightening torque value.

 $\rightarrow$  Screw actuator onto valve body.

A Observe tightening torque (see <u>"Table 26"</u>).

DN connection (valve body) [DN]	Tightening torque for body connection [Nm]			
10/15	45 ±3			
20	50 ±3			
25	60 ±3			
32	65 ±3			
40	05 ±3			
50	70 ±3			
65	100 ±3			
80	120 ±5			
100	150 ±5			

Table 26: Tightening torque for body connection

#### Next steps:

- Electrical connection of the device, chapter <u>"10" on page 60</u>. The position of the ports can be changed by turning the actuator through 360°. For a description see chapter <u>"9.6 Rotating the actuator"</u>.
- Connect supply voltage.
- To adjust the position control, execute the X.TUNE function, chapter <u>"11.6" on page 76</u>. NOTE!

#### Damage to valve body, valve seat seal or diaphragm.

- To avoid damage, execute the X.TUNE function first after establishing the electrical connection. Only then should the operating state be set to AUTOMATIC.
- Set AUTOMATIC mode, chapter "14.1" on page 102.



## 9.6 Rotating the actuator

The position of the ports can be changed by turning the actuator through 360°.

## NOTE!

Damage to the valve seat seal and valve seat contour when valve closed.

If the valve is closed when the actuator is turned, the valve seat seal and the valve seat contour can be damaged.

- If the valve is closed: before turning the actuator, open the valve with the mechanical manual override. For a description see <u>"15.4 Actuating the valve mechanically"</u>.
- $\rightarrow$  For devices that have not been installed, clamp the valve body in a holding device.
- $\rightarrow$  Place a suitable open-end wrench (width across flats M41) on the hexagon head of the actuator.
- $\rightarrow$  Move the actuator into the desired position preferably by turning it <u>clockwise</u>.

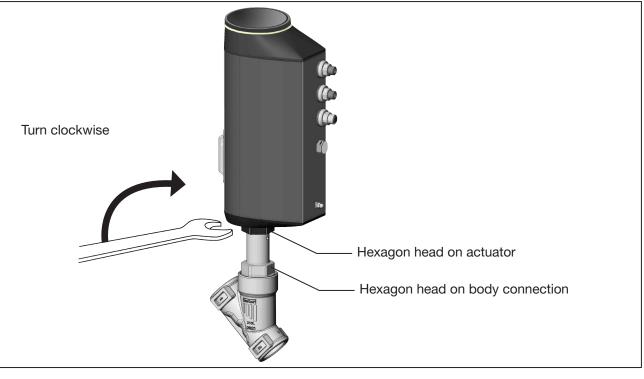
If only turning counterclockwise is technically possible for installation, observe the following safety warning:

## 

Risk of injury from discharge of pressure and escaping medium.

If the actuator is turned counterclockwise, the body connection can loosen.

▶ When turning counterclockwise, hold the hexagon of the body connection with a 2nd open-ended wrench.







## 9.7 Holding device

The holding device protects the valve actuator from damage resulting from forces and vibrations. The holding device is available as an accessory in 2 sizes. See chapter <u>"24 Accessories, Wearing parts" on page 161</u>.

## 9.7.1 Mounting the holding device

 $\rightarrow$  Attach the holding device to the pipe between the valve body and the actuator as shown in the picture.

In case of existing relief bore:

#### NOTE!

Make sure that the relief bore, which is used to detect leaks, is not covered.

 $\rightarrow$  Fix the holding device in place by suitable means.

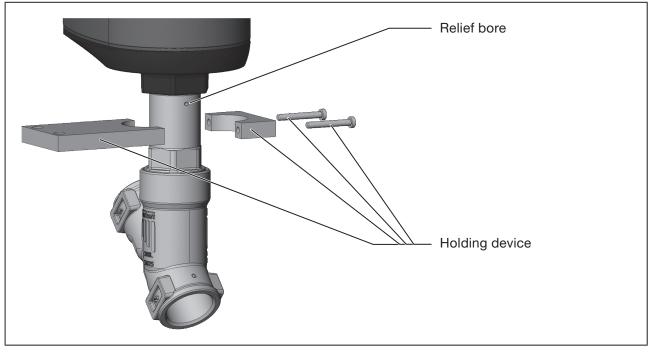


Fig. 25: Mounting the holding device



## 10 ELECTRICAL INSTALLATION

The electromotive control valve is available with two connector options:

- With a circular plug-in connector (multi-pin variant)
- Cable gland with connection terminals (only AG2)

#### Signal values

Operating voltage:	24 V ====
Set-point value:	0–20 mA; 4–20 mA
	0–5 V; 0–10 V

## 10.1 Electrical installation with circular plug-in connector

## 10.1.1 Safety instructions

## WARNING!

Risk of injury due to improper installation.

- ▶ Installation may be carried out by authorised technicians only and with the appropriate tools.
- ► Observe general engineering standards & rules during installation.

#### Risk of injury due to unintentional activation of the system and uncontrolled restart.

- Secure the system against unintentional activation.
- ► Following installation, ensure a controlled restart.

### NOTE!

To ensure electromagnetic compatibility (EMC) the functional earth must be connected to earth with a short line (max. 1 m). Functional earth must have a cross-section of at least 1.5 mm<sup>2</sup>.



#### Use of set-point input 4–20 mA

If several Type 3360 or 3361 devices are connected in series and the electrical power supply for a device in this connected series fails, the input of the failed device becomes highly resistive. As a result, the 4–20 mA standard signal fails.

#### Choice of connection line:

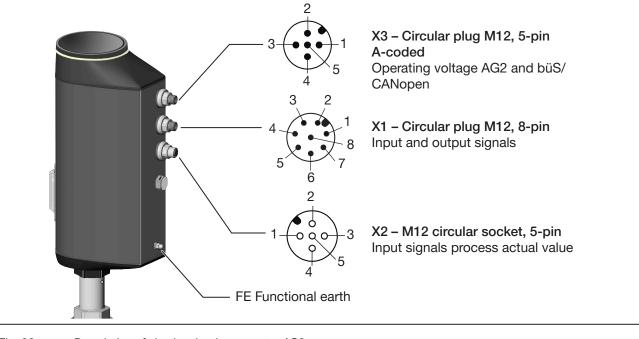
When choosing the length and cross-section of the individual wires, take into account the voltage drop in relation to the maximum supply current.

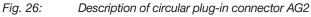
- $\rightarrow$  Connect the device in accordance with the tables.
- → Perform the necessary basic configuration and adjustments for the electromotive control valve after the operating voltage has been established. For a description see chapter <u>"11 Start-up</u>".



## 10.1.2 Description of circular plug-in connectors AG2 and AG3

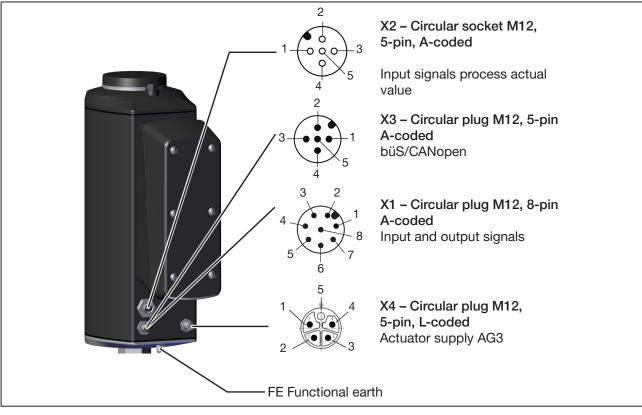
AG2 variant

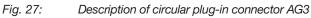




### AG3 variant

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Circular	AG2			AG3			
plug-in connector	Analogue	Fieldbus gateway	büS/ CANopen	Analogue	Fieldbus gateway	büS/ CANopen	
X1	Х	-	-	X	-	-	
X2		Optional for devices with process control function					
X3	Х	Х	Х	-	Х	Х	
X4	-	-	-	Х	Х	Х	

Table 27:Use of circular plug-in connector AG2/AG3

 $\rightarrow$  Connect the device in accordance with the tables.

→ Perform the necessary basic configuration and adjustments for the electromotive valve after the operating voltage has been established. see chapter <u>"11 Start-up"</u>

## 10.1.3 X1 – Circular plug M12, 8-pin A-coded Input and output signals

Pin	Wire colour*	Assignment							
Input	nput signals from control centre (e.g. PLC)								
8	red	Set-point value + D/4–20 mA or 0–5/10 V) for operating voltage electrically isolated							
7	blue	Set-point value –							
1	white	Digital input + 05 V (log. 0) 1030 V (log. 1)							
Outp optio	-	control centre (e.g. PLC) only required with analogue output and/or digital output							
6	pink	Analogue output+ (0/4–20 mA or 0–5/10 V)							
5	grey	Analogue output –							
4	yellow	Digital output 1 (24 V / 0 V)							
3	green	Digital output 2 (24 V / 0 V)							
2	brown	Digital inputs and digital outputs GND							
* The	specified wire	colours refer to the connection cable, which is available as an accessory with ID no. 919061.							

Table 28: X1 – Circular plug M12, 8-pin



## 10.1.4 X2 – M12 circular socket, 5-pin, A-coded input signals process actual value (only with process control function)

Signal type*	Pin	Wire colour	Assignment	Device end	External circuit
4–20 mA	1	brown	+24 V supply transmitter	1 0	·]
- internally	2	white	PV1: not used	2 0	Transmitter
supplied	3	blue	GND (identical to GND operating voltage)	3 • •	ND
	4	black	PV2: output from transmitter	4 0	-1
	5	grey	PV3: Bridge to GND (GND from 3-wire transmitter)	5 。	
420 mA	1	brown	not used		
- externally	2	white	not used		
supplied	3	blue	not used		
	4	black	PV2: process actual +	4 o	420 mA
	5	grey	PV3: process actual –	5 •	GND 420 mA
Frequency	1	brown	+24 V supply sensor	1 o	+24 V
- internally	2	white	PV1: Cycle input +	2 •	Cycle +
supplied	3	blue	GND	3 • • •	GND
	4	black	PV2: not used		(identical to GND operating voltage)
	5	grey	PV3: Bridge to GND (GND from 3-wire transmitter)	5	Cycle –
Frequency	1	brown	not used		
- externally	2	white	PV1: Cycle input +	2 •	Cycle +
supplied	3	blue	not used		
	4	black	PV2: not used		
	5	grey	PV3: Cycle input –	5 •	Cycle –
Pt 100	1	brown	not used		
(see note	2	white	PV1: Process actual 1 (power supply)	2 •	
below)	3	blue	not used		Pt 100
	4	black	PV2: Process actual 2 (compensation)	4 o	—
	5	grey	PV3: Process actual 3 GND	5 •	

Inputs/outputs  $\rightarrow$  PV  $\rightarrow$  ANALOG.type (Signal source: PV.source  $\rightarrow$  Analog).

 Table 29:
 X2 – M12 socket, 5-pin, input signals process actual value (only on devices with process control function)

## NOTE!

The Pt 100 sensor must be connected via three lines to compensate for line resistance. Pin 4 and Pin 5 must be bridged at the sensor. Connection cables must not exceed 20 m in length.



## 10.1.5 X3 – Circular plug M12, 5-pin A-coded, operating voltage AG2 and büS/CANopen network

#### Electrical installation with or without büS-network:

In order to be able to use the büS network (CAN interface), a 5-pin circular plug and a shielded 5-wire cable must be used.

If the büS network is not used, a 4-pin circular plug can be used as a counterpart.

Pin	Wire	colour	Layout (from device perspective)		
	without büS network 4-pin connection*	with büS network**			
1	-	CAN shield/shielding			
2	white	red	+24 V === ±10%, max. ripple 10%		
3	blue	black	GND /CAN_GND		
4	-	white	CAN_H		
5	-	blue	CAN_L		
	•		ble, which is available as an accessory with ID No. 918038.		

\*\* The specified wire colours relate to the büS cable, which is available as an accessory. See cabling guideline on our website country.burkert.com.

Table 30: X3 – Circular plug M12, 5-pin, A-coded, operating voltage AG2 and büS/CANopen network

## 10.1.6 X3 - Circular plug M12, 5-pin, büS/CANopen network AG3

For variants with fieldbus gateway, using this connection is optional for service büS or a büS-capable externally supplied sensor.

Pin	Wire colour with büS network*	Layout (from device perspective)			
1	1 CAN shield/shielding				
2**	red	24 V === ± 10% max. ripple 10%			
3**	black	GND / CAN_GND			
4	white	CAN_H			
5	blue	CAN_L			

\*The specified wire colours relate to the büS cable, which is available as an accessory. See cabling guideline on our website <u>country</u>. <u>burkert.com</u>.

\*\* This system supply must be galvanically isolated from the actuator supply.

Fig. 28: X3 – Circular plug M12, 5-pin, büS/CANopen network AG3



## 10.1.7 X4 - Circular plug M12, L-coded, 5-pin, actuator supply AG3

Pin	Wire colour*	Assignment
1	brown	24 V ±10%, max. residual ripple 10%
2	white	Do not connect
3	blue	GND
4	black	Do not connect
5	grey	FE connected to housing
* The	specified wire colours	s relate to the 5-pin M12 connection cable, which is available as an accessory with ID No. 20010840.

Table 31: X4 – Circular plug M12, L-coded, actuator supply AG3

## 10.2 Electrical connection fieldbus gateway

The fieldbus gateway for Industrial Ethernet is connected using 4-pin M12 circular plug-in connectors.

### NOTE!

To ensure electromagnetic compatibility (EMC), a shielded Ethernet cable must be used. Connect the cable shielding on both sides to earth (i.e. on each of the connected devices).

Use a short line (max. 1 m) with a cross-section of at least 1.5 mm<sup>2</sup> for connecting to earth.

For the version with fieldbus gateway, the fieldbus gateway must also be grounded in addition to the grounding on the actuator. This earthing is done with the enclosed earthing terminal on the circular plug-in connector of the connected Ethernet cable.

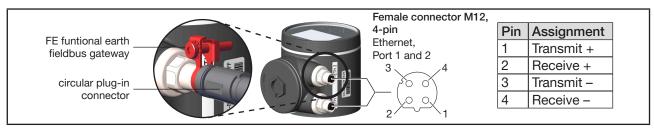
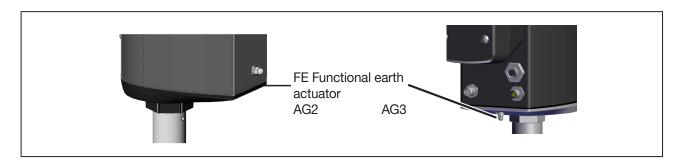
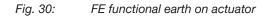


Fig. 29: Electrical connection, layout and FE functional earth on fieldbus gateway







## 10.3 Electrical installation with cable gland (only AG2)

## 10.3.1 Safety instructions

## 🔨 WARNING!

Risk of injury due to improper installation.

- ▶ Installation may be carried out by authorised technicians only and with the appropriate tools.
- ► Observe general engineering standards & rules during installation.

Risk of injury due to unintentional activation of the system and uncontrolled restart.

- Secure the system against unintentional activation.
- ► Following installation, ensure a controlled restart.



## Use of set-point input 4–20 mA

If several Type 3360 or 3361 devices are connected in series and the electrical power supply for a device in this connected series fails, the input of the failed device becomes highly resistive. As a result, the 4–20 mA standard signal fails.

## NOTE!

To ensure electromagnetic compatibility (EMC) the functional earth must be connected to earth with a short line (max. 1 m). Functional earth must have a cross-section of at least 1.5 mm<sup>2</sup>.

## 10.3.2 Access to connection terminals



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Devices with ATEX approval or IECEx approval are secured with a magnetic lock.

The removal of the cover is described in the supplementary instructions for the electromotive control valves with ATEX approval and IECEx approval.

To access the terminals, open the actuator housing as described below.

1. Remove display module or blind cover:

## NOTE!

Carefully remove the display module so that the connection cable and HMI interface are not damaged.







- → To unlock, turn the display module or the blind cover counterclockwise and remove. NOTE! For devices with display module, take note of the connection cable to the HMI interface.
- $\rightarrow$  For devices with display module, disconnect the connection cable from the HMI interface.

#### 2. Remove the LED and storage module:

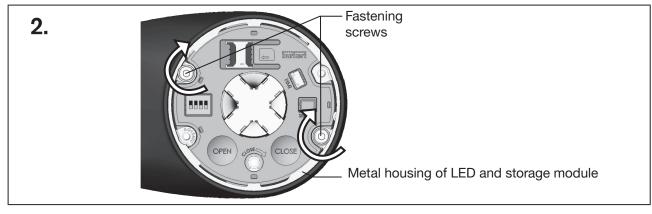


Fig. 32: Remove the LED and storage module

 $\rightarrow$  Remove 2 fastening screws (hexalobular-internal screws T20).

 $\rightarrow$  Grab the LED and storage module by both sides of the metal housing and lift it out.

#### 3. Remove the actuator cover:

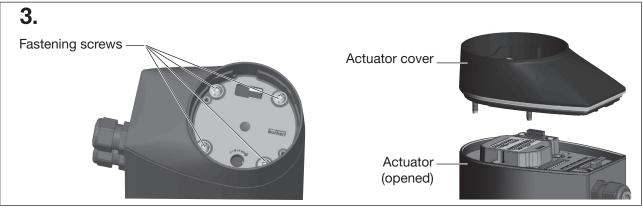


Fig. 33: Removing actuator cover

→ Remove 4 fastening screws (hexalobular-internal screws T25). The screws are integrated securely in the actuator cover.

 $\rightarrow$  Remove the actuator cover.

The connection terminals are now accessible.



## 10.3.3 Connecting the cable

 $\rightarrow$  Push the cable through the cable gland.

#### NOTE!

Take note for connection to spring-loaded terminals.

- Minimum length of wire ferrules: 8 mm
- ▶ Maximum cross-section of the wire ferrule: 1.5 mm<sup>2</sup> (without collar), 0.75 mm<sup>2</sup> (with collar)
- $\rightarrow$  Strip at least 8 mm of insulation from the wires and crimp ferrules on.
- $\rightarrow$  Attach the wires to the terminals. The terminal layout is provided in the tables below from page 69.
- $\rightarrow$  Tighten union nut of cable gland (tightening torque approx. 1.5 Nm).

#### NOTE!

The ingress of dirt or moisture may cause damage or malfunction.

To preserve IP65 and IP67 protection, ensure the following:

- ► Unused cable glands must be sealed using dummy plugs.
- The union nuts of cable glands must be tightened. Tightening torque, dependent on the cable size or dummy plugs, approx. 1.5 Nm.

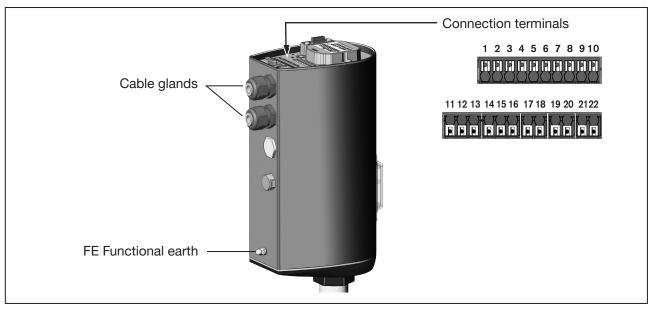


Fig. 34: Connecting the cable

 $\rightarrow$  Connect the device in accordance with the tables.



## 10.3.4 Terminal layout - input signal from control centre (e.g. PLC)

Clip	Assignment			
8	Set-point value + (0/4–20 mA or 0–5/10 V) for operating voltage electrically isolated			
7	Set-point value –			
5	Digital input + 05 V (log. 0) 1030 V (log. 1)			
4	Digital input GND relates to GND operating voltage (GND Clip)			

 Table 32:
 Terminal layout – input signal from control centre (e.g. PLC)

## 10.3.5 Terminal layout – output signals to control centre (e.g. PLC) – only required with analogue output and/or digital output option

Clip	Assignment			
19	Analogue output + (0/4–20 mA or 0–5/10 V)			
20	Analogue output –			
18	Digital output 1 (24 V / 0 V)			
17	Digital output 2 (24 V / 0 V)			
16	Digital output GND			

Table 33: Terminal layout – output signal to control centre (e.g. PLC)

## 10.3.6 Terminal layout - operating voltage and büS network

Clip	Assignment		
	CAN shield/shielding		
10	24 V === ± 10% max. ripple 10%		
9	GND		
1*	CAN_GND		
2*	CAN_H		
3*	CAN_L		

Table 34: Terminal layout – operating voltage and büS network



\*Electrical installation of büS network:

Terminals 1, 2 and 3 (CAN interface) are for the büS network connection. Terminal 1 is bridged internally with terminal 9, however it is not designed for the operating voltage.

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## 10.3.7 Terminal layout – process actual value input (only with process control function)

Signal type*	Clip	Assignment	Device end	External circuit
420 mA	22	+24 V supply transmitter	22 0	·
- internally	15	PV1: not used	15 o	Transmitter
supplied	21	GND (identical to GND operating voltage)	21 0	
	14	PV2: output from transmitter	14 0	1
	13	PV3: Bridge to GND (GND from 3-wire transmitter)	13 0	
420 mA	22	not used		
- externally	15	not used		
supplied	21	not used		
	14	PV2: process actual +	14 o	420 mA
	13	PV3: process actual –	13 o	GND 420 mA
Frequency	22	+24 V supply sensor	22 o	+24 V
- internally	15	PV1: Cycle input +	15 o	Cycle +
supplied	21	GND	21 •	GND
	14	PV2: not used		(identical to GND oper- ating voltage)
	13	PV3: Bridge to GND (GND from 3-wire transmitter)	13 •	Cycle –
Frequency	22	not used		
- externally	15	PV1: Cycle input +	15 <b>o</b>	Cycle +
supplied	21	not used		
	14	PV2: not used		
	13	PV3: Cycle input –	13 o	Cycle –
Pt 100	22	not used		
(see note	15	PV1: Process actual 1 (power supply)	15 o	
below)	21	not used		Pt 100
	14	PV2: Process actual 2 (compensation)	14 o	
	13	PV3: Process actual 3 GND	13 o	

**nputs/outputs**  $\rightarrow$  PV  $\rightarrow$  ANALOG.type (Signal source: PV.source  $\rightarrow$  Analog).

 Table 35:
 Terminal layout – process actual value input (only on devices with process control function)

## NOTE!

The Pt 100 sensor must be connected via three lines to compensate for line resistance. Clip 14 and clip 13 must be bridged at the sensor.

Connection cables must not exceed 20 m in length.

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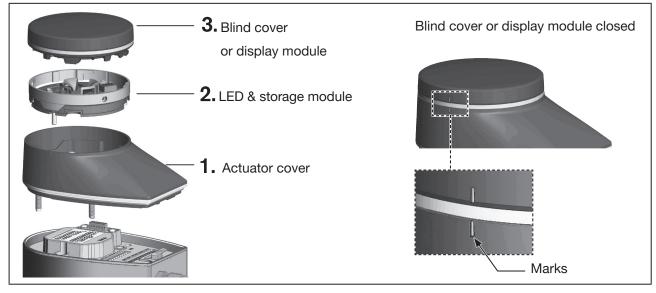
## 10.3.8 Close device

#### NOTE!

The ingress of dirt or moisture may cause damage or malfunction.

To preserve IP65 and IP67 protection, ensure the following before closing the device:

- ▶ The seal in the actuator housing/actuator cover must be inserted and undamaged.
- ▶ The seal surfaces must be clean and dry.



#### Fig. 35: Close device

- 1. Install actuator cover
- $\rightarrow$  Place actuator cover on the actuator housing.
- → First screw in the four fastening screws (hexalobular-internal screws T25) by hand lightly, then tighten them (tightening torque: 5.0 Nm).



#### 2. Mount LED and storage module:

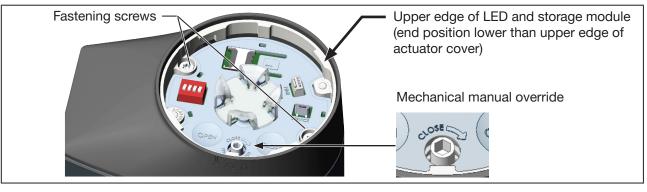


Fig. 36: Mount LED and storage module:

- → Place the LED and storage module onto the actuator cover. Align the recess for the manual override in the centre, paying attention to the correct alignment of the electrical plug connection.
- → Carefully press down the LED and storage module by hand. The end position is reached if the upper edge of the module is fully and evenly recessed in the actuator cover.

#### NOTE!

The plug connection will be damaged if the LED and storage module is not correctly inserted.

- Before the fastening screws are tightened, the LED and storage module must be fully recessed in the actuator cover.
- → Tighten 2 fastening screws (hexalobular-internal screws T20). Observe the tightening torque of 1.1 Nm!

#### 3. Close device with blind cover or display module

For devices with display module:

- $\rightarrow$  Connect the connection cable to the HMI interface.
- → Fit the display module and turn clockwise until the marking at the edge is directly over the marking for the actuator cover.

For devices with blind covers:

Fit the blind cover and turn clockwise until the marking at the edge is directly over the marking for the actuator cover.

Perform the necessary basic configuration and adjustments for the electromotive control valve after the operating voltage has been established. For a description see chapter <u>"11.4 Base settings</u>".



# 11 START-UP

## 11.1 Safety instructions

### 🔨 WARNING!

Risk of injury due to improper operation.

Improper operation may result in injuries as well as damage to the device and the surrounding area.

- ► The operating personnel must know and understand the contents of the operating instructions.
- ► The safety instructions and the intended use must be observed.
- Only adequately trained personnel may start up the system/device.

### 11.2 Before start-up

### NOTE!

Consider for devices requiring disassembly for installation.

If the actuator is disassembled, X.TUNE function must be carried out again before start-up. See chapter <u>"11.6 Adjustment of position controller – execute X.TUNE"</u>.

# 11.3 Configuration options for start-up

• Configuration with the Bürkert Communicator software on PC This type of configuration is possible for all device types and device variants.



The Bürkert Communicator software can be downloaded free of charge from the Bürkert website.

It requires the USB-büS-Interface set available as an accessory. Communication is performed via the device's büS service interface.

- Configuration on display of device (optional) Only possible on devices with display module.
- Use two capacitive buttons in device to adjust position control (X.TUNE function) Only possible on devices <u>without</u> display module.

# 11.4 Base settings



A start-up wizard that provides step-by-step guidance through the base settings is available for Bürkert Communicator and the display. (Configuration area  $\rightarrow$  Position controller or Process controller  $\rightarrow$  START-UP)



### 11.4.1 Base settings for position control



Before delivery, the base settings for the position control have already been input by the manufacturer. See diagrams below.

Type of base setting (observe sequence)		Factory default setting
1.	Set safety position	Close/open (dependent on device variant)
2.	Adjustment of position control (Function X.TUNE)	Factory setting <b>NOTE:</b> If the actuator is disassembled, X.TUNE function must be carried out again before start-up.
3.	Set standard signal for set-point position	Signal type analogue: 4–20 mA
		Gateway: Specified by fieldbus
4.	Set AUTOMATIC operating state	MANUAL

Table 36: Overview: base settings for position control

### 11.4.2 Base settings for process control

Before delivery, important base settings for the process control have already been input by the manufacturer. See diagrams below.

Туре	of b	ase setting (observe sequence)	Factory default setting
1.	Set	t safety position	Close/open (dependent on device variant)
2.		justment of position control nction X.TUNE)	Factory setting NOTE: If the actuator is disassembled, X.TUNE function must be carried out again before start-up.
3	Sel	lect physical unit for process control	Per cent
4	Co	nfigure process values	
	a)	Select standard signal for process set-point	Signal type analogue: 4–20 mA
		value	Gateway: Specified by fieldbus
	b)	Scale process set-point value	Minimum 0%, maximum 100%
	C)	Select standard signal for process actual value	420 mA
	d)	Scale process actual value	Minimum 0%, maximum 100%
5.	Sca	aling the process control	Minimum 0%, maximum 100%
6.	Set	t dead band for process control	1 %
7. Set up process control		t up process control	
		Linearising process characteristic* (function P.LIN)	
	a)	Additionally for devices without display: Set DIP switch 2 to ON to activate the cor- rection characteristic.	-
	b)	Adjust process control ** (P.TUNE function)	-
8.	Set	t AUTOMATIC operating state	MANUAL

Table 37:Overview: base settings for position control

\* Only necessary if process characteristic varies substantially from linearity. Linearisation using the function P.LIN can take a lot of time with slow processes.



\*\*The P.TUNE function supports process control set-up by independently optimising process parameters. The process of fine-tuning process parameters is described in the Type 3360, 3361 software description.

# 11.5 Set safety position



#### Setting option:

Using the Bürkert Communicator software or the display of the device (optional).

Settings are created on the PC using the büS service interface and the Bürkert Communicator software. It requires the USB büS interface set available as an accessory.

Display operation: button functions

$\langle 0 \rangle$	$\Leftrightarrow$	Select, activate	Confirm	Back

To adjust the safety position, switch to the "Parameters" detailed view for position controllers.

#### How to switch to detailed view:

- → When using Bürkert Communicator for the configuration, select Position Controller in the navigation area.
- → When using the display for the configuration, switch to CONFIGURATION on the home screen and select Position Controller.
- You are now in the "Parameter" detailed view.

#### How to configure the safety position:

- $\rightarrow$  Select SAFEPOS.
- $\rightarrow$  Select FUNCTION.

The following safety positions are available to choose from:

Close	Valve tightly closed.
-------	-----------------------

Open Valve open.

User-defined User-defined safety position. The entry of the position in this menu is described below.

Inactive Valve remains in an undefined position.

 $\rightarrow$  Set safety position.

Entry of user-defined safety setting (only if user-defined safety position is selected).

- $\rightarrow$  Select position.
- → Enter safety position (0% = closed, 100% = open).

The safety position is now configured.



#### 11.6 Adjustment of position controller – execute X.TUNE

When executing the X.TUNE function, the position control is adjusted at the physical stroke of the actuator in use.

Devices come with the X.TUNE function performed by the manufacturer.

#### NOTE!

#### Only perform X.TUNE if required!

The X.TUNE function only has to be executed again if the actuator has been dismantled or the valve body has been replaced.



# WARNING!

Danger due to uncontrolled process after executing the X.TUNE function.

Executing X.TUNE under operating pressure will cause an adjuster error. The result is an uncontrolled process.

- ▶ Never perform X.TUNE under operating pressure.
- Secure the system against unintentional activation!

#### 11.6.1 Adjustment of position controller with buttons in device

The two buttons for triggering X.TUNE are located beneath the blind cover.

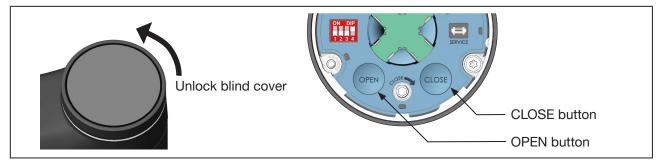


Fig. 37: Adjustment of position controller with buttons in device

#### Remove the blind cover:



Devices with ATEX approval or IECEx approval are secured with a magnetic lock. The removal of the cover is described in the supplementary instructions for the electromotive control valves with ATEX approval and IECEx approval.

 $\rightarrow$  To unlock the blind cover, turn it counterclockwise and remove

#### Trigger the X.TUNE function:

Make sure that there is no operating pressure! Only perform X.TUNE when necessary.

 $\rightarrow$  Hold down the OPEN and CLOSE buttons together at the same time for 5 seconds.

The LED illuminated ring will light up orange while the X.TUNE is executed. When X.TUNE is finished, the LED illuminated ring returns to its previous status.



### 11.6.2 Adjustment of position control on PC or device display

Settings are created on the PC using the büS service interface and the Bürkert Communicator software. It requires the USB-büS-Interface set available as an accessory.

#### Display operation: button functions

	$4$ $\Rightarrow$ Select, activate	Confirm	Gack Back
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To trigger the X.TUNE function, you must switch to the "Maintenance" detailed view for position controllers.

#### How to switch to detailed view:

- → When using Bürkert Communicator for the configuration, select Position Controller in the navigation area and switch to MAINTENANCE.
- → When using the display for the configuration, switch to CONFIGURATION on the home screen, select Position Controller and switch to MAINTENANCE.
- You are now in the "Maintenance" detailed view.
- How to trigger the X.TUNE function:
- A Make sure that there is no operating pressure!
- $\rightarrow$  Select CALIBRATION.
- $\rightarrow$  Select X.TUNE.

The following text appears: "Select seal material (see type label)!"

 $\rightarrow$  Select seal material.

The following question appears: "Do you really want to start X.TUNE?"

- Only start X.TUNE if absolutely necessary.
- $\rightarrow$  Start X.TUNE.
- This will execute the X.TUNE function.

If X.TUNE is aborted due to an error, a message will appear (see subsequent table).

Possible messages when X.TUNE is aborted	Description
Device error present.	There is an error present that makes it impossible to execute X.TUNE.
Timeout.	X.TUNE could not be executed within the time limit due to an error.
The motor current is too great.	The motor current is too great to perform the X.TUNE function.
The lower end position of the valve is not recognised.	The lower end position of the valve cannot be rec- ognised by the position sensor.

Table 38: Possible error messages after abort of the X.TUNE function



# 11.7 Set standard signal for set-point position



#### Setting option:

Using the Bürkert Communicator software or the display of the device (optional).

Settings are created on the PC using the büS service interface and the Bürkert Communicator software. It requires the USB büS interface set available as an accessory.

#### Display operation: button functions

$4$ $\Rightarrow$ Select, activate	Confirm	G Back

To set the standard signal, switch to the "Parameters" detailed view for inputs/outputs.

### How to switch to detailed view:

- $\rightarrow$  When using Bürkert Communicator for the configuration, select Inputs/Outputs in the navigation area.
- → When using the display for the configuration, switch to CONFIGURATION on the home screen and select Inputs/Outputs.
- You are now in the "Parameter" detailed view.

How to configure the standard signal:

- $\rightarrow$  Select CMD.
- $\rightarrow$  Select ANALOG.type.
- $\rightarrow$  Select standard signal.

The standard signal is now configured.



## 11.8 Select physical unit for process control

#### Setting option:

Using the Bürkert Communicator software or the display of the device (optional).

Settings are created on the PC using the büS service interface and the Bürkert Communicator software. It requires the USB büS interface set available as an accessory.

#### Display operation: button functions

$\diamondsuit \Leftrightarrow$	Select, activate	Confirm	← <sup>Back</sup>

To select the physical unit, switch to the "Parameters" detailed view for process controllers.

#### How to switch to detailed view:

- → When using Bürkert Communicator for the configuration, select Process Controller in the navigation area.
- → When using the display for the configuration, switch to CONFIGURATION on the home screen and select Process Controller.
- You are now in the "Parameter" detailed view.

#### How to select the physical unit for process control:

- $\rightarrow$  Select UNIT.
- $\rightarrow$  Select physical unit.

The physical unit is now selected.



## 11.9 Configure process values



#### Setting option:

Using the Bürkert Communicator software or the display of the device (optional).

Settings are created on the PC using the büS service interface and the Bürkert Communicator software. It requires the USB büS interface set available as an accessory.

Display operation: button functions

$\Diamond \Leftrightarrow$ Select, activate	Confirm	Back	
---	---------	------	--

To configure process values, you must go to the "Parameters" detailed view for inputs/outputs.

#### How to switch to detailed view:

→ When using Bürkert Communicator for the configuration, select Inputs/Outputs in the navigation area.

- → When using the display for the configuration, switch to CONFIGURATION on the home screen and select Inputs/Outputs.
- You are now in the "Parameter" detailed view.

# 11.9.1 Selecting and scaling standard signal for process set-point value

#### How to select the standard signal for the process set-point value:

 $\rightarrow$  Select SP/CMD.

#### $\rightarrow$ Select ANALOG.type.

- $\rightarrow$  Select standard signal.
- ightarrow The standard signal for the process set-point value is now selected.

#### How to scale the process set-point value:

- $\rightarrow$  Select SP.scale.
- $\rightarrow$  Enter the minimum and maximum values.

The process set-point value is now configured.

### 11.9.2 Selecting and scaling standard signal for process actual value

How to select the standard signal for the process actual value:

- $\rightarrow$  Select PV.
- $\rightarrow$  Select ANALOG.type.
- $\rightarrow$  Select standard signal.

The standard signal for the process actual value is now selected.

#### How to scale the process actual value:

- $\rightarrow$  Select PV.scale.
- $\rightarrow$  Enter the minimum and maximum values.
- $\checkmark$  The process actual value is now configured.

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# 11.10 Scaling the process control

Scaling process control affects the following functions:

- Dead band for process control
- Sealing function (CUTOFF), if process control (P.CO) is selected in menu CUTOFF  $\rightarrow$  CUTOFF.type.



#### Setting option:

Using the Bürkert Communicator software or the display of the device (optional).

Settings are created on the PC using the büS service interface and the Bürkert Communicator software. It requires the USB büS interface set available as an accessory.

#### Display operation: button functions

	$\ominus$	Select, activate	Confirm	G Back
NK	$\sim$		V V	

To scale process control, switch to the "Parameters" detailed view for process controllers.

#### How to switch to detailed view:

- → When using Bürkert Communicator for the configuration, select Process Controller in the navigation area.
- → When using the display for the configuration, switch to CONFIGURATION on the home screen and select Process Controller.
- You are now in the "Parameters" detailed view.

#### How to scale process control:

- $\rightarrow$  Select P.CO.scale.
- $\rightarrow$  Enter the minimum and maximum values.
- The process control is now scaled.



## 11.11 Set dead band for process control

#### Setting option:

Using the Bürkert Communicator software or the display of the device (optional).

Settings are created on the PC using the büS service interface and the Bürkert Communicator software. It requires the USB büS interface set available as an accessory.

#### Display operation: button functions

$4$ $\Rightarrow$ Select, activate	Confirm	Back	
------------------------------------	---------	------	--

To set the dead band, switch to the "Parameters" detailed view for process controllers.

#### How to switch to detailed view:

- → When using Bürkert Communicator for the configuration, select Process Controller in the navigation area.
- → When using the display for the configuration, switch to CONFIGURATION on the home screen and select Process Controller.

You are now in the "Parameters" detailed view.

How to configure the dead band:

- → Select PID.PARAMETER.
- $\rightarrow$  Select DBND.
- $\rightarrow$  Enter percentage value.
- The dead band is now configured.



# 11.12 Setting up process control and executing P.LIN, P.TUNE



#### Setting option:

Using the Bürkert Communicator software or the display of the device (optional).

Settings are created on the PC using the büS service interface and the Bürkert Communicator software. It requires the USB büS interface set available as an accessory.

Display operation: button functions

$4$ $\Rightarrow$ Select, activate	Confirm	Gack Back
------------------------------------	---------	-----------

To set up process control, switch to the "Maintenance" detailed view for process controllers.

#### How to switch to detailed view:

- → When using Bürkert Communicator for the configuration, select Process Controller in the navigation area and switch to MAINTENANCE.
- → When using the display for the configuration, switch to CONFIGURATION on the home screen, select Process Controller and switch to MAINTENANCE.
- You are now in the "Maintenance" detailed view.

### 11.12.1 Linearising process characteristic (P.LIN)

How to linearise the process characteristic:

- $\rightarrow$  Select CALIBRATION.
- $\rightarrow$  Select P.LIN.
- $\rightarrow$  The following text appears: "Do you really want to start P.LIN?"
- $\rightarrow$  Start P.LIN.

This will execute the P.LIN function.



# 11.12.2 For devices without a display – activate the correction characteristic

DIP switch 2, which is located under the blind cover, is used to activate the correction characteristic.  $\rightarrow$  To unlock the blind cover, turn it counterclockwise and remove.

Devices with ATEX approval or IECEx approval are secured with a magnetic lock.

The removal of the cover is described in the supplementary instructions for the electromotive control valves with ATEX approval and IECEx approval.

 $\rightarrow$  Set DIP switch 2 to ON. The correction characteristic is now enabled.

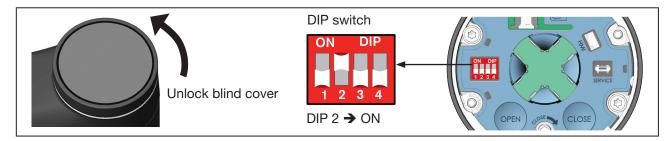


Fig. 38: Activate the correction characteristic

ightarrow Close the blind cover.

### 11.12.3 Adjusting process control (P.TUNE)

### How to trigger the P.TUNE function:

- $\rightarrow$  Select CALIBRATION.
- $\rightarrow$  Select P.TUNE.

The following text appears: "Do you really want to start P.TUNE?"

 $\rightarrow$  Start P.TUNE.

SThis will execute the P.TUNE function.



The LED illuminated ring will light up orange while the functions P.LIN and P.TUNE are executed. If it is aborted due to an error, a message will appear.



# 11.13 Set AUTOMATIC operating state

Factory setting: Devices in their factory default state have their operating state preset to MANUAL.

# 11.13.1 Setting AUTOMATIC operating state for devices without a display module

DIP switch 4, which is located under the blind cover, is used to set the operating state.

Devices with ATEX approval or IECEx approval are secured with a magnetic lock.

The removal of the cover is described in the supplementary instructions for the electromotive control valves with ATEX approval and IECEx approval.

 $\rightarrow$  To unlock the blind cover, turn it counterclockwise and remove.

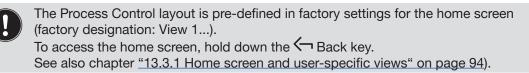
 $\rightarrow$  Set AUTOMATIC operating state with DIP switch 4.

ON DIP	Operating state			
1234	AUTOMATIC: DIP 4 → down	MANUAL: DIP 4 ➔ up (ON)		

 $\rightarrow$  Close the blind cover.

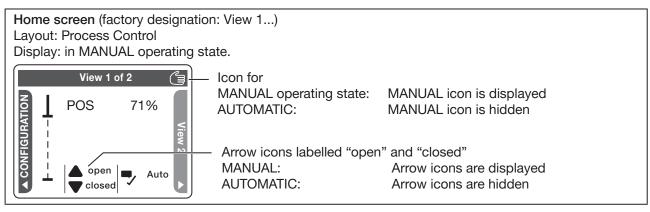
# 11.13.2 Setting AUTOMATIC operating state for devices with a display module

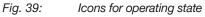
This setting is changed in the Process Pontrol layout.



 $\rightarrow$  To change the operating mode, briefly press the  $\checkmark$  Menu button.

AUTOMATIC operating state: The MANUAL icon (and the two arrow icons labelled "open" and "close" are hidden.





 $\rightarrow$  Set AUTOMATIC operating state.

# 12 OPERATION

### WARNING!

#### Risk of injury from improper operation!

Improper operation may result in injuries as well as damage to the device and its surroundings.

- ► The operating personnel must know and understand the contents of the operating instructions.
- ► The safety instructions and the intended use must be observed.
- ► Only adequately trained personnel may operate the system/device.

Different operating elements are available for operating the device, depending on the variant.

- Standard devices without display module Operation is performed with 2 capacitative buttons and 4 DIP switches.
- Option devices with display module Operation and configuration are performed on the display with buttons for touch operation.
- Additional operating options
   Alternatively, the device can be configured using a PC. Settings are created using the büS service interface and the Bürkert Communicator software.
   It requires the USB-büS-Interface set available as an accessory.

# 12.1 Overview: availability of the operating elements

Operating element	Function	Availability	
		Devices without display module	Devices with display module
4 DIP switches	Set effective direction		
	Enabling, disabling correction characteristic		no
	Enable, disable sealing function	yes	(available,
	Switch to AUTOMATIC, MANUAL operating state	1	but without
OPEN button	Opening the valve		function.
CLOSE button	Closing the valve	yes	Configuration via display)
OPEN button and CLOSE button	Adjustment of position control, perform X.TUNE function	yes	via uispiay)
Mechanical manual override	Mechanically opening or closing the valve	yes	yes
SIM card holder	Holder for using the SIM card available as an accessory	yes	yes
büS service interface (only for analogue)	For connecting a CAN adapter or the USB büS interface set available as an accessory	yes	yes
Bürkert Communi- cator software	Software for configuration and setting the device on a PC	yes	yes
Display with buttons for touch operation	Configuring, setting and operating the device	no	yes

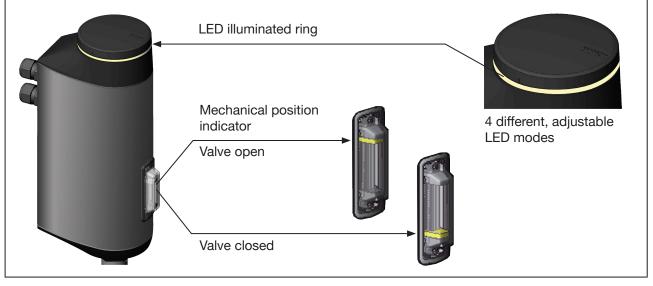
Table 39: Operating possibilities

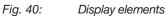
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## 12.2 Display elements

Description of the display elements:





### 12.2.1 LED illuminated ring

The transparent LED light ring that transmits the light of the LEDs to the outside is fitted to the blind cover or display module.

The LED illuminated ring lights up or flashes slowly or quickly in one or several alternating colours to indicate the device's state.

- 4 different LED modes can be set for the LED light ring:
- NAMUR operation mode\*
- Valve mode\*
- Valve mode + warnings\* factory pre-set operation mode
- LED off



\* The complete description of the device states, errors and warnings that are displayed in LED mode can be found in chapter <u>"6.5 Display of the device status"</u>.



### 12.2.2 Set LED operation mode



#### Setting option:

Using the Bürkert Communicator software or the display of the device (optional).

Settings are created on the PC using the büS service interface and the Bürkert Communicator software. It requires the USB büS interface set available as an accessory.

#### Display operation: button functions

$ \Leftrightarrow $	Select, activate	Confirm	- Back

To configure, you must switch to the detailed view "Parameter for general settings".

#### How to switch to detailed view:

 $\rightarrow$  When using Bürkert Communicator for the configuration, select General settings in the navigation area.

→ When using the display for the configuration, switch to CONFIGURATION on the home screen and select General settings.

You are now in the "Parameter" detailed view.

#### How to set LED operation mode:

- $\rightarrow$  Select Status LED.
- $\rightarrow$  Select Operation mode.

The following LED operation modes are available: NAMUR operation mode Valve mode

Valve mode + warnings

LED off

 $\rightarrow$  Select LED operation mode.

You have set the LED operation mode.

### 12.2.3 Mechanical position indicator

The valve position is read from the mechanical position indicator even if the supply voltage fails (see <u>"Fig. 40: Display elements"</u>)

### 12.2.4 Display elements of the display module (optional)

For a description see "13 Display operation (option)"

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# 12.3 Operating elements

Presentation of the operating elements:

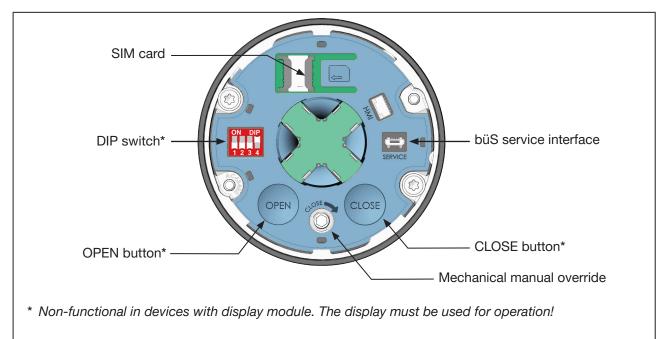


Fig. 41: Operating elements

### 12.3.1 DIP switch

#### Settings

Switch 1:	Sets the effective direction between input signal and set-point position. See chapter <u>"14.4" on page 110</u> .
Switch 2:	Enables or disables the correction characteristic (for adjusting the operating characteristic) (see chapter <u>"14.3" on page 107</u> ).
Switch 3:	Enables or disables sealing function. See chapter "14.2" on page 105.
Switch 4:	Switch between AUTOMATIC and MANUAL operating state. See chapter <u>"14.1" on page 102</u> .

The DIP switches are non-functional in devices with a display module. The configuration can only be performed on the display.

### 12.3.2 OPEN button and CLOSE button

Electrical manual override:	Open valve: to open, press OPEN key Close valve: press CLOSE button. See chapter <u>"15.1"</u> .
Trigger X.TUNE:	For a description see chapter <u>"11.6 Adjustment of position controller –</u> execute X.TUNE".



If the device has a display module, the OPEN and CLOSE buttons will have no function. The configuration can be performed on the display.



### 12.3.3 Mechanical manual override

If there is no supply voltage, e.g. during installation or in the event of a power failure, the valve can be opened or closed using the mechanical manual override.

For a description see chapter <u>"15.4 Actuating the valve mechanically"</u>

## 12.4 büS service interface



For AG3 with büS, CANopen and fieldbus gateway, the büS service interface is inactive. Only use circular plug X? as a büS interface for these devices.

The büS service interface can be used for quick service.

- Configuration of the device, e.g. the base setting for start-up with the software Bürkert Communicator. It requires the USB-büS-Interface set available as an accessory.
- Configuration of the büS network.
- Parameterising of operation parameters
- Error diagnostics
- Software update

Only connect the matching CAN adapter to the büS service interface. This CAN adapter is part of the USB büS interface set available as an accessory (see <u>"Table 52: Accessories" on page 161</u>).

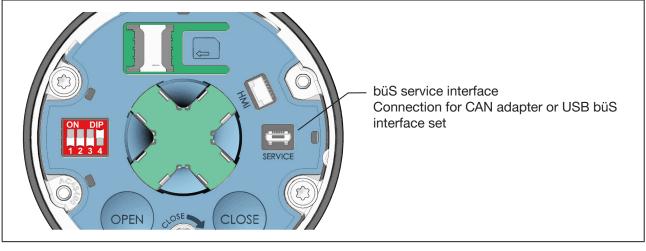


Fig. 42: büS service interface

For devices with a fieldbus gateway, the büS service interface is inside the fieldbus gateway (see chapter <u>"18.1 Fieldbus gateway description" on page 145</u>).



# 12.5 SIM card - acquire and save data (option)

The optional SIM card can be used to store device-specific values and user settings and transfer them to another device.



When a SIM card is inserted, the configuration client (for büS devices) is deactivated. You can find additional information under the search term "central configuration management" at our

webpage: country.burkert.com

The SIM card is detected when the device starts and is checked for available data. This data will be transferred or overwritten accordingly:

- The SIM card does not contain any data. The existing device-specific values and user settings are saved to the SIM card.
- The SIM card contains data compatible with the device. The data on the SIM card are transferred by the device. The existing device-specific values and user settings are overwritten.
- The SIM card contains data that are not compatible with the device.
- The device overwrites the data on the SIM card with its own device-specific values and user settings.

### NOTE!

#### Do not use a standard SIM card for the device.

The SIM card used is a special industrial version that offers additional durability and temperature-resistance.

Only purchase the SIM card for the electromotive control valves from your Bürkert sales department. See chapter <u>"24 Accessories, Wearing parts"</u>.

#### Do not remove the SIM card during operation.

During operation, parameter changes are immediately saved to the SIM card. If the SIM card is removed during operation, data may be lost and the SIM card damaged.



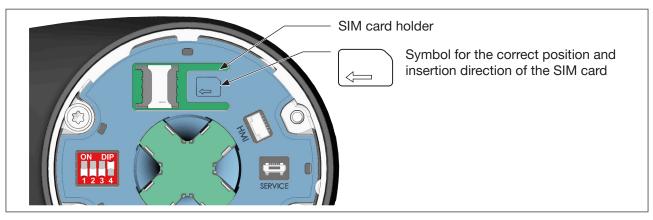
MAN 1000274112 EN Version: H Status: RL (released | freigegeben) printed: 26.01.2023

The SIM card can be inserted during operation.

A restart is required to ensure that the device detects the SIM card.

#### Inserting the SIM card:

- → Place the SIM card on the surface with the SIM card symbol. The position must correspond to that shown on the symbol.
- ightarrow Gently push the SIM card to the left into the holder until it stops.
- ightarrow Restart the device. The new data are transmitted.







# 13 DISPLAY OPERATION (OPTION)

The device is operated and configured using buttons on a touchscreen display.

# 13.1 User interface

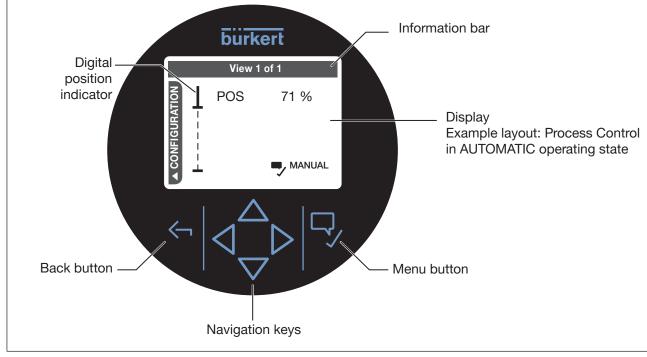


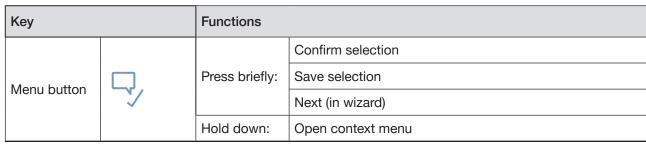
Fig. 44: User interface

# 13.2 Description of buttons

Кеу		Functions		
Back button		Press briefly:	Back	
Dack Dutton		Hold down:	Return to home screen (View 1)	
		Change view		
	$\triangleleft \triangleright$	Accept selection (e.g. with option fields)		
		When entering values: change decimal place		
Navigation		Select menu		
keys	$\Rightarrow$	Configuration, select setting		
		When entering values: change value (figure)		
	$\square$	Open valve (in MANUAL operating state)		
		Close valve (in MANUAL operating state)		

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### 13.3 Display views

The following views can be accessed from the home screen:

- Configuration view, using the left navigation button
- From user-created view 2–4, using the right navigation button See also <u>"13.3.1 Home screen and user-specific views</u>" on page 94.

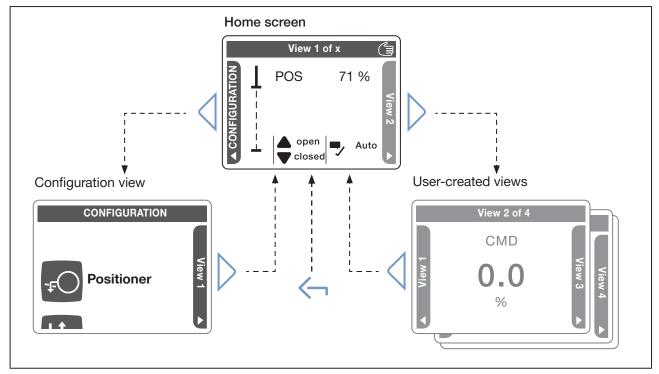


Fig. 46:

Home screen, configuration view, user-specific views



### 13.3.1 Home screen and user-specific views

In addition to the home screen, other user-specific views can be created. The title of the view is displayed in the information bar.

The home screen title preset at the factory (View 1...) and the other views can be changed in the context menu.

Five different layouts are available for each view:

1 value	1 process value is displayed in the view.
2 values	2 process values are displayed in the view.
4 values	4 process values are displayed in the view.
Trend	The process sequence is depicted as a curve in the view.
Trend with 2 values	The process sequence is depicted as a curve and with 2 process values in the view.
Process Control	Preset at the factory for the home screen (see <u>"Fig. 46"</u> ). The position of the valve is depicted as a value and in a position indicator in the view. The icons for AUTOMATIC and MANUAL operating state, and for closing and opening the valve, are displayed.
Setting:	You can create views, change their title and assign the layout either in the context menu on the home screen or from a user-specific view.
	To open the context menu, hold down the menu key $\bigtriangledown$ .

The comprehensive, detailed description for the display module can be found on our homepage <u>https://country.burkert.com/</u> under: Type ME31  $\rightarrow$  Software ME31.



### 13.3.2 Configuration view

The configuration view is divided in various areas.

lcon	Configuration area
-FO	Positioner
	Inputs/outputs
	Process controller
ПЛ	Industrial communication
	Displays
and the second s	General settings

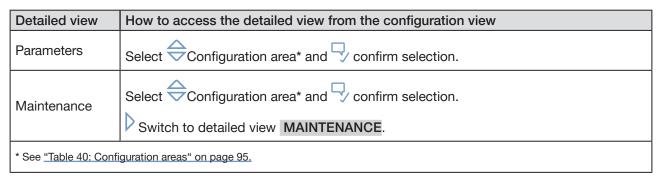
Table 40:Configuration areas

You can switch between the areas with the navigation buttons  $\bigtriangledown$  and  $\bigtriangleup$ .



### 13.3.3 Detailed views

From the configuration view you can access the following detailed views:





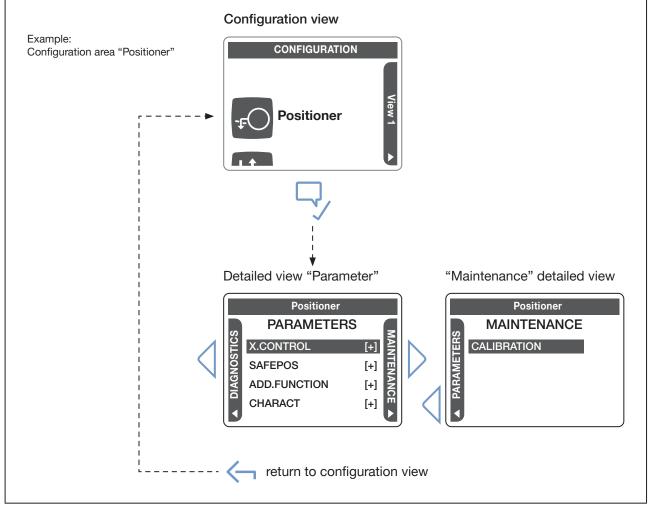


Fig. 47: Detailed views; Parameter, Maintenance, Diagnostics



# 13.4 Description of symbols

#### Symbols for access rights

Description
This setting is write-protected and can only be modified with the appropriate access rights/ user code.
User
Advanced user is logged on to the device.
Installer is logged on to the device.
Bürkert service employee is logged on to the device.

Table 42: Symbols for access rights

The rights to read, configure or alter data depend on the set access right and password protection. See chapter <u>"13.5 Access rights and password protection" on page 99</u>.

### Icons for indicating device status in accordance with NAMUR NE 107

If several device statuses exist simultaneously, the device status with the highest priority is displayed.

Priority	Icon	Description
1	$\bigotimes$	<ul> <li>Failure, error or fault!</li> <li>Due to a malfunction in the device or its peripherals, closed-loop control mode is not possible.</li> <li>→ Review the messages in the message list.</li> </ul>
2	V	Function check! Work is being carried out on the device, which means that closed-loop control mode is temporarily not possible.
3	2	Outside of specification! The environment conditions or process conditions for the device are not within the specified range. Internal device diagnostics indicate problems within the device or with the process properties.
4		Maintenance required! The device is in closed-loop control mode, but function will soon be restricted. $\rightarrow$ Perform device maintenance.

Table 43: Symbols in accordance with NAMUR NE 107



Symbols for displaying operating states

Priority	Icon	Description
1	S	Device is no longer in closed-loop control mode due to a severe error. The valve is stuck in its position.
2		Energy-pack active:
		The supply voltage has been interrupted. The device is supplied with power via the energy pack.
		In AUTOMATIC operating state the actuator moves to the safety position (see icon "safety position")
		In MANUAL operating state the actuator is stuck in the last assumed position.
3	July	Device is in MANUAL operating state.
4		Device is in SIMULATION operating state.
	SIM	The signal for the set-point value setting default is simulated.
5	PD)	Process control active
6	$\square$	Position control active

Table 44: Symbols for displaying operating states

#### Symbols for displaying specific valve positions

Priority	Icon	Description
1	Ð	Valve is in the safety setting.
2		Valve is in the sealed position.

Table 45:

5: Symbols for displaying specific valve positions

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# 13.5 Access rights and password protection

There are three user levels for assigning access rights.

If password protection is enabled, the information bar of the display displays the enabled user level with the corresponding icon.

User level	lcon	Description
Advanced user	Ω	PIN required: factory-set code 005678
		Rights: Reading values, limited right to change values.
Installer	ß	PIN required. Manufacturer-set code 001946
	<b>A</b>	Rights: Reading values, expanded right to change values.
Bürkert	ß	PIN required.
		Only for Bürkert employees



### 13.5.1 Factory setting

Password protection is not enabled on delivery. Settings in the software can be made at any time and without entering a password.

A password is only required for settings that only Bürkert employees are permitted to make.

### 13.5.2 Enabling password protection

You must switch to the detailed view "Parameters for general settings" to enable or disable password protection.

How to switch from the home screen to the detailed view:

- $\rightarrow$  switch to CONFIGURATION.
- $\rightarrow \Leftrightarrow \checkmark$

Select General settings and  $\nabla$  confirm selection.

You are now in the "Parameter" detailed view.

How to enable password protection and change passwords:



- $\rightarrow$   $\bigcirc$  Select Password protection and  $\bigtriangledown$  confirm.
- $\rightarrow$  Select On and  $\neg$  confirm.

You have enabled password protection.

Effect: Software settings that require a specific user level can only be made upon entering the corresponding user level code.

 $\rightarrow$  Return with  $\frown$ .

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After password protection is enabled, you can change the passwords for the user levels.

- $\rightarrow$   $\bigcirc$  Select Change passwords and  $\bigtriangledown$  confirm.
- $\rightarrow$   $\Leftrightarrow$  Select user level and confirm  $\bigtriangledown$ .
- $\rightarrow$  Enter code: add with decimal point with  $\clubsuit$ ; change value of the decimal point with  $\diamondsuit$ .
- $\rightarrow$  Confirm the set code  $\checkmark$ .
- You have changed the user level password.
- $\rightarrow$  Return with  $\leftarrow$ .
  - Note! Document passwords such that they are always accessible to authorised persons.
  - Once the screen saver is active, settings that require a certain user level are only possible with input of a password.

When password protection is enabled, the user level Installer is required to change the password protection.

### 13.5.3 Disabling password protection

The user level Installer is required to disable password protection.

- $\rightarrow$  In the detailed view General settings,  $\Leftrightarrow$  select Passwords and  $\bigtriangledown$  confirm.
- $\rightarrow$   $\bigcirc$  Select Password protection and  $\bigcirc$  confirm.
- $\rightarrow$  Select Off and  $\neg$  confirm.
- You have disabled password protection.

 $\rightarrow$  Return with  $\leftarrow$ .

### 13.5.4 Changing user level

To change the user level you must switch to the context menu. Hold down the menu button  $\frac{1}{2}$ .

How to switch user levels:

 $ightarrow \overline{\diamondsuit}$  Select Switch user levels.

- $\rightarrow$  Select user level.
- $\rightarrow$  Set password (PIN).

You have switched the user level.

Logging out of the user level:



You have disabled the user level.



### 13.6 Screen saver

The display user interface is protected by a screen saver. Removing the screen saver:

 $\rightarrow$  Press any button and follow the instructions on the display.

Factory setting: The waiting time between operation and enabling of the screen saver is one minute.

#### NOTE!

Faulty operation as a result of EMC disruptions, cleaning work or unintended physical contact.

▶ To prevent faulty operation, set the shortest possible waiting time for the screen saver, e.g. one minute.

### 13.6.1 Set screen saver

The setting is made in the detailed view "Parameter for displays".

How to switch from the home screen to the detailed view:

 $\rightarrow$  switch to CONFIGURATION.

 $\rightarrow$   $\Leftrightarrow$   $\blacksquare$  Select **Displays** and  $\bigtriangledown$  confirm selection.

You are now in the "Parameter" detailed view.

How to set the screen saver:

- $\rightarrow$   $\Leftrightarrow$  select Screen saver and  $\checkmark$  confirm.
- $\rightarrow$   $\Leftrightarrow$  Select Waiting time and  $\bigtriangledown$  confirm.
- $\rightarrow$   $\bigcirc$  Select desired waiting time in minutes and  $\checkmark$  enable.

 $\rightarrow$   $\Leftrightarrow$  Select Brightness and  $\checkmark$  confirm.

 $\rightarrow$  Set desired brightness in % and  $\bigtriangledown$  confirm.

You have set the screen saver.

 $\rightarrow$  Return with  $\leftarrow$ .



# 14 BASIC FUNCTIONS

## 14.1 Changing the operating state, AUTOMATIC, MANUAL

Factory setting: Devices in their factory default state have their operating state preset to MANUAL.

### 14.1.1 Changing operating state in devices without a display module

DIP switch 4, which is located under the blind cover, is used to change operating state.

 $\rightarrow$  To unlock the blind cover, turn it counterclockwise and remove

Devices with ATEX approval or IECEx approval are secured with a magnetic lock.

The removal of the cover is described in the supplementary instructions for the electromotive control valves with ATEX approval and IECEx approval.

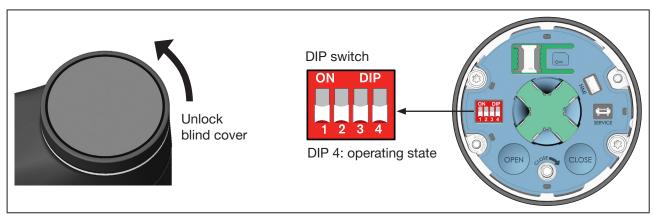


Fig. 48: Setting the operating state

 $\rightarrow$  Set the operating state with DIP switch 4.

ON DIP	Operating state				
1234	AUTOMATIC: DIP 4 → down	MANUAL: DIP 4 → up (ON)			

 $\rightarrow$  Close the blind cover.



### 14.1.2 Changing operating state in devices with a display module

The operating state can be set in 2 ways:

- using the menu key in the Process Control layout on the home screen or in a user-specific view.
- in the menu AUTO I MANU, located in the configuration area General settings.

#### Setting using the menu button

You can change the operating state in the home screen or in a view.

If you want to change the operating state using the menu key, the view of the display must be in the Process Control layout. See <u>"Fig. 49"</u>.

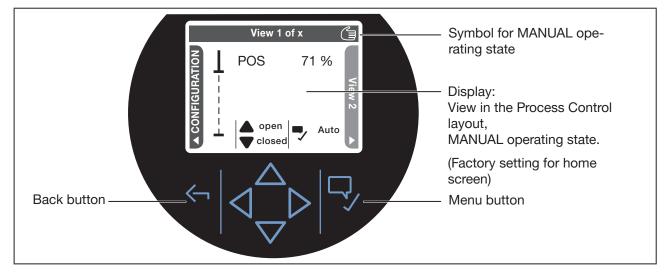


Fig. 49: Changing the operating state, MANUAL – AUTOMATIC

 $\rightarrow$  To change the operating mode, briefly press the  $\checkmark$  Menu button.

MANUAL: The MANUAL symbol (appears in the information bar at the top. The two arrow symbols labelled "open" and "close" are displayed.

AUTOMATIC: The MANUAL symbol (and the two arrow icons labelled "open" and "close" are hidden.

#### Setting the layout:

The layout is set in the context menu: To open the context menu, hold down the menu button  $\frac{1}{2}$ .

#### Process Control factory setting:

The Process Control layout is pre-defined in factory settings for the home screen (factory designation: View 1...). To access the home screen, hold down the 👉 back key.

See also chapter "13.3 Display views" on page 93.



#### Setting in the menu AUTO | MANU



#### Setting option:

Using the Bürkert Communicator software or the display of the device (optional).

Settings are created on the PC using the büS service interface and the Bürkert Communicator software. It requires the USB büS interface set available as an accessory.

Display operation: button functions

$\diamondsuit$ $\Leftrightarrow$ Select, activate	Confirm	G Back	
---	---------	--------	--

To configure, you must switch to the detailed view "Maintenance for general settings".

How to switch to detailed view:

- → When using Bürkert Communicator for the configuration, select General settings in the navigation area and switch to MAINTENANCE.
- → When using the display for the configuration, switch to CONFIGURATION on the home screen, select General settings and switch to MAINTENANCE.

You are now in the "Maintenance" detailed view.

How to set the operating state:

- $\rightarrow$  Select AUTO | MANU.
- → Select Automatic mode or Manual mode

You have set the operating state.



The MANUAL operating state includes the menu AUTO | MANU and the menu Manual mode for manual override of the valve.



## 14.2 Enable – disable sealing function

Factory setting: The sealing function is disabled in devices upon delivery.

This function causes the valve to seal or open completely within the set range.

The parameters for the sealing or opening of the valve (CMD) is stated in per cent. The transfer from sealing or opening to closed-loop control mode occurs with a hysteresis of 1%.

If the process valve is in the sealing range, an icon appears on the display.

# 14.2.1 Enabling or disabling sealing function in devices without a display module



The sealing function must be configured for enabling.

Configuration is performed on a PC via the büS service interface and with the Bürkert Communicator software. It requires the USB-büS-Interface set available as an accessory.

The process for configuration on a PC is the same as on the device display. Configuration is described in chapter <u>"14.2.3 Configuring the sealing function</u>".

DIP switch 3, which is located under the blind cover, is used to enable the sealing function.



Devices with ATEX approval or IECEx approval are secured with a magnetic lock.

<sup>7</sup> The removal of the cover is described in the supplementary instructions for the electromotive control valves with ATEX approval and IECEx approval.

ightarrow To unlock the blind cover, turn it counterclockwise and remove

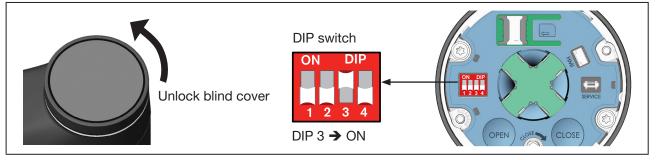


Fig. 50: Enable sealing function

 $\rightarrow$  Set DIP switch 3 to ON. The sealing function is enabled.

 $\rightarrow$  Close the blind cover.



# 14.2.2 Enable or disable sealing function in devices with a display module

To enable or disable the sealing function, you must switch to the detailed view "Parameter for position controller".

How to switch from the home screen to the detailed view:

#### $\rightarrow$ switch to CONFIGURATION



select **Position controller** and  $\checkmark$  confirm selection.

You are now in the "Parameter" detailed view.

How to enable the sealing function:

- $\rightarrow$   $\Leftrightarrow$  select ADD.FUNCTION and  $\bigtriangledown$  confirm.
- $\rightarrow$   $\Leftrightarrow$  Select CUTOFF, enable with the navigation buttons  $\diamondsuit$  on the side and  $\checkmark$  confirm.

The device returns to the "Parameter" detailed view.

The sealing function is enabled and the menu CUTOFF for configuration is now available in the "Parameter" detailed view.

 $\rightarrow$  Return with  $\frown$ .

### 14.2.3 Configuring the sealing function



#### Setting option:

Using the Bürkert Communicator software or the display of the device (optional).

Settings are created on the PC using the büS service interface and the Bürkert Communicator software. It requires the USB büS interface set available as an accessory.

Display operation: button functions

		Select, activate	Confirm	G Back
--	--	------------------	---------	--------

To configure the sealing function, you must switch to the detailed view "Parameter for position controller".

#### How to switch to detailed view:

- → When using Bürkert Communicator for the configuration, select Position Controller in the navigation area.
- → When using the display for the configuration, switch to CONFIGURATION on the home screen and select Position controller.

How to configure the sealing function:

- $\rightarrow$  Select CUTOFF in the detailed view "Parameter".
- → Select Lower limit.
- $\rightarrow$  Enter lower limit.
- $\rightarrow$  Select Upper limit.
- $\rightarrow$  Enter upper limit.

You have configured the sealing function.



## 14.3 Enabling – disabling correction characteristic

Factory setting: The correction characteristic is disabled in devices on delivery.

When the correction characteristic is enabled, the flow characteristic or operating characteristic is corrected depending on the set-point position (CMD) and valve stroke (POS).

#### Flow characteristic:

The flow characteristic  $k_v = f(s)$  indicates the flow rate of a valve, expressed by the  $k_v$  value, as a function of the stroke s of the actuator spindle. The flow characteristic is determined by the shape of the valve seat and the valve seat seal. Two types of flow characteristics are generally realised: the linear and the equipercentile.

With linear characteristics, equal stroke changes are apportioned the same k<sub>v</sub> value changes dk<sub>v</sub>.

$$(dk_v = n_{lin} \cdot ds).$$

With equipercentile characteristics, a change in stroke ds corresponds to an equipercentile change in the  $k_{\rm v}$  value.

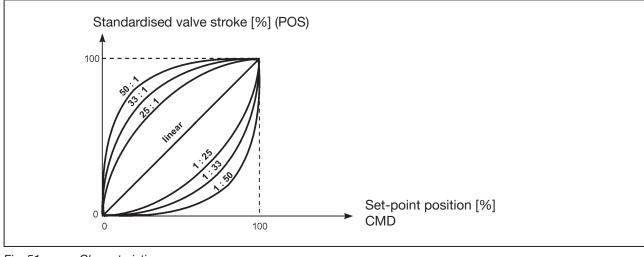
$$(dk_v/k_v = n_{equiper} \cdot ds)$$

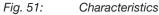
#### Operating characteristic:

The operating characteristic Q = f(s) shows the relationship between the volume flow Q in the installed valve and the stroke s. The properties of the pipelines, pumps and consumers are included in this characteristic. The operating characteristic therefore has a different shape than the flow characteristic.

For positioning applications of controllers, special requirements are often placed on the operating characteristic, e.g. linearity. For this reason, it is occasionally necessary to correct the operating characteristic in an appropriate manner. The Type 3360 and 3361 control valve thus has a transmission joint that realises various characteristics. These characteristics are used to correct the operating characteristic.

Equipercentile characteristics 1:25, 1:33, 1:50, 25:1, 33:1 and 50:1 as well as a linear characteristic can be set. In addition, it is possible to program a user-defined characteristic by entering supporting points.







# 14.3.1 Enabling or disabling correction characteristic in devices without a display module



The correction characteristic must be selected for enabling. For a description see chapter <u>"14.3.3</u> Select correction characteristic or program to be user-specific".

DIP switch 2, which is located under the blind cover, is used to activate the correction characteristic.



**Devices with ATEX approval or IECEx approval are secured with a magnetic lock.** The removal of the cover is described in the supplementary instructions for the electromotive control valves with ATEX approval and IECEx approval.

 $\rightarrow$  To unlock the blind cover, turn it counterclockwise and remove

ightarrow Set DIP switch 2 to ON. The correction characteristic is now enabled.

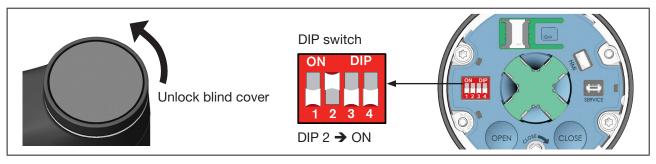


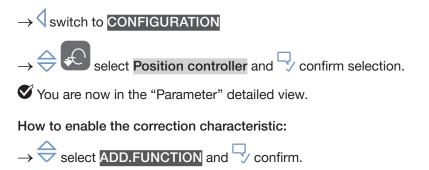
Fig. 52: Activate the correction characteristic

ightarrow Close the blind cover.

# 14.3.2 Enabling or disabling correction characteristic in devices with a display module

To enable or disable the correction characteristic you must switch to the detailed view "Parameter for position controller".

#### How to switch from the home screen to the detailed view:



 $\rightarrow$   $\Leftrightarrow$  Select CHARACT, enable with the side navigation buttons  $\diamondsuit$  and  $\bigtriangledown$  confirm.

The device returns to the "Parameter" detailed view.

The correction characteristic is enabled and the menu CHARACT for configuration is now available in the "Parameter" detailed view.

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# 14.3.3 Select correction characteristic or program to be user-specific



## Setting option:

Using the Bürkert Communicator software or the display of the device (optional).

Settings are created on the PC using the büS service interface and the Bürkert Communicator software. It requires the USB büS interface set available as an accessory.

#### Display operation: button functions

$4$ $\Rightarrow$ Select, activate	Confirm	G Back	
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To program the correction characteristic you must switch to the "Parameter for position controller" detailed view.

#### How to switch to detailed view:

- → When using Bürkert Communicator for the configuration, select Position Controller in the navigation area.
- → When using the display for the configuration, switch to CONFIGURATION on the home screen and select Position controller.

## How to select the correction characteristic:

- $\rightarrow$  Select CHARACT in the "Parameter" detailed view.
- $\rightarrow$  Confirm TYPE.
- $\rightarrow$  Select correction characteristic.
- You have selected the correction characteristic.

## How to configure the user-defined correction characteristic:

if the correction characteristic User-defined was selected in the TYPE menu, the TABLE DATA menu appears. The correction characteristic can be programmed therein as described below:

- $\rightarrow$  select TABLE DATA.
- $\rightarrow$  Select desired reference point y 0 y 100.
- $\rightarrow$  Enter desired per cent value.
- $\rightarrow$  Enter the per cent in succession for all reference points.
- $\rightarrow$  Leave the TABLE DATA menu.
- You have programmed the correction characteristic.



# 14.4 Change effective direction

Factory setting: The effective direction "Rise" is set in devices on delivery.

Meaning:

- Rise: The position 0% (valve closed) is actuated with the standard signal 0 V, 0 mA or 4 mA.
- Fall: The position 0% (valve closed) is actuated with the standard signal 5 V, 10 V or 20 mA.

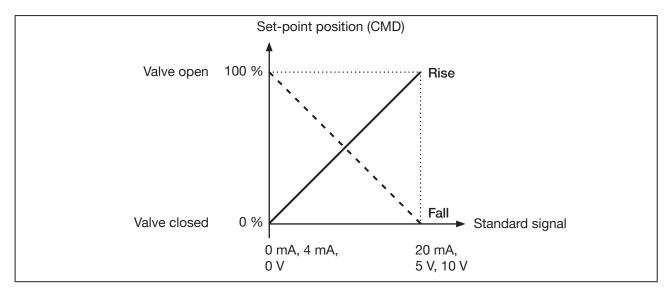


Fig. 53: Effective direction diagram

# 14.4.1 Changing effective direction in devices without a display module

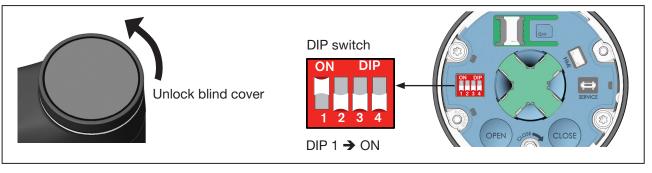
The effective direction is changed with DIP switch 1, located below the blind cover.

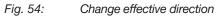
Devices with ATEX approval or IECEx approval are secured with a magnetic lock.

The removal of the cover is described in the supplementary instructions for the electromotive control valves with ATEX approval and IECEx approval.

ightarrow To unlock the blind cover, turn it counterclockwise and remove.

ightarrow Set DIP switch 1 to ON. The effective direction is switched to "Fall".





110  $\rightarrow$  Close the blind cover.



# 14.4.2 Changing effective direction in devices with a display module

To change the effective direction, you must switch to the "Parameter for position controller" detailed view.

## How to switch from the home screen to the detailed view:





You are now in the "Parameter" detailed view.

How to change the effective direction:

 $\rightarrow$   $\Leftrightarrow$  select ADD.FUNCTION and  $\bigtriangledown$  confirm.

 $\rightarrow$   $\rightleftharpoons$  Select DIR.DMD, enable with the side navigation buttons  $\diamondsuit$  and  $\bigtriangledown$  confirm.

The device returns to the "Parameter" detailed view.

The menu for changing effective direction **DIR.DMD** is now enabled and available in the "Parameter" detailed view.

- $\rightarrow$  In the "Parameter" detailed view  $\Leftrightarrow$ , select **DIR.CMD** and  $\bigtriangledown$  confirm.
- $\rightarrow$   $\Leftrightarrow$  Select effective direction Rise or Fall and  $\bigtriangledown$  confirm.
- $\rightarrow$  Return with  $\frown$ .
- You have changed the effective direction.



# 14.5 Disabling process control

For devices with a process control function, the process control can be disabled in order to operate the device with the position controller function. The menus that are solely relevant to process control remain visible after disabling, but cannot be used.



Required configuration after disabling process control.The source for the set-point position must be configured for the position controller function.Configuration in menu  $\rightarrow$  Inputs/outputs  $\rightarrow$  SP I CMD  $\rightarrow$  CMD.source.

# 14.5.1 Disabling process control in the device operating menu

The process control is generally disabled in the device operating menu, or via the digital input, büS/ CANopen or fieldbus.



## Setting option:

Using the Bürkert Communicator software or the display of the device (optional).

Settings are created on the PC using the büS service interface and the Bürkert Communicator software. It requires the USB büS interface set available as an accessory.

## Display operation: button functions

$\Diamond \Leftrightarrow$ Select, activate	Confirm	- Back
---	---------	--------

To scale process control, switch to the "Parameters" detailed view for process controllers.

## How to switch to detailed view:

- → When using Bürkert Communicator for the configuration, select Process Controller in the navigation area.
- → When using the display for the configuration, switch to CONFIGURATION on the home screen and select Process Controller.

You are now in the "Parameter" detailed view.

How to disable process control:

- $\rightarrow$  select P.CO.inactive.
- $\rightarrow$  Select P.CONTROL inactive.

The process control is now disabled. The device is now working with position controller function.

# 14.5.2 Alternative disabling of process control

Alternatively, the process control can be disabled via the digital input, büS/CANopen or fieldbus. The source must be configured accordingly.

To configure the source, you must switch to the detailed view "Parameter for inputs/outputs".

Configuration in menu  $\rightarrow$  ADDITIONAL IOs  $\rightarrow$  DIGITAL IN  $\rightarrow$  X.CO I P.CO.source,

Selection:

- $\rightarrow$  Digital (digital input)
- $\rightarrow$ büS

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ightarrow Fieldbus (fieldbus)



# 15 MANUAL OVERRIDE OF VALVE

The valve can be manually actuated in various ways:

- Electrically with the OPEN and CLOSE buttons which are located under the blind cover (only on devices without display module), see chapter <u>"15.1" on page 113</u>.
- Electrically using the display on the home screen (only on devices with a display module), see chapter <u>"15.2.1" on page 115</u>.
- Electrically in the AUTO | MANU menu. Setting on the display or using the Bürkert Communicator software, see chapter <u>"15.3" on page 116</u>.
- Mechanically with the manual override, see chapter "15.4" on page 117.

# 15.1 Electrical override of valve on devices without a display module

The valve can be electrically actuated in various ways:

- with buttons in the device, see chapter <u>"15.1.1" on page 113</u>.
- Using the Bürkert Communicator software in the AUTO I MANU menu. For a description see chapter <u>"15.3" on page 116</u>.

# 15.1.1 Electrically actuating the valve using keys in the device

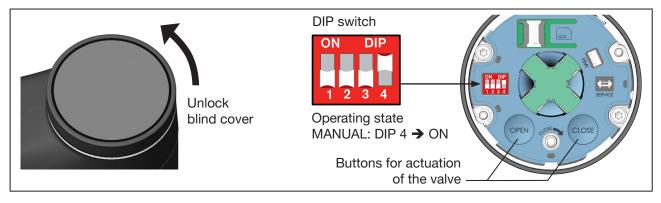
# NOTE!

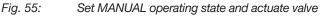
Valve seat seal may be damaged as a result of electrical manual override.

► Do not press the CLOSE button while the valve is closed or else the valve seat seal may be damaged.

To actuate the valve, the device must be in MANUAL operating state.

The 2 buttons for actuating the valve and for setting the mode are located under the blind cover.







#### Remove the blind cover:



**Devices with ATEX approval or IECEx approval are secured with a magnetic lock.** The removal of the cover is described in the supplementary instructions for the electromotive control valves with ATEX approval and IECEx approval.

 $\rightarrow$  To unlock the blind cover, turn it counterclockwise and remove.

## Switch to MANUAL operating state:

→ Set DIP switch 4 to ON. The device is in MANUAL operating state.

## Change valve position:

- $\rightarrow$  To open, press the OPEN button
- $\rightarrow$  To close, press the CLOSE button.
  - NOTE!

Do not press the CLOSE button again while the valve is closed or else the valve seat seal may be damaged.

The valve position is to be detected on the mechanical position indicator.



Fig. 56: Mechanical position indicator

## Switch to AUTOMATIC operating state:

 $\rightarrow$  Push DIP switch 4 down.

The device is back in AUTOMATIC operating state.

## Close blind cover:

→ Mount blind cover and turn clockwise until the 2 marks (one vertical line on the blind cover and on the actuator) are vertically aligned.



#### 15.2 Electrical override of valve on devices with a display module

The valve can be electrically actuated in various ways:

- Using the navigation keys on the display (see chapter "15.2.1" on page 115).
- On the display or using the Bürkert Communicator software in the AUTO I MANU menu. For a description see chapter <u>"15.3" on page 116</u>.

#### 15.2.1 Actuating the valve using the navigation keys on the display

## NOTE!

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Valve seat seal may be damaged as a result of electrical manual override.

Do not press the CLOSE button while the valve is closed or else the valve seat seal may be damaged.

The navigation keys for actuating the valve are available in the home screen or in a view. Requirements for actuation of the valve (see "Fig. 57"):

- View of the display in the Process Control layout,
- MANUAL operating state.

# Setting the layout:

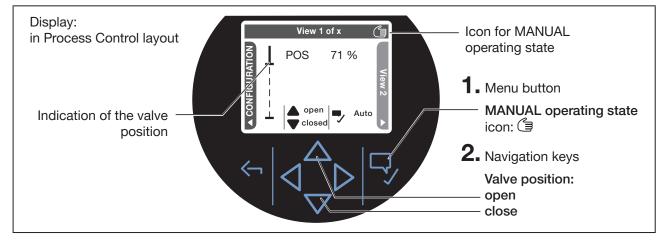
The layout is set in the context menu: To open the context menu, hold down the menu button  $\frac{1}{2}$ .

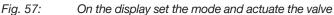
## Process Control factory setting:

The Process Control layout is pre-defined in factory settings for the home screen (factory designation: View 1...).

To access the home screen, hold down the  $\leftarrow$  back key.

See also chapter "13.3 Display views" on page 93.







## Switch to MANUAL operating state:

 $\rightarrow \checkmark$  Press the menu button.

In MANUAL operating state, the MANUAL icon 🗇 is visible in the information bar. The two arrow icons labelled "open" and "close" are displayed. The device's LED light ring flashes.

## Change valve position:

- $\rightarrow$  To open the valve,  $\bigtriangleup$  press the top navigation key.
- → To close the valve, ▼ press the bottom navigation key. NOTE! Do not press the CLOSE button again while the valve is closed or else the valve seat seal may be damaged.

The valve position is shown on the display (see "Fig. 57").

# Switch to AUTOMATIC operating state:

 $\rightarrow$  To switch to AUTOMATIC operating state, briefly press the  $rac{1}{2}$  menu button.

# 15.3 Electrically actuating the valve using the Bürkert Communicator or display

# NOTE!

Valve seat seal may be damaged as a result of electrical manual override.

► Do not press the CLOSE button while the valve is closed or else the valve seat seal may be damaged.

Both the Bürkert Communicator software as well as the device software provide the additional option to actuate the valve using the AUTO | MANU menu.

For the setting using the Bürkert Communicator software, the device must be connected to the PC using the büS service interface. It requires the USB-büS-Interface set available as an accessory.

## Display operation: button functions

$\diamond$ Select, activate	Confirm	- Back
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Actuate the valve using the AUTO | MANU menu:

To configure, you must switch to the detailed view "Maintenance for general settings".

How to switch to detailed view:

- → When using Bürkert Communicator for the configuration, select General settings in the navigation area and switch to MAINTENANCE.
- → When using the display for the configuration, switch to CONFIGURATION on the home screen, select General settings and switch to MAINTENANCE.
- You are now in the "Maintenance" detailed view.



How to open or close the valve:

## $\rightarrow$ select AUTO | MANU.

If the device is in AUTOMATIC operating state:

- → select Manual mode to set MANUAL operating state. The Manual mode menu for manual actuation of the valve is now available.
- → In the Manual mode menu, open and close the valve with the arrow buttons. NOTE!

Do not press the CLOSE button again while the valve is closed or else the valve seat seal may be damaged.

# 15.4 Actuating the valve mechanically

If there is no supply voltage, e.g. during installation or in the event of a power failure, the valve can be opened or closed using the mechanical manual override.

# NOTE!

The mechanical manual override may be used only when it is de-energised, otherwise the device may be damaged.



Devices with ATEX approval or IECEx approval are secured with a magnetic lock.

<sup>7</sup> The removal of the cover is described in the supplementary instructions for the electromotive control valves with ATEX approval and IECEx approval.

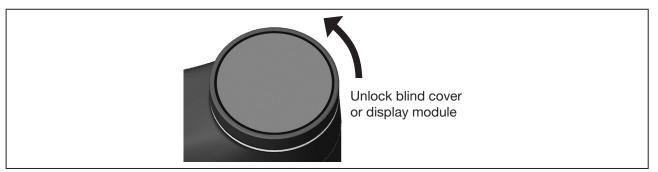


Fig. 58: Remove the blind cover from the actuator housing

# 15.4.1 Required work steps

1. Switch off the supply voltage. Wait until LED illuminated ring goes out.

2. AG2: Remove blind cover or display module.

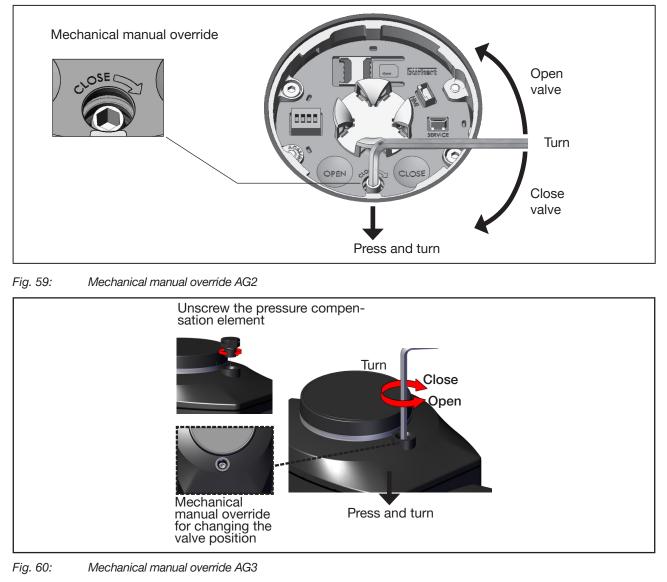
AG3: Unscrew the pressure compensation element (AF 17).

2a. Only for devices with fieldbus gateway: Remove fieldbus gateway from the actuator (see chapter <u>"15.4.2"</u>).

- 3. Actuate valve mechanically.
- 4. AG2: Close the blind cover or display module.
  AG3: Screw on the pressure compensation element (AF17) to 1.25 Nm.
  4a. Only for devices with fieldbus gateway: first install fieldbus gateway on the actuator (see chapter <u>"15.4.5"</u>), then seal blind cover or display module (see chapter <u>"15.4.6"</u>).



5. Connect supply voltage.



Remove blind cover or display module:

Devices with ATEX approval or IECEx approval are secured with a magnetic lock. The removal of the cover is described in the supplementary instructions for the electromotive control valves with ATEX approval and IECEx approval.

# NOTE!

Carefully remove the display module so that the connection cable and HMI interface are not damaged.

 $\rightarrow$  To unlock, turn the display module or the blind cover counterclockwise and remove.  $\triangle$  For devices with display module, take note of the connection cable to the HMI interface.

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## Actuating valve mechanically:

 $\rightarrow$  To operate the valve mechanically, use an Allen key with width across flats of 3 mm (AG2)/5 mm (AG3).

# NOTE!

Maximum torque 2 Nm (AG2)/10 Nm (AG3). Exceeding the torque when the valve end position is reached will damage the mechanical manual override or damage the device.

→ Apply light pressure to lock the mechanical manual override mechanism into place while turning the Allen key at the same time (see <u>"Fig. 59"</u>and <u>"Fig. 60"</u>).

Maximum tightening torque 2 Nm (AG2)/10 Nm (AG3)!

- Turn counterclockwise to open.
- Turn clockwise to close.

The position indicator shows that the valve end positions have been reached (see "Fig. 61").

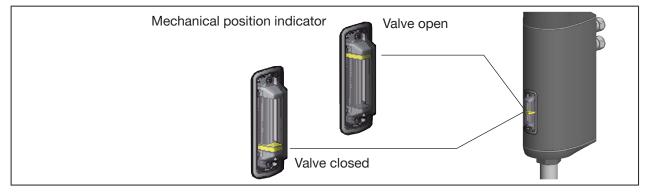


Fig. 61: Mechanical position indicator

- ightarrow Once the desired value position is achieved, remove the Allen key.
  - The mechanical manual override mechanism will disengage automatically.

Close the blind cover or display module:

# WARNING!

## For devices with display module

Before mounting the display, check whether the cable is correctly connected to the HMI interface.

→ Mount blind cover or display module and turn clockwise until the 2 marks (one vertical line on the blind cover and on the actuator) are vertically aligned.



# 15.4.2 Removing the fieldbus gateway from the actuator (AG2)

## Prerequisites:

Supply voltage switched off, blind cover or display module removed.

## WARNING!

The fieldbus gateway may be removed only when it is deenergised, otherwise the device may be damaged.

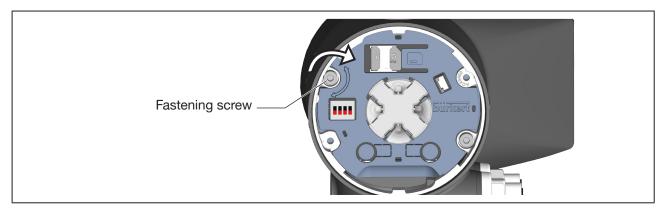


Fig. 62: Remove fieldbus gateway

 $\rightarrow$  Remove fastening screw (socket head screw, width across flats 3 mm).

## NOTE!

Caution when removing the fieldbus gateway. Fieldbus gateway and actuator are connected to each other by a cable.

 $\rightarrow$  To release the fieldbus gateway, turn it counterclockwise and carefully remove it.

 $\rightarrow$  Disconnect connection cable from the fieldbus gateway.

# 15.4.3 Actuating valve mechanically AG2

## Prerequisites:

Supply voltage switched off, blind cover or display module removed. Also for device variant with fieldbus gateway: Fieldbus gateway removed.

# WARNING!

The mechanical manual override may be used only when it is de-energised, otherwise the device may be damaged.

 $\rightarrow$  To mechanically override the valve, use an Allen key with 3 mm AF.

## NOTE!

## Maximum torque 2 Nm.

Exceeding this torque value upon reaching the end position of the valve may damage the mechanical manual override mechanism.



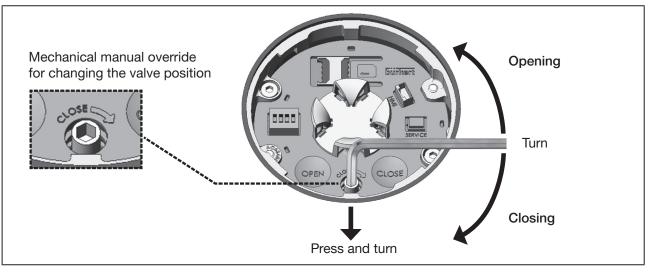


Fig. 63: Mechanical manual override

- → Apply light pressure to lock the mechanical manual override mechanism into place while turning the Allen key (see <u>"Fig. 63"</u>).
  - A Maximum tightening torque 2 Nm
  - Turn counterclockwise to open.
  - Turn clockwise to close.

The valve position is to be detected on the mechanical position indicator.

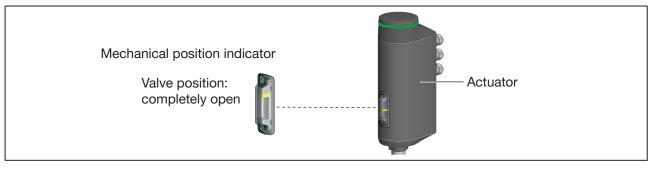


Fig. 64: Mechanical position indicator

→ Once the desired valve position is achieved, remove the Allen key. The mechanical manual override mechanism will disengage automatically.

# 15.4.4 Actuating valve mechanically AG3

## Prerequisites:

Supply voltage switched off, pressure compensation element unscrewed.

# WARNING!

The mechanical manual override may be used only when it is de-energised, otherwise the device may be damaged.

 $\rightarrow$  To mechanically override the valve, use an Allen key with 5 mm AF.



# NOTE!

## Maximum torque 10 Nm.

Exceeding this torque value upon reaching the end position of the valve may damage the mechanical manual override mechanism.

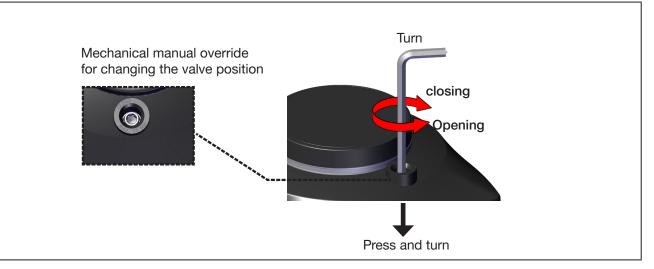


Fig. 65: Mechanical manual override

- → Apply light pressure to lock the mechanical manual override mechanism into place while turning the Allen key (see <u>"Fig. 65"</u>).
  - Maximum tightening torque 10 Nm!
  - -Turn anticlockwise to open.
  - Turn clockwise to close.

The valve position is to be detected on the mechanical position indicator.



Fig. 66: Mechanical position indicator

→ Once the desired valve position is achieved, remove the Allen key. The mechanical manual override mechanism will disengage automatically.

# 15.4.5 Mount fieldbus gateway on the actuator (only AG2)

Prerequisites: supply voltage switched off.

# WARNING!

The fieldbus gateway may be mounted only when it is deenergised, otherwise the device may be damaged.

Manual override of valve



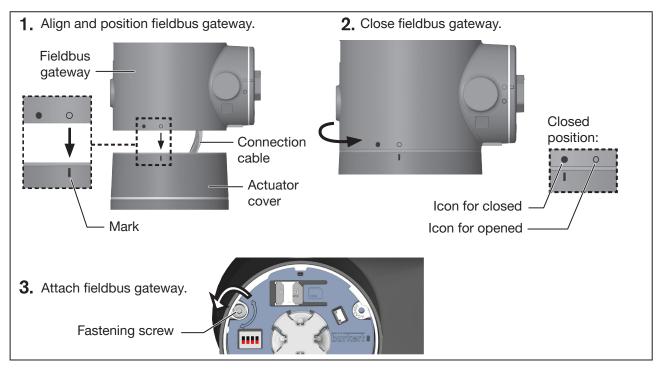
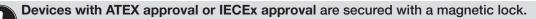


Fig. 67: Mounting fieldbus gateway:

ightarrow Insert connection cable into the actuator on the fieldbus gateway.

- → Align and position fieldbus gateway on the actuator cover. Centre the icon for opened over the mark on the actuator.
- $\rightarrow$  Manually turn fieldbus gateway clockwise until the icon for closed is positioned over the mark.
- → Tighten fastening screw (socket head screw, width across flats 3 mm). Observe the tightening torque of 1.1 Nm!

# 15.4.6 Close blind cover or display module (only AG2)



Closing the cover is described in the supplementary instructions for the electromotive control valves with ATEX approval and IECEx approval.

# NOTE!

## For devices with display module

Before mounting the display, check whether the cable is correctly connected to the HMI interface.

→ Mount display module or the blind cover and turn it clockwise until the 2 marks are vertically aligned. Vertical lines are affixed as marks to the display module, blind cover and actuator.



# 16 ADVANCED FUNCTIONS

The functions for special control tasks and their configuration are described in a separate software description. These can be found, with specification on our homepage: <u>country.burkert.com</u>



# 17 OPERATING STRUCTURE AND FACTORY SETTING

The factory default settings are depicted in blue in the operating structure to the right of the menu.

- Examples: / K Factory-en
  - Factory-enabled or selected menu options
  - ○/□ Factory-disabled or unselected menu options

2%, 10 sec, ... Factory-set values

# 17.1 Operating structure of the configuration area

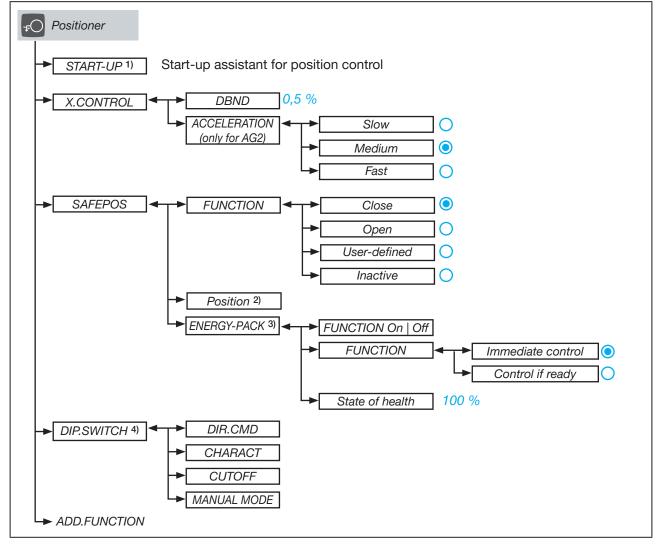


Fig. 68: Operating structure – 1-a, "Positioner" configuration area

1) Only available in devices without process controller function

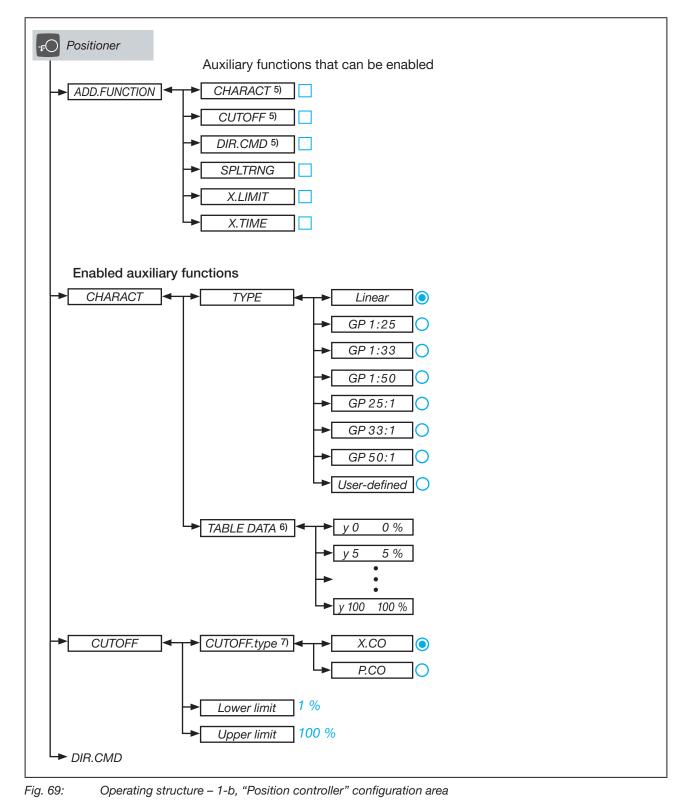
2) Only available if selected in the menu SAFEPOS  $\rightarrow$  FUNCTION  $\rightarrow$  User-Defined

3) Only available in devices with energy storage system SAFEPOS energy-pack (option).

4) Only available in the Bürkert Communicator software for devices without a display module.

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5) For devices without a display, the menu is not enabled with ADD.FUNCTION but rather on the DIP switch of the device 6) Only available if selected in the menu CHARACT  $\rightarrow$  TYPE  $\rightarrow$  User-Defined.

126 7) Only available in devices with process control function.

# english

Operating structure and factory setting



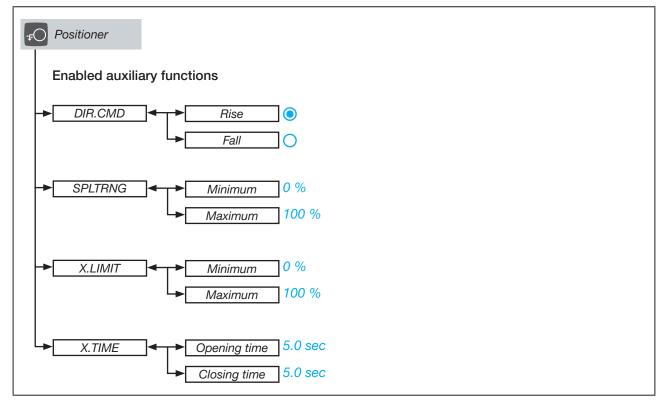
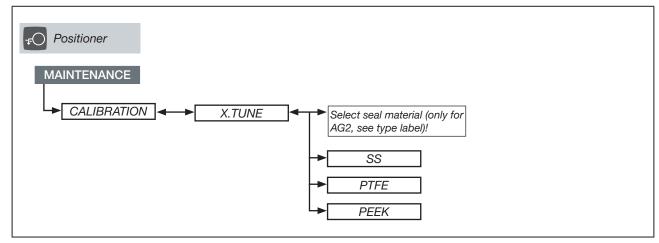
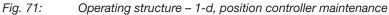
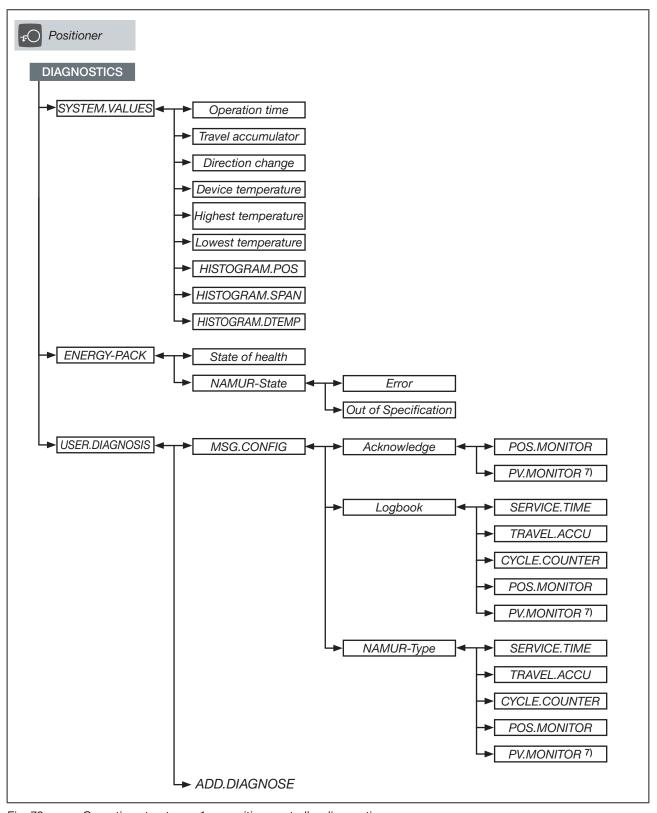


Fig. 70: Operating structure – 1-c, "Position controller" configuration area











Operating structure – 1-e, position controller diagnostics

7) Only available in devices with process control function.

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Operating structure and factory setting

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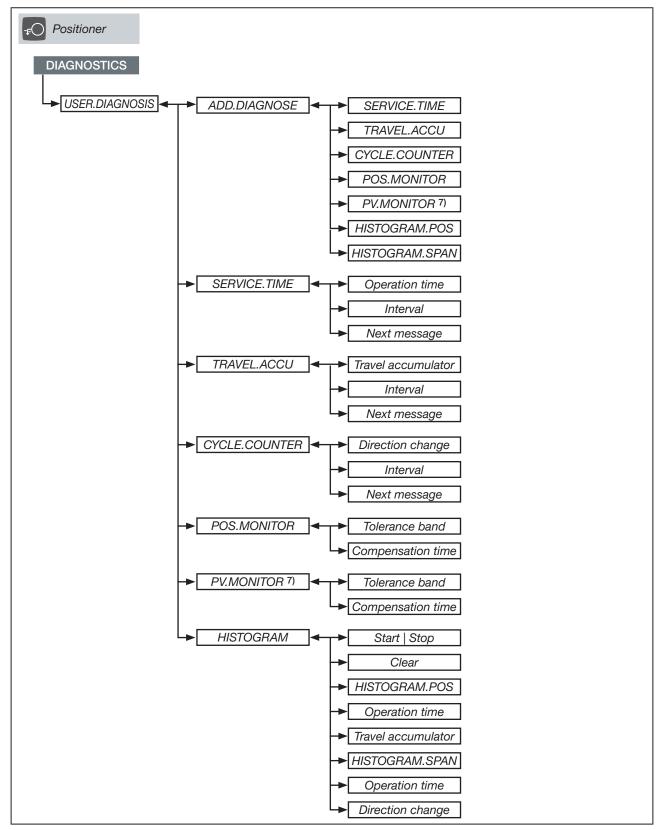


Fig. 73: Operating structure – 1-f, position controller diagnostics

<sup>7)</sup> Only available in devices with process control function.



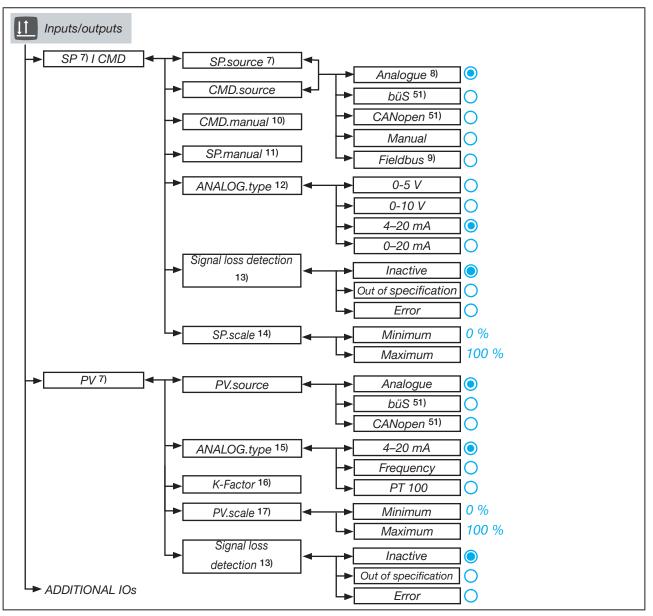


Fig. 74: Operating structure – 2-a, "Inputs/outputs" configuration area

7) Only available in devices with process control function.

- 8) Only available for corresponding device variant.
- 9) Only available for corresponding device variant.
- **10)** Only available if selected in the menu CMD.source  $\rightarrow$  Manual.
- 11) Only available in devices with process control function if selected in menu SP I CMD  $\rightarrow$  SP.source  $\rightarrow$  Manual
- 12) Only available if selected in the menu CMD.source or in menu SP.source  $\rightarrow$  Analog.
- 13) Only available if selected in submenu  $\rightarrow$  ANALOG.type  $\rightarrow$  4–20 mA
- 14) Only available in devices with process control function if selected in menu SP I CMD  $\rightarrow$  SP.source  $\rightarrow$  Analog.
- **15)** Only available if selected in the menu PV.source  $\rightarrow$  Analog.
- **16)** Only available if selected in the menu  $PV \rightarrow Analog.type \rightarrow Frequency.$
- 17) Only available if selected in the menu  $\overline{PV} \rightarrow \overline{Analog.type} \rightarrow 4-20$  mA.

130 **51)** Only available for corresponding device variant.

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# english

Operating structure and factory setting



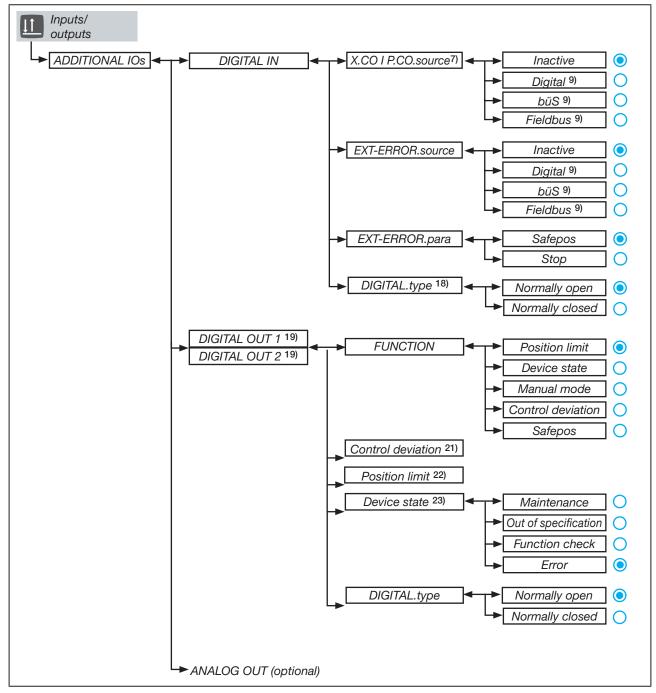


Fig. 75: Operating structure – 2-b, "Inputs/outputs" configuration area

7) Only available in devices with process control function

9) Only available for corresponding device variant.

18) Only available if selected in the menu ADDITIONAL IO's $\rightarrow$ DIGITAL IN $\rightarrow$ X.CO I P.CO.source or EXT-ERROR.source $\rightarrow$ Digital.
19) Only available in devices with digital output option.
21) Only available if selected in submenu FUNCTION $\rightarrow$ Control Deviation.
22) Only available if selected in submenu FUNCTION $\rightarrow$ Position Limit.
23) Only available if selected in submenu FUNCTION $\rightarrow$ Device State.

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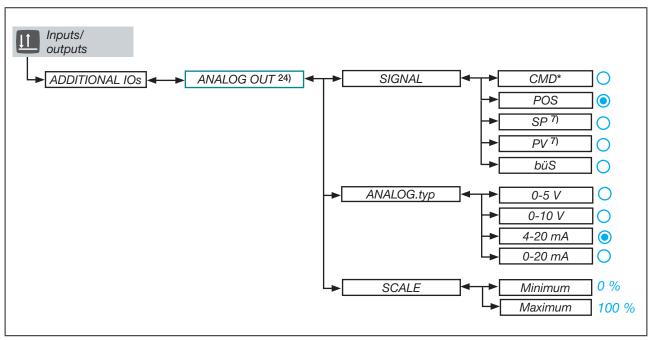
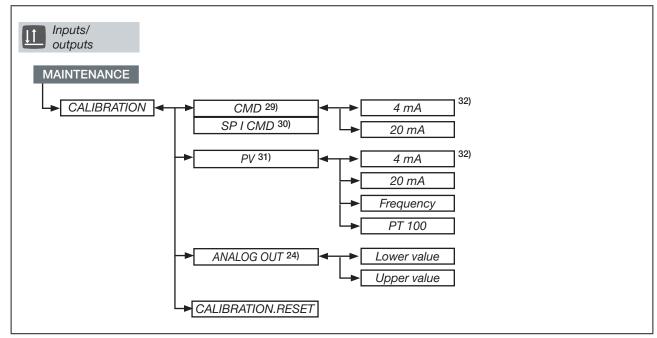


Fig. 76:

Operating structure - 2-c, "Inputs/outputs" configuration area

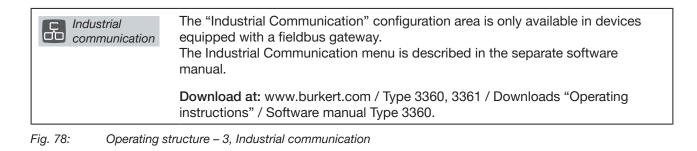
132 24) Only available in devices with analogue output option.

Operating structure and factory setting





Operating structure - 2-d, inputs/outputs maintenance



24) Only available in devices with analogue output option.

29) Only available in devices with position controller function if selected in menu  $CMD \rightarrow CMD$ .source  $\rightarrow$  Analog.

30) Only available in devices with process control function if selected in menu SP I CMD  $\rightarrow$  CMD.source or SP.source  $\rightarrow$  Analog.

31) Only available in devices with process control function if selected in menu  $PV \rightarrow PV$ .source  $\rightarrow$  Analog.

32) The display depends on the set input signal  $\rightarrow$  Inputs/outputs  $\rightarrow$  Menu ANALOG.type or TYPE.



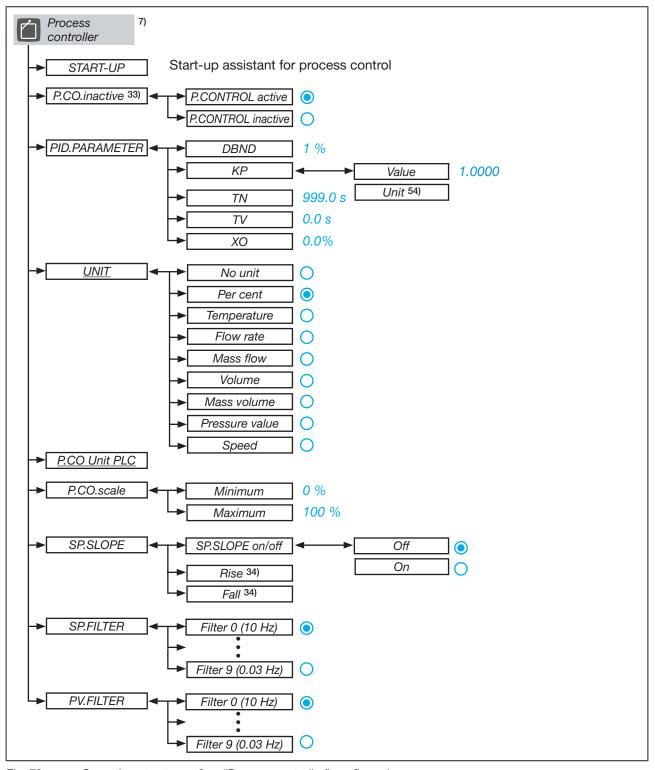


Fig. 79: Operating structure – 3-a, "Process controller" configuration area

7) Only available in devices with process control function.

33) Not available if the setting is made via the digital input, büS/CANopen or fieldbus. Setting: Inputs/outputs → DIGITAL IN → X.CO I P.CO.source.

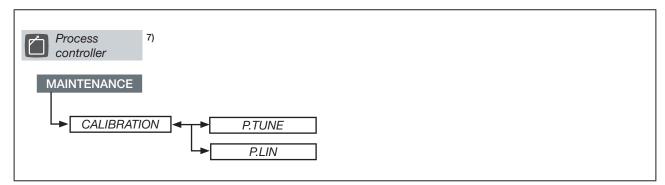
34) Only available if selected in the menu SP.SLOPE  $\rightarrow$  SP.SLOPE on/off  $\rightarrow$  On.

54) Not available if selected in menu UNIT ightarrow No unit or per cent.

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Operating structure and factory setting

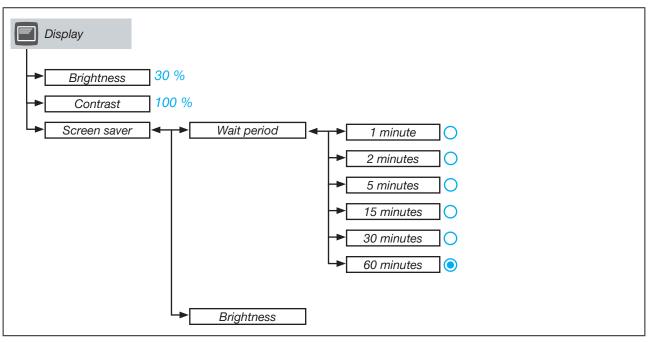


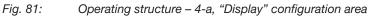


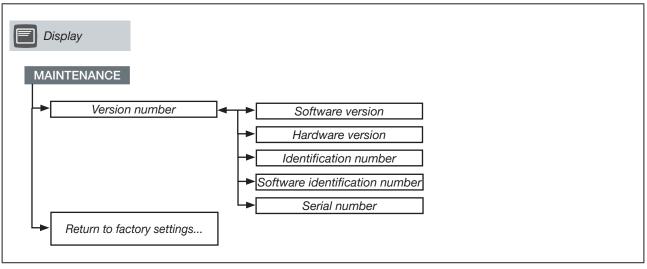


Operating structure – 3-b, process controller maintenance







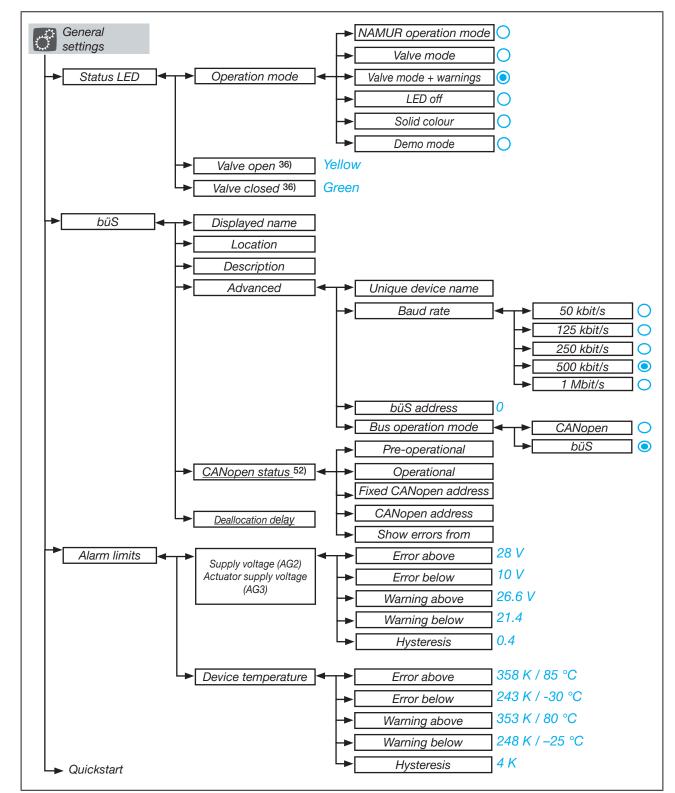




Operating structure – 4-c, maintenance display

Operating structure and factory setting







Operating structure – 5-a, configuration area "General settings"

36) Only available if selected in the menu Operation mode  $\rightarrow$  Valve mode or Valve mode+warnings 52) Only available if selected in the menu Bus operation mode  $\rightarrow$  CANopen.



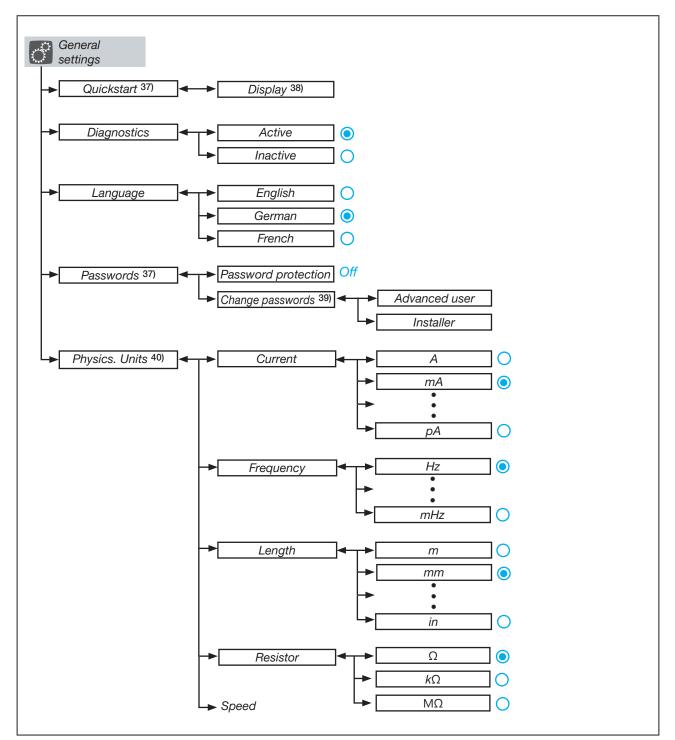


Fig. 84:

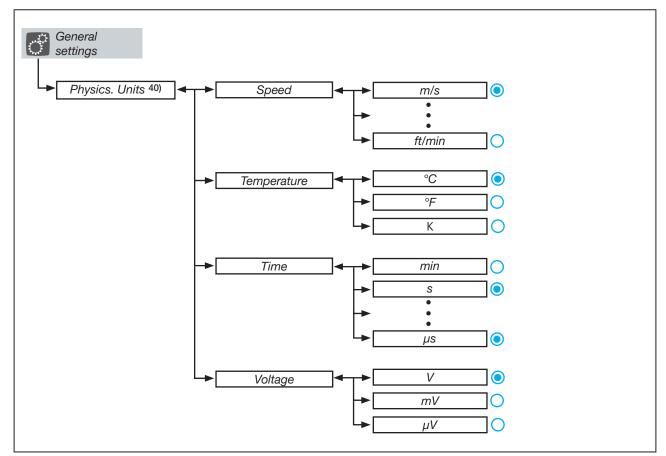
Operating structure – 5-b, configuration area "General settings"

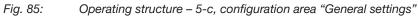
37) Only available on display.

- **38)** The menu name depends on the selected language.
- 39) Only available if selected in the menu Password protection  $\rightarrow$  On.
- 40) Only available on display.
  - The setting in the Communicator software is made in the menu bar View  $\rightarrow$  Unit system.

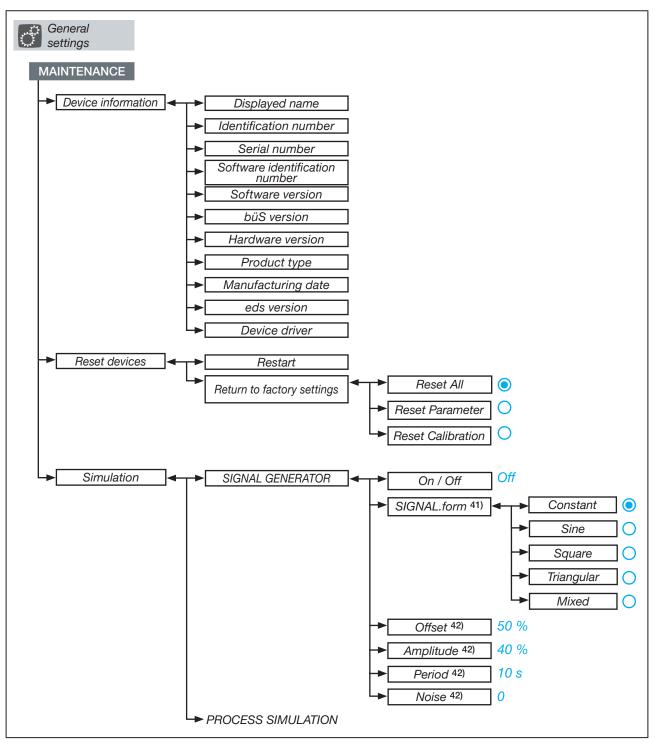
Operating structure and factory setting













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Operating structure – 5-d, general settings maintenance

Operating structure and factory setting



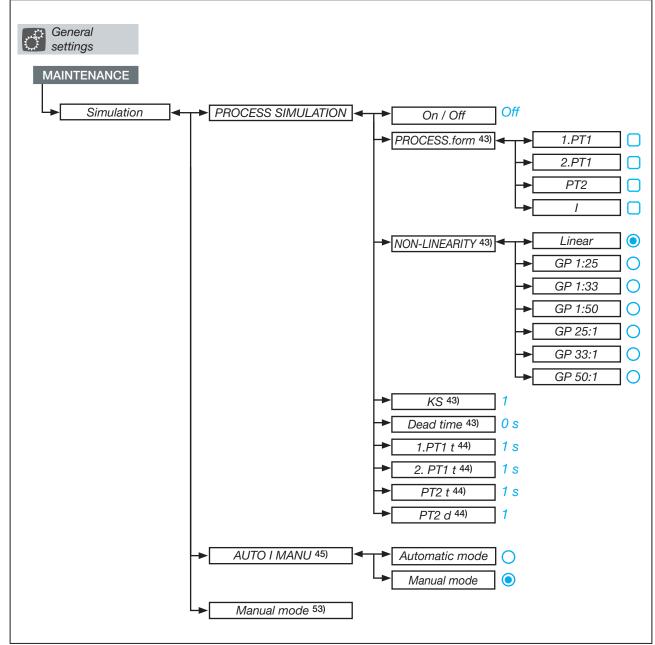


Fig. 87: Operating structure – 5-d, general settings maintenance

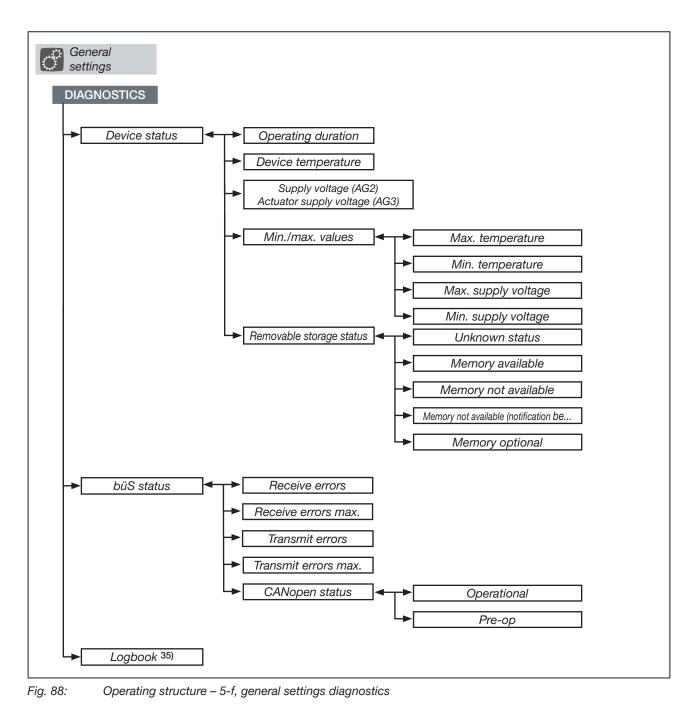
- 45) Only available in devices with display module.
- 53) Only available in devices with display module and if selected in menu AUTO I MANU  $\rightarrow$  Manual mode.

MAN 1000274112 EN Version: H Status: RL (released | freigegeben) printed: 26.01.2023

<sup>43)</sup> Only available if selected in the menu PROCESS SIMULATION  $\rightarrow$  on I off  $\rightarrow$  On.

<sup>44)</sup> Display depends on selection in menu PROCESS.form.





142 **35)** Only available in the Bürkert Communicator software.



# 17.2 Context menu for operation on display

The context menu is only available on the display in the operating structure shown.

In the Bürkert Communicator software, the partially identical menus are integrated differently into the operating structure.

A detailed description of the Bürkert Communicator software can be found in the respective operating instructions. **Download at:** www.burkert.com / Communicator

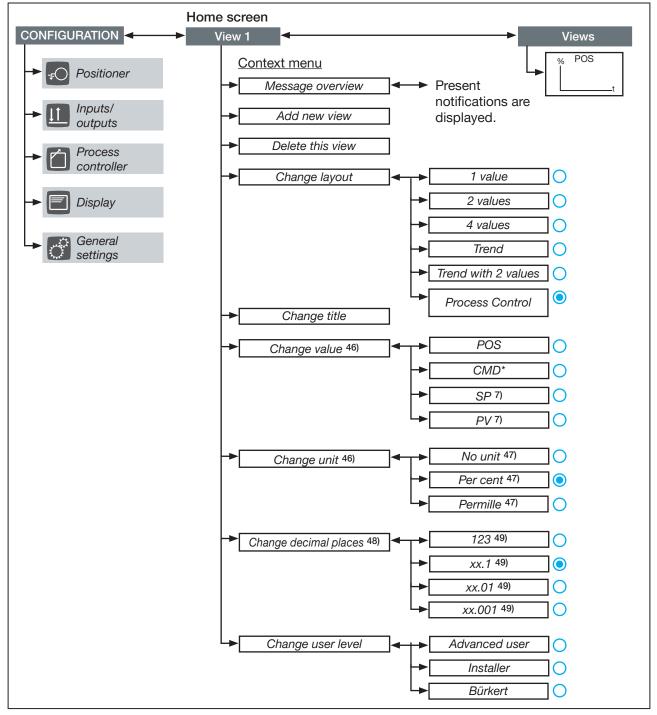


Fig. 89: Operating structure – 6, context menu for views



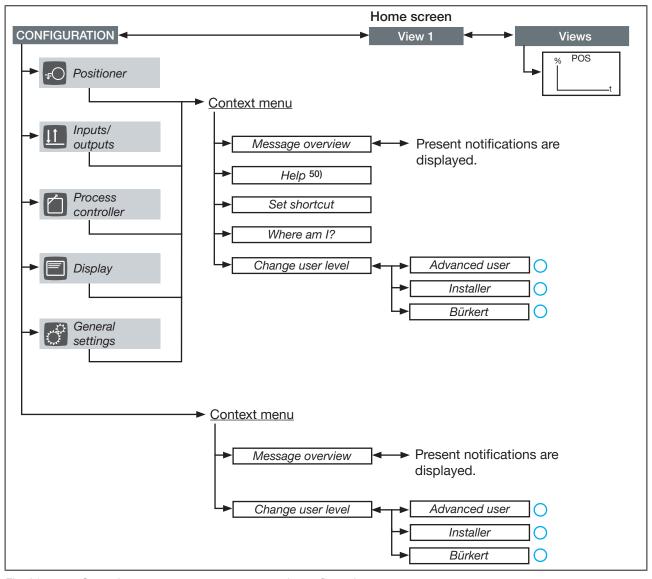


Fig. 90: Operating structure – 7, context menu in configuration area

7) Only available in devices with process control function

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- 46) Not available for layout Process Control. With set layout 2 values or 4 values, a submenu for assigning the value to be changed is displayed.
- 47) During process control, the selection depends on the physical unit of the process control (Process controller  $\rightarrow$  UNIT) and the value selected to be shown on the display (Context menu  $\rightarrow$  Change value).
- 48) Not available for layout Trend, Trend with 2 values or Process Control. With set layout 2 values or 4 values, a submenu for assigning the value to be changed is displayed.
- 49) Not constantly available.
- 50) Only available in configuration area Position controller, Inputs/outputs and Process controller.

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# 18 INDUSTRIAL ETHERNET

To allow connection to an Ethernet network, the electromotive control valve with integrated fieldbus gateway is optionally available.

Supported fieldbus protocols: Ethernet/IP, PROFINET, Modbus TCP.

## 18.1 Fieldbus gateway description

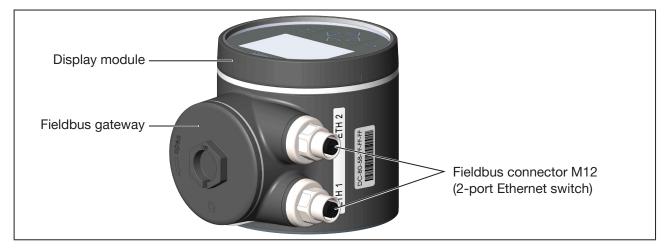


Fig. 91: Fieldbus gateway with display module

## 18.1.1 LEDs for indicating network connection status

The LEDs for indicating network connection status are located inside the fieldbus gateway. To access it, turn the cover counterclockwise.

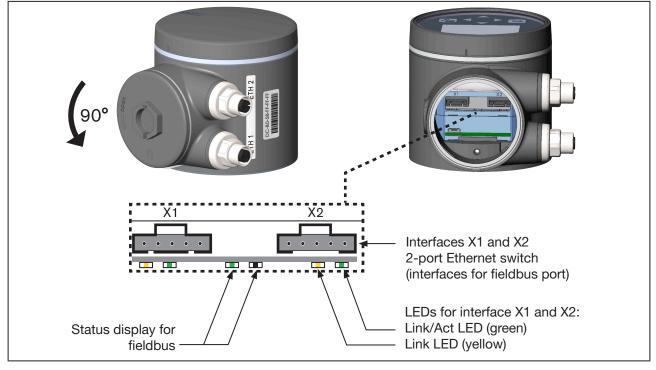


Fig. 92: LEDs for indicating network connection status



LED status		Fault description/cause	Measure
Link/Act LED (green)	ED IP has been established. Data are being transmitted.		
	Not active	No connection to the network available.	Check cable.
Link LED Active		Connection to network active.	-
(yellow)	Not active	No connection to the network available.	Check cable.

Table 47: LED status indicators of interfaces X1 and X2 for EtherNet/IP (fieldbus port)



## 18.2 Technical data Industrial Ethernet

### 18.2.1 PROFINET IO specifications

Topology recognition	LLDP, SNMP V1, MIB2, Physical Device
Minimum cycle time	10 ms
IRT	not supported
MRP media redundancy	MRP client is supported
Other supported functions	DCP, VLAN Priority Tagging, Shared Device
Transmission speed	100 MBit/s
Data transport layer	Ethernet II, IEEE 802.3
PROFINET IO specification	V2.3
(AR) Application Relations	The device can simultaneously process up to 2 IO-ARs, 1 Supervisor AR and 1 Supervisor-DA AR.

## 18.2.2 EtherNet/IP specifications

Pre-defined standard objects	Identity Object (0x01)
	Message Router Object (0x02)
	Assembly Object (0x04)
	Connection Manager (0x06)
	DLR Object (0x47)
	QoS Object (0x48)
	TCP/IP Interface Object (0xF5)
	Ethernet Link Object (0xF6)
DHCP	supported
BOOTP	supported
Transmission speed	10 and 100 MBit/s
Duplex modes	Half duplex, full duplex, auto-negotiation
MDI modes	MDI, MDI-X, Auto-MDIX
Data transport layer	Ethernet II, IEEE 802.3
Address Conflict Detection (ACD)	supported
DLR (ring topology)	supported
Integrated switch	supported
CIP reset service	Identity Object Reset Service types 0 and 1

### 18.2.3 Modbus TCP specifications

Modbus function codes	1, 2, 3, 4, 6, 15, 16, 23
Operation mode	Message Mode: Server
Transmission speed	10 and 100 MBit/s
Data transport layer	Ethernet II, IEEE 802.3



## 18.3 Projecting via fieldbus

For project planning, you need the suitable start-up file for the respective fieldbus protocol.

Fieldbus	Start-up file
EtherNet/IP	EDS file
PROFINET	GSDML file
Modbus TCP	not required

The start-up files required for the respective project planning software and their description are available on the Internet.



#### Download at:

www.burkert.com / Type 3360, 3361 / Downloads "Software" / Initiation Files

Please refer to the documentation of your project design software for instructions regarding the installation of the start-up files.

#### 18.3.1 Setting the Ethernet parameters for EtherNet/IP, PROFINET, Modbus TCP

With Modbus TCP, it is essential to set the Ethernet parameters.

#### Setting option:

Using the Bürkert Communicator software, using the web server or on the display of the device (option).

Settings are created on the PC using the büS service interface and the Bürkert Communicator software. It requires the USB büS interface set available as an accessory.

#### Display operation: button functions

Select, activate	Confirm	Gack Back
	×	

To set the Ethernet parameters, you must switch to the detailed view "Parameters for Industrial Communication".

#### How to switch to detailed view:

- $\rightarrow$  For setting with Bürkert Communicator, select Industrial Communication in the navigation area.
- → When using the display for the configuration, switch to CONFIGURATION on the home screen and select Industrial Communication.

You are now in the "Parameter" detailed view.



The Ethernet parameters can only be set when the corresponding fieldbus protocol has been selected. Parameter  $\rightarrow$  Protocol settings $\rightarrow$  Protocol  $\rightarrow$  Select protocol.

Setting the Ethernet parameters:

- $\rightarrow$  Select Protocol settings.
- $\rightarrow$  Select Protocol and set the desired fieldbus protocol.

#### Settings:

- $\rightarrow$  Select IP settings and create settings.
- DNS compatible name can only be set with PROFINET. Factory default setting: do not discard
- Fixed IP address Factory default setting: 192.168.0.100
- Network mask Factory default setting: 255.255.255.0
- Standard gateway Factory default setting: 192.168.0.1.

With PROFINET, the factory default setting for the standard gateway is 0.0.0.0.

Setting for EtherNet/IP fieldbus protocol:

- $\rightarrow$  Select IP settings.
- → Select IP operation mode and set the desired operation mode. Factory default setting: Fixed IP address.
- You have set the Ethernet parameters to connect the device to the PLC network.

The complete Industrial Communication menu is described in the separate software manual.

**Download at:** www.burkert.com / Type 3360, 3361 / Downloads "Operating instructions" / Software manual Type 3360...

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## 18.4 Web server

The configuration of the Ethernet participant, required to connect to the network, can be run with a web server.

#### 18.4.1 Connecting to the web server

- → Only for PROFINET: Assign IP addresses and DNS-compatible name with a suitable start-up tool for PROFINET attachments.
- $\rightarrow$  Set IP address in the PC network card.

IP address: 192.168.0.xxx

For xxx, enter any numerical value other than 100 (100 is occupied by the IP address of the Ethernet participant by default).

 $\rightarrow$  Connect the PC with a network cable to the Ethernet participant.

## 18.4.2 Access to the web server

# **=** Menu

#### Bürkert

# **Industrial Communication**

Protocol	Ethernet/IP	
Communication status	Wait for establishing communication	
MAC address	00:50:C2:C7:E0:01	
Static IP address	192.168.0.100	
Network mask	255.255.255.0	
Default gateway	192.168.0.1	
Temporary IP address	192.168.0.100	
IP settings	None	

Fig. 93:

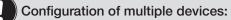
Access to the web server via the default IP



With EtherNet/IP, DHCP or BOOTP can also be set (NOT by default). In this process, the IP address is acquired from a DHCP server.

- $\rightarrow$  Open an internet browser.
- → Enter default IP 192.168.0.100. (On EtherNet/IP devices, the IP address is assigned by a DHCP server. If no address is assigned via DHCP within 1 minute, the device uses the default IP 192.168.0.100.)

The software for configuring the Ethernet participant is now available on the PC.



On delivery, all devices have the same IP address (192.168.0.100 or 0.0.0.0 for PROFINET). So that the device can be identified for configuration, only 1 unconfigured device may be on the network.

Successively connect the devices (Ethernet participants) to the network individually and configure them.

## 18.4.3 Configuring Ethernet participants

Logging onto the system:

 $\rightarrow$  Enter your user name and password .

Username: admin Password: admin

# **E** Menu

Bürkert

# User login

User name	admin
User password	admin x
Login	

Fig. 94: Logging onto the system

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Configuration:

- → Enter the device name and IP address for the Ethernet participant. The device name assigned here is used later during project planning (e.g. under STEP 7).
- $\rightarrow$  Confirm with Commit changes.
- $\rightarrow$  Conduct a power reset of the Ethernet participant to incorporate the changed parameters.
- $\rightarrow$  Restart the device with Restart device.

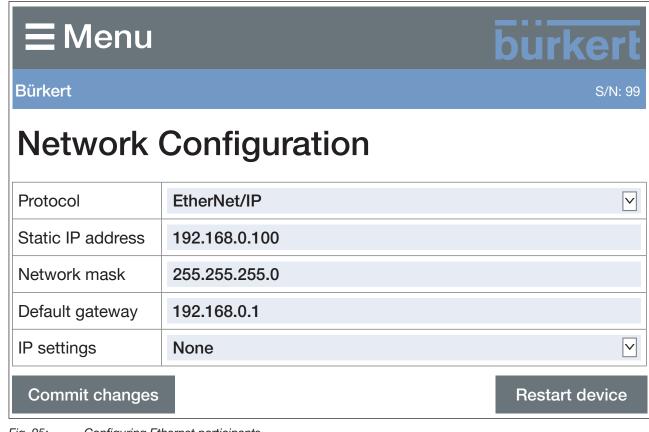


Fig. 95: Configuring Ethernet participants



## 19 CANopen

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For electrical installation of devices with CANopen network: refer to chapter <u>"10.2 Electrical connection fieldbus gateway"</u> for description.

## 19.1 Projecting via fieldbus

For project planning, you need an eds file as a start-up file for CANopen.

The eds file and the associated description are available on the Internet.



Download at:

www.burkert.com / Type 3360, 3361 / Downloads "Software" / Initiation Files

Please refer to the documentation of your project design software for instructions regarding the installation of the start-up files.

## 19.2 CANopen network configuration

Instructions for the network configuration based on the CANopen protocol are available on the Internet.



#### Download at:

www.burkert.com / Type 3360, 3361 / Downloads "Operating instructions" / "Software instructions | CANopen network configuration"



**Types 3360 and 3361** büS

## 20 büS

Definition: the term "büS" (Bürkert System buS) refers to the communication buS developed by Bürkert, based on the CANopen protocol.



For electrical installation of devices with büS network: refer to chapter <u>"10.2 Electrical connection fieldbus gateway"</u> for a description.

## 20.1 Cabling of büS networks



You can find additional information about cabling for büS networks under the search term "cabling guide" at our webpage: <u>country.burkert.com</u>

## 20.2 Configuration of büS networks

Additional information about the configuration of büS networks can be found on the Internet.

#### Download at: www.burkert.c

www.burkert.com / Type 8922 / Downloads / User Manuals / <u>Software instructions Typ8922, MExx</u> <u>Software of f(x) configuration</u>



# 21 MAINTENANCE

The maintenance work is described in the separate service instructions. These instructions can be found on our homepage at: <u>https://country.burkert.com/</u>  $\rightarrow$  Type 3360, 3361.

## 21.1 Safety instructions

## DANGER!

Risk of injury due to high pressure in the system or device.

► Switch off the pressure before working on the system or device. Vent or empty the lines.

Risk of injury due to electric shock.

- Switch off the power supply before working on the device or system. Secure against reactivation.
- ► Observe the applicable accident prevention and safety regulations for electrical devices!

### 

Risk of injury due to improper maintenance work.

- ▶ Maintenance may be carried out only by trained specialist technicians and with the appropriate tools.
- ► Secure the system against unintentional activation.
- ▶ Following maintenance, ensure a controlled restart.

## 21.2 Actuator

When used in accordance with these operating instructions, the electromotive actuator is maintenance-free.

## 21.3 Wearing parts of the valve

Parts which are subject to natural wear are:

- Seals
- Control cone
- → If there is a leak, replace the respective wearing part with a corresponding spare part. (For spare part sets and assembly tools see chapter <u>"24 Accessories, Wearing parts"</u>).

Replacement of the wearing parts is described in the separate service instructions. These instructions can be found on our homepage at: <u>country.burkert.com</u>  $\rightarrow$  Type 3360, 3361.

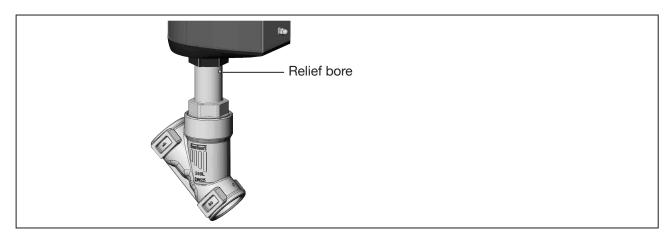




## 21.4 Visual inspection

According to the usage conditions, perform regular visual inspections:

- $\rightarrow$  Check medium ports for tightness.
- $\rightarrow$  Check relief bore on the pipe for leaks.





## 21.5 Maintenance notifications

Maintenance notifications are displayed in the following LED operation modes:

- Valve mode + warnings (factory pre-set). The LED light ring alternatingly flashes blue and the colour indicating the valve position.
- NAMUR operation mode. The LED light ring glows blue.

If the LED operation mode is set to "valve mode", maintenance notifications are not displayed.

Notification	Device behaviour	Measure
The capacity of the energy storage is strongly decreased. The energy storage must be replaced soon.		The SAFEPOS energy-pack must be promptly replaced before the end of its service life.

Table 48:Maintenance notifications



# 22 TROUBLESHOOTING AND MESSAGES

## 22.1 Error notifications

Device error notifications are displayed as follows:

- Valve mode The LED light ring alternatingly flashes red and the colour indicating the valve position.
- Valve mode + warnings (factory pre-set). The LED light ring alternatingly flashes red and the colour indicating the valve position.
- NAMUR operation mode. The LED light ring glows red.

Notification	Description	Device behaviour	Measure
Motor temperature is too high. Motor is moving to the safety position.	Too much friction in the actuator train for operation.	Error notification. Actuator is moving to the safety position.	Contact Bürkert service.
Motor temperature is too high. Motor is idling to prevent thermal damage.	Too much friction in the actuator train for operation.	Error notification. Motor switches off. Actuator remains in place. MANUAL operating state not possible.	Contact Bürkert service.
Excess temperature detected.	Device temperature too high for operation.	Error notification. Actuator is moving to the safety position. MANUAL operating state possible.	Reduce ambient tem- perature. Contact Bürkert Service if problem persists.
Low temperature detected.	Device temperature too low for operation.	Error notification. Actuator is moving to the safety position. MANUAL operating state possible.	Increase ambient temperature.
Overvoltage detected. (AG2) Overvoltage actuator supply detected (AG3)	Supply voltage too high for device operation.	Error notification. Actuator is moving to the safety position. MANUAL operating state possible.	Check supply voltage.
Undervoltage detected. (AG2) Undervoltage actuator supply detected (AG3)	Supply voltage failure, or supply voltage too low for device operation.	Error notification. Actuator is moving to the safety position. MANUAL operating state not possible.	Check supply voltage. Contact Bürkert Service if problem persists.

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Notification	Description	Device behaviour	Measure
Motor current too high.	the actuator train or incorrect detection of the end positions.switches off. Actuator remains in place.MANUAL operating state		Carry out the X.TUNE function. Contact Bürkert Service if problem persists.
Motor peak current too high.	Increased friction in the actuator train or incorrect detection of the end positions.	not possible.	
Internal error: rever- beration sensor signal failure.	Signal failure of the position sensor.	Error notification. Actuator is moving to safety position. MANUAL operating state not possible.	Contact Bürkert service.
Internal error:	Internal error in the device.	Error notification. Actuator is moving to the safety position.	Contact Bürkert service.
CMD/SP cable break.	Cable break in the set- point value signal.	If device is configured accordingly: error noti- fication. Actuator is moving to the safety position.	Check signal line of set- point value.
PV cable break.	Cable break of the process actual value signal.	If device is configured accordingly: error noti- fication. Actuator is moving to the safety position.	Check signal line of process actual value.
Persistent memory unusable: defective or not available.	Reading or writing error of internal data storage EEPROM.	Error notification. Actuator is moving to the safety position	Restart the device. Contact Bürkert Service if problem persists.
BüS event: producer(s) not found.	Assigned external büS/ CANopen producer cannot be found.	Error notification. Actuator is moving to the safety position.	Check signal to büS/ CANopen partner.
BüS event: bus con- nection lost/not available.	büS/CANopen network cannot be found.	Error notification. Actuator is moving to the safety position.	Check büS/CANopen network.
BüS event: producer is not operational.	Producer not operational in this state.	Error notification. Actuator is moving to the safety position.	Check büS/CANopen producer.
BüS event: a device is using the same address.	Another büS/CANopen participant is using the same address.	Error notification. Actuator is moving to the safety position.	Assign a unique address to the device and büS/ CANopen participant.
No correct connection to the process control system.	No connection to the process control system.	Error notification. Actuator is moving to the safety position.	Check connection to the process control system.
Energy storage must be replaced.	Storage capacity of the energy storage is too low. Assumption of the safety position cannot be guaranteed.	Error notification. Actuator is moving to the safety position.	Replace energy storage SAFEPOS energy-pack.



Notification	Description	Device behaviour	Measure
No energy storage available.	Energy storage SAFEPOS energy-pack not detected.	Actuator is moving to the	Check whether the SAFEPOS energy-pack is correctly installed.

Table 49: Error notifications

## 22.2 Notifications on device status "Out of specification"

Notifications on device status "Out of specification" are displayed in the following LED operation modes:

- Valve mode + warnings (factory pre-set). The LED light ring alternatingly flashes yellow and the colour indicating the valve position.
- NAMUR operation mode.

The LED light ring glows yellow.

In LED operation mode "valve mode", notifications on the device status "Out of specification" are not displayed.

Notification	Description	Device behaviour	Measure
Motor temperature is high.	Increased friction in the actuator train.	Notification "Out of specification"	Contact Bürkert Service if problem persists.
Temperature warning limit exceeded.	Ambient temperature too high or increased friction in actuator train.	Notification "Out of specification"	Reduce ambient tem- perature. Contact Bürkert Service if problem persists.
Temperature warning limit undershot.	Ambient temperature is too low.	Notification "Out of specification"	Increase ambient temperature
Voltage warning limit exceeded. (AG2) Voltage of actuator supply is above the warning limit (AG3)	Supply voltage is too high.	Notification "Out of specification"	Check supply voltage.
Voltage warning limit undershot. (AG2) Voltage of actuator supply is below the warning limit (AG3)	Supply voltage is too low.		
CMD/SP cable break.	Cable break in the set- point value signal.	If device is configured accordingly: message on "Outside of specification" status. Actuator is moving to the safety position.	Check signal line of set- point value.
PV cable break	Cable break of the process actual value signal.	If device is configured accordingly: message on "Outside of specification" status. Actuator is moving to the safety position.	Check signal line of process actual value.

Table 50: Notifications on device status "Out of specification"

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## 22.3 Notifications on device status "Function check"

Notifications on device status "Function check" are displayed in the following LED operation modes:

- Valve mode + warnings (factory pre-set). The LED light ring alternatingly flashes orange and the colour indicating the valve position.
- NAMUR operation mode.

The LED light ring glows orange.

In LED operation mode "valve mode", notifications on the device status "Function check" are not displayed.

Notification	Description	Device behaviour	Measure
MANUAL operating state active.	Device is in the MANUAL operating state.	Notification "Function check".	Switch to AUTOMATIC operating state.
Process simulation active	Device is in simulation mode: process values are simulated.	Notification "Function check".	Switch off process simulation.
Signal generator active	Devices is in simulation mode: input signals are simulated.	Notification "Function check".	Switch off signal generator.
X.TUNE active	X.TUNE function is run (adaption of position control).	Notification "Function check".	Wait until the X.TUNE function is exited.
P.TUNE active	P.TUNE function is run (adaption of process control).	Notification "Function check".	Wait until the P.TUNE function is exited.
P.LIN active	P.LIN function is run (linearization of process characteristic).	Notification "Function check".	Wait until the P.LIN function is exited.
External CMD not assigned.	"büS" is set as the source of the input signal. Missing assignment of the external büS/ CANopen partner.	Notification "Function check".	Assign an external büS/ CANopen fieldbus con- sumer or set a different source.
External SP not assigned.			
External PV not assigned.			Setting the input signal: in the "inputs/outputs" con- figuration area.
External isPCOextern not assigned.			
External ExtError not assigned.			

Table 51: Notifications on device status "Function check"

# 23 CLEANING

#### NOTE!

Do not use alkaline cleaning agents to clean the surfaces of the device.

The detergent resistance and material compatibility of the exterior components with common Ecolab products is tested and certified according to Ecolab test method: R&D/P3-E No. 40 - 1.

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# 24 ACCESSORIES, WEARING PARTS

### CAUTION!

Risk of injury and/or damage due to incorrect parts.

Incorrect accessories and unsuitable wearing parts may cause injuries and damage the device and the area around it.

► Use only original accessories and original wearing parts from Bürkert.



You can find wear parts and assembly tools under the following link (device identification number required): Wear parts and assembly tools

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You can find additional information about cabling for büS networks under the search term "cabling guide" at our webpage: <u>country.burkert.com</u>

Accessories	Order number
Connection cable with M12 socket, 4-pin, (length 5 m) for operating voltage AG2 (without communication) for X3	00918038
Connection cable with M12 socket, 8-pin, (length 2 m) for input and output signals for X1	00919061
Connection cable with M12 plug, 5-pin, (length 2 m) for input signals process actual value (only for variant with process controller) for X2	00559177
Connection cable with M12 socket, 5-pin, L-coded (length 5 m) for operating voltage AG3 (without communication) for X4	20010840
USB büS interface set:	
USB büS interface set 1 (includes power supply unit, büS stick, terminating resistor, Y-distributor, 0.7 m cable with M12 plug)	00772426
USB büS interface set 2 (includes büS stick, terminating resistor, Y-distributor, 0.7 m cable with M12 plug)	00772551
büS adapter for büS service interface (M12 to micro-USB büS service interface)	00773254
büS cable extensions from M12 plug to M12 socket	
Connection line, length 1 m	00772404
Connection line, length 3 m	00772405
Connection line, length 5 m	00772406
Connection line, length 10 m	00772407
Bürkert Communicator Type 8920	Info at <u>country.burkert.</u> <u>com</u>
SIM card	00291773
Holding device for port connection DN15–DN20	00693770
Holding device for port connection DN25–DN50	00693771

Table 52: Accessories



## 24.1 Communication software

The PC software Bürkert Communicator is designed for communication with Bürkert devices.



A detailed description of the installation and operation of the software can be found in the associated operating instructions.

Download the software from: country.burkert.com

#### 24.1.1 büS service interface

The device is equipped with the büS service interface for communicating with the PC. Communication takes place via a USB interface on the PC and the USB büS interface, which is available as an accessory (see <u>"Table 52: Accessories"</u>).

## 25 DISASSEMBLY

## 25.1 Safety instructions

## A DANGER!

Risk of injury due to high pressure and escaping medium.

If the device is pressurised while being disassembled, there is a risk of injury due to sudden depressurisation and medium discharge.

Turn off the pressure before dismantling the device. Vent or empty the lines.

## 

Risk of injury due to heavy device.

During transportation or installation work, the device may fall down and cause injuries.

- ► Transport, install and remove heavy device with the aid of a second person only.
- ► Use suitable tools.

#### NOTE!

Installing in the AUTOMATIC operating state will damage the device.

Devices that are installed while they are in the AUTOMATIC operating state may be irreparably damaged.

- ▶ If devices are to be re-used, set the MANUAL operating state before they are removed.
- $\rightarrow$  If the device is to be re-used, set the MANUAL operating state.
- $\rightarrow$  Disconnect the electrical connection.
- $\rightarrow$  Dismantle the device.



# 26 PACKAGING AND TRANSPORT

#### NOTE!

#### Transport damage!

Inadequately protected devices may be damaged during transport.

- Protect the device against moisture and dirt in shock-resistant packaging during transportation.
- Avoid storage above or below the permitted storage temperature.

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Risk of injury due to heavy device.

During transportation or installation work, the device may fall down and cause injuries.

- ► Transport, install and remove heavy device with the aid of a second person only.
- Use suitable tools.

## 27 STORAGE

#### NOTE!

Incorrect storage may damage the device.

- Store the device in a dry and dust-free location.
- Storage temperature: -40 +70 °C.

## 28 DISPOSAL

Environmentally friendly disposal

- ► Follow national regulations regarding disposal and the environment.
- ▶ Collect electrical and electronic devices separately and dispose of them as special waste.

Information at country.burkert.com





## www.burkert.com